

1057377

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

PROCESSED

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

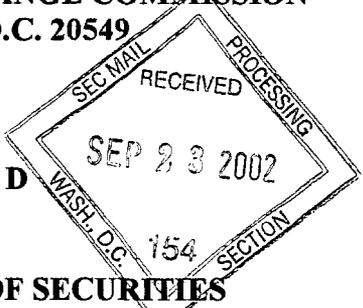
OCT 01 2002

THOMSON FINANCIAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



02058905



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Table with OMB APPROVAL, OMB Number: 3235-0076, Expires: May 31, 2005, Estimated average burden hours per response, SEC USE ONLY, Prefix, Serial, DATE RECEIVED

Name of Offering (x) check if this is an amendment and name has changed, and indicate change.) 2001 Common Stock Private Placement Changed to 2002 Common Stock Private Placement #3

Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [X] Rule 506 [] Section 4(6) [x] ULOE

Type of Filing: [] New Filing [X] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.) Samaritan Pharmaceuticals, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)
Telephone Number (Including Area Code) 101 Convention Center Drive
Suite 310 Las Vegas NV 89109 Telephone Number: 702-735-7001

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)

Brief Description of Business Samaritan Pharmaceuticals is a biopharmaceutical company focused on drug discovery in the key markets of Neurology, (Alzheimer's, Parkinson's) Oncology and HIV.

Type of Business Organization

corporation limited partnership, already formed other (please specify):
 business trust limited partnership, to be formed

Month
Year

Actual or Estimated Date of Incorporation or Organization: [0] [3] [9] [6] Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

[N] [V]

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
Partner

Full Name (Last name first, if individual) Greeson, Janet

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
Partner

Full Name (Last name first, if individual) Burkett, Paul

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
Partner

Full Name (Last name first, if individual) Holden, Welter

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
Partner

Full Name (Last name first, if individual) Bolye, Eugene

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
 Partner

Full Name (Last name first, if individual) Thompson, Cynthia

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Promoter Beneficial Executive Director General
Box(es) that Owner Officer and/or
Apply: Managing
 Partner

Full Name (Last name first, if individual) Bessert, Douglas

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Box(es) Promoter Beneficial Executive Director General
that Apply: Owner Officer and/or
 Managing
 Partner

Full Name (Last name first, if individual) Sullivan, Brian

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Box(es) Promoter Beneficial Executive Director General
that Apply: Owner Officer and/or
 Managing
 Partner

Full Name (Last name first, if individual) Winn, Thomas H.

Business or Residence Address (Number and Street, City, State, Zip Code)
101 Convention Center Drive Suite 310 Las Vegas, NV 89109

Check Box(es) Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual) Papadopoulos, Vassilios

Business or Residence Address (Number and Street, City, State, Zip Code)

101 Convention Center Drive Suite 310 Las Vegas, NV 89109

x

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No
[x] []
Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual?..... \$5000.00
3. Does the offering permit joint ownership of a single unit?..... Yes No
[x] []
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. N/A N/A

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the

transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ _____	\$ _____
Equity	\$ <u>776,500</u>	\$ <u>776,500</u>
[x] Common [] Preferred Convertible Securities (including warrants)	\$ <u>0</u>	\$ _____
Partnership Interests	\$ <u>0</u>	\$ _____
Other (Specify <u>All shares are 144 restricted</u>).	\$ <u>0</u>	\$ _____
Total	\$ <u>776,500</u>	\$ <u>776,500</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>46</u>	\$ <u>675,500</u>
Non-accredited Investors	<u>13</u>	\$ <u>101,000</u>
Total (for filings under Rule 504 only)		\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by

the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$ _____
<u>Regulation A</u>		\$ _____
Rule 504		\$ _____
Total		\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input checked="" type="checkbox"/>	\$ <u>3000</u>
Printing and Engraving Costs	<input type="checkbox"/>	\$ <u>1000</u>
Legal Fees	<input checked="" type="checkbox"/>	\$ <u>2000</u>
Accounting Fees	<input checked="" type="checkbox"/>	\$ <u>5000</u>
Engineering Fees	<input type="checkbox"/>	\$ <u>0</u>
Sales Commissions (specify finders' fees separately)	<input checked="" type="checkbox"/>	\$ <u>0</u>
Other Expenses (identify)	<input checked="" type="checkbox"/>	\$ <u>0</u>
Total	<input checked="" type="checkbox"/>	\$ <u>11,000</u>

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ -765,500---

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[x] \$ 50,000	[x] \$ 15,000
Purchase of real estate	[] \$ 0	[] \$ 0
Purchase, rental or leasing and installation of machinery and equipment	[] \$ 0	[] \$ 0
Construction or leasing of plant buildings and facilities.....	[] \$ 0	[] \$ 0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[] \$ 0	[] \$ 0
Repayment of indebtedness	[] \$	[x] \$ 25,000
Working capital	[] \$	[x] \$ 35,000
Other (specify): <u>Research & Development, Legal</u>	[] \$	[x] \$ 640,500
.....	[] \$	[] \$
Column Totals	[x] 50,000	[x] \$ 715,500
Total Payments Listed (column totals added)		[x] \$ 765,500

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Signature

Date

Samaritan Pharmaceuticals Inc
Name of Signer (Print or Type)

Janet Greeson Pres 9-16-02
Title of Signer (Print or Type)

Janet Greeson

President

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No
[] [x]

.....
See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)

Samaritan Pharmaceuticals Inc
Name of Signer (Print or Type)

Janet Greeson

Signature

Date

Janet Greeson 9-16-02
Title (Print or Type)

President

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		x							
AK		x							
AZ		x							
AR		x							
CA		x							
CO		x							
CT		x							
DE		x							

DC		x							
FL		x							
GA		x							
HI		x							
ID		x							
IL		x							
IN		x							
IA		x							
KS		x							
KY		x							
LA		x							
ME		x							
MD		x							
MA		x							
MI		x							
MN		x							
MS		x							
MO		x							
MT		x							
NE		x							
NV	x		Common stock \$ 776,500	46	\$675,500	13	\$101,000		
NH		x							
NJ		x							
NM		x							
NY		x							
NC		x							
ND		x							
OH		x							
OK		x							
OR		x							
PA		x							
RI		x							
SC		x							
SD		x							
TN		x							
TX		x							
UT		x							

VT		x							
VA		x							
WA		x							
WV		x							
WI		x							
WY		x							
PR		x							

<http://www.sec.gov/divisions/corpfin/forms/formd.htm>
Last update: 06/06/2002