



02058095

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
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SEP 27 2002

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956
Registrant CIK Number

B-K FOR 9/27/02
Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

333-97547
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tucker, State of Georgia, 2002.

Bank of America Mortgage Securities, Inc.
(Registrant)

By: Judy Lowman
Name: Judy Lowman
Title: Vice President

PROCESSED**OCT 01 2002****THOMSON
FINANCIAL***Filings Made by Person Other Than the Registrant:*

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____,
2002, that the information set forth in this statement is true and complete.

By: _____
(Name)

(Title)

B02KMKT - Price/Yield - 1A1

Balance \$1,287,015,000.00 Delay 19
Initial Coup< 6.463168025 Dated 9/1/2002
Settle 9/30/2002 First Payment 10/20/2002

	15 CPR To Roll	25 CPR To Roll	30 CPR To Roll	35 CPR To Roll	40 CPR To Roll	50 CPR To Roll	60 CPR To Roll	70 CPR To Roll	80 CPR To Roll
Price	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
102-20.00	5.604	5.318	5.145	4.952	4.735	4.223	3.575	2.739	1.561
102-21.00	5.595	5.305	5.131	4.936	4.717	4.199	3.544	2.701	1.510
102-22.00	5.585	5.293	5.117	4.919	4.698	4.176	3.514	2.662	1.460
102-23.00	5.576	5.280	5.102	4.903	4.680	4.152	3.484	2.624	1.409
102-24.00	5.566	5.267	5.088	4.887	4.661	4.128	3.454	2.585	1.359
102-25.00	5.556	5.255	5.074	4.870	4.643	4.105	3.424	2.547	1.309
102-26.00	5.547	5.242	5.060	4.854	4.624	4.081	3.393	2.508	1.258
102-27.00	5.537	5.230	5.045	4.838	4.606	4.058	3.363	2.470	1.208
102-28.00	5.528	5.217	5.031	4.822	4.587	4.034	3.333	2.431	1.158
102-29.00	5.518	5.205	5.017	4.806	4.569	4.010	3.303	2.393	1.108
102-30.00	5.509	5.192	5.003	4.789	4.551	3.987	3.273	2.354	1.058
102-31.00	5.499	5.180	4.988	4.773	4.532	3.963	3.243	2.316	1.008
103-00.00	5.490	5.168	4.974	4.757	4.514	3.940	3.213	2.278	0.958
103-01.00	5.480	5.155	4.960	4.741	4.496	3.916	3.183	2.239	0.908
103-02.00	5.471	5.143	4.946	4.725	4.477	3.893	3.153	2.201	0.858
103-03.00	5.461	5.130	4.931	4.709	4.459	3.869	3.123	2.163	0.808
103-04.00	5.452	5.118	4.917	4.692	4.441	3.846	3.093	2.125	0.758
103-05.00	5.442	5.105	4.903	4.676	4.422	3.823	3.064	2.087	0.708
103-06.00	5.433	5.093	4.889	4.660	4.404	3.799	3.034	2.048	0.658
103-07.00	5.423	5.080	4.875	4.644	4.386	3.776	3.004	2.010	0.609
103-08.00	5.414	5.068	4.861	4.628	4.367	3.752	2.974	1.972	0.559
103-09.00	5.404	5.056	4.846	4.612	4.349	3.729	2.944	1.934	0.509
103-10.00	5.395	5.043	4.832	4.596	4.331	3.706	2.914	1.896	0.460
103-11.00	5.385	5.031	4.818	4.580	4.313	3.682	2.885	1.858	0.410
103-12.00	5.376	5.018	4.804	4.564	4.294	3.659	2.855	1.820	0.361
WAL	3.753	2.782	2.403	2.082	1.809	1.378	1.056	0.811	0.610
Mod Dur	3.168	2.421	2.123	1.866	1.644	1.285	1.007	0.788	0.604
Principal Wt	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09
LIBOR_1YF	1.83	1.83	1.83	1.83	1.83	1.83	1.83	1.83	1.83
CMT_1YR	1.77	1.77	1.77	1.77	1.77	1.77	1.77	1.77	1.77

The Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "materials"), is for your private information and use only. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is based on information that the Underwriter considers reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as such. By accepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and the material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of the material, may, from time to time, have long or short positions in, and buy and sell, the securities mentioned herein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all orders where the material does not pertain to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in the material is current as of the date appearing on this material only. Information in the material regarding any securities discussed herein supersedes all prior information regarding such securities. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, will be supplemented by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and has not authorized the dissemination of this material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

B02KMKT - Price/Yield - 1 A2

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This Structural Term Sheet, Confidential Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Bears of American Securities LLC (the "Underwriter") is not exhibiting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is based on information that the Underwriter considers reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as such. By occupying this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on *assumptions regarding market conditions and other matters as reflected herein*. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy and sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by *reference into an effective registration statement* previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material is not pertaining to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any securities discussed herein supercedes all prior information regarding such assets. Any information in the material, *whether regarding the assets backing any securities discussed herein or otherwise*, will be superseded by any final prospectus for any securities actually sold by you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation or dissemination of this material and does not authorize the dissemination of this material. The Underwriter is acting as an underwriter and not acting as agent for the issuer in connection with the proposed transaction.

Balance	\$72,225,000.00	Delay	19	WAC(3)	7.266189935
Initial Coupon	7.016	Dated	9/1/2002	NET(3)	7.016189935
Settle	9/30/2002	First Payment	10/20/2002	WAM(3)	329

[illegible][illegible]

B02KMKT - Price/Yield - 1A2

Balance \$1,287,015,000.00 Delay 19
Initial Coupon 6.000 Dated 9/1/2002
Settle 9/30/2002 First Payment 10/20/2002

Price	15 CPR To Roll	25 CPR To Roll	30 CPR To Roll	35 CPR To Roll	40 CPR To Roll	50 CPR To Roll	60 CPR To Roll	70 CPR To Roll	80 CPR To Roll
	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
102-11.50	5.241	4.979	4.822	4.647	4.450	3.986	3.399	2.644	1.577
102-12.50	5.232	4.967	4.808	4.630	4.431	3.962	3.369	2.605	1.526
102-13.50	5.222	4.954	4.794	4.614	4.413	3.938	3.338	2.566	1.476
102-14.50	5.213	4.942	4.780	4.598	4.395	3.915	3.308	2.527	1.425
102-15.50	5.203	4.929	4.765	4.582	4.376	3.891	3.278	2.489	1.375
102-16.50	5.194	4.917	4.751	4.565	4.358	3.868	3.248	2.450	1.324
102-17.50	5.184	4.905	4.737	4.549	4.339	3.844	3.218	2.412	1.274
102-18.50	5.175	4.892	4.723	4.533	4.321	3.821	3.188	2.373	1.223
102-19.50	5.165	4.880	4.709	4.517	4.303	3.797	3.158	2.335	1.173
102-20.50	5.156	4.867	4.694	4.501	4.284	3.773	3.128	2.296	1.123
102-21.50	5.146	4.855	4.680	4.485	4.266	3.750	3.097	2.258	1.073
WAL	3.753	2.782	2.403	2.082	1.809	1.378	1.056	0.811	0.610
Mod Durm	3.199	2.439	2.136	1.875	1.650	1.286	1.006	0.786	0.602
Principal Window	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09
LIBOR_1YR	1.830	1.830	1.830	1.830	1.830	1.830	1.830	1.830	1.830
CMT_1YR	1.770	1.770	1.770	1.770	1.770	1.770	1.770	1.770	1.770

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B02KBB - Price/Yield - 1A8

Balance	\$100,000,000.00	Delay	19
Initial Coupon	3.500	Dated	9/1/2002
Settle	9/30/2002	First Payment	10/20/2002

Price	0 CPR To Roll	10 CPR To Roll	20 CPR To Roll	35 CPR To Roll	40 CPR To Roll	50 CPR To Roll	60 CPR To Roll	70 CPR To Roll	80 CPR To Roll
	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
99-23.00	3.544	3.550	3.559	3.576	3.583	3.600	3.622	3.650	3.690
99-24.00	3.538	3.542	3.548	3.560	3.564	3.576	3.591	3.610	3.636
99-25.00	3.532	3.534	3.537	3.543	3.546	3.552	3.559	3.569	3.583
99-26.00	3.526	3.526	3.527	3.527	3.527	3.528	3.528	3.529	3.530
99-27.00	3.520	3.518	3.516	3.511	3.509	3.504	3.497	3.489	3.477
99-28.00	3.514	3.510	3.505	3.495	3.490	3.480	3.466	3.449	3.424
99-29.00	3.508	3.502	3.495	3.478	3.472	3.455	3.435	3.409	3.371
99-30.00	3.503	3.494	3.484	3.462	3.453	3.431	3.404	3.368	3.318
99-31.00	3.497	3.487	3.473	3.446	3.435	3.407	3.373	3.328	3.265
100-00.00	3.491	3.479	3.463	3.430	3.416	3.383	3.342	3.288	3.212
100-01.00	3.485	3.471	3.452	3.414	3.398	3.359	3.311	3.248	3.160
WAL	5.988	4.378	3.228	2.082	1.809	1.378	1.056	0.811	0.610
Mod Durn	5.295	3.920	2.927	1.924	1.682	1.296	1.003	0.777	0.589
Principal Window	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09
LIBOR_1YR	1.76125	1.76125	1.76125	1.76125	1.76125	1.76125	1.76125	1.76125	1.76125
CMT_1YR	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740

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B02KBB - Price/Yield - 1A5

Balance	\$100,000,000.00	Delay	19
Initial Coupon	4.500	Dated	9/1/2002
Settle	9/30/2002	First Payment	10/20/2002

Price	0 CPR To Roll	10 CPR To Roll	20 CPR To Roll	35 CPR To Roll	40 CPR To Roll	50 CPR To Roll	60 CPR To Roll	70 CPR To Roll	80 CPR To Roll
	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
100-27.00	4.333	4.260	4.167	3.975	3.894	3.704	3.463	3.153	2.713
100-28.00	4.327	4.252	4.156	3.958	3.876	3.680	3.433	3.113	2.661
100-29.00	4.321	4.244	4.145	3.942	3.857	3.656	3.402	3.074	2.609
100-30.00	4.315	4.236	4.134	3.926	3.839	3.633	3.371	3.034	2.557
100-31.00	4.309	4.228	4.124	3.910	3.820	3.609	3.341	2.995	2.505
101-00.00	4.303	4.220	4.113	3.894	3.802	3.585	3.310	2.955	2.454
101-01.00	4.297	4.212	4.102	3.877	3.783	3.561	3.279	2.916	2.402
101-02.00	4.291	4.204	4.091	3.861	3.765	3.537	3.249	2.876	2.350
101-03.00	4.285	4.196	4.081	3.845	3.746	3.513	3.218	2.837	2.298
101-04.00	4.279	4.188	4.070	3.829	3.728	3.490	3.187	2.798	2.246
101-05.00	4.273	4.180	4.059	3.813	3.710	3.466	3.157	2.758	2.195
WAL	5.988	4.378	3.228	2.082	1.809	1.378	1.056	0.811	0.610
Mod Durm	5.129	3.821	2.872	1.905	1.670	1.293	1.006	0.782	0.595
Principal Window	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09
LIBOR_1YR	1.761	1.761	1.761	1.761	1.761	1.761	1.761	1.761	1.761
CMT_1YR	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740

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B02KBB - Price/Yield - 1A4

Balance	\$200,000,000.00	Delay	19
Initial Coupon	5.000	Dated	9/1/2002
Settle	9/30/2002	First Payment	10/20/2002

Price	0 CPR To Roll	10 CPR To Roll	20 CPR To Roll	35 CPR To Roll	40 CPR To Roll	50 CPR To Roll	60 CPR To Roll	70 CPR To Roll	80 CPR To Roll
	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
100-29.50	4.819	4.739	4.635	4.424	4.335	4.126	3.862	3.521	3.039
100-30.50	4.812	4.730	4.624	4.407	4.317	4.102	3.831	3.482	2.987
100-31.50	4.806	4.722	4.613	4.391	4.298	4.078	3.800	3.442	2.935
101-00.50	4.800	4.714	4.602	4.374	4.279	4.054	3.769	3.402	2.883
101-01.50	4.794	4.706	4.591	4.358	4.261	4.030	3.739	3.363	2.831
101-02.50	4.788	4.698	4.581	4.342	4.242	4.006	3.708	3.323	2.779
101-03.50	4.782	4.690	4.570	4.326	4.223	3.982	3.677	3.283	2.727
101-04.50	4.776	4.681	4.559	4.309	4.205	3.958	3.646	3.244	2.675
101-05.50	4.770	4.673	4.548	4.293	4.186	3.934	3.616	3.204	2.623
101-06.50	4.764	4.665	4.537	4.277	4.168	3.911	3.585	3.165	2.571
101-07.50	4.758	4.657	4.526	4.260	4.149	3.887	3.554	3.125	2.519
WAL	5.988	4.378	3.228	2.082	1.809	1.378	1.056	0.811	0.610
Mod Durm	5.045	3.766	2.836	1.887	1.656	1.284	1.000	0.778	0.592
Principal Window	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09	Oct02 - Jan09
LIBOR_1YR	1.761	1.761	1.761	1.761	1.761	1.761	1.761	1.761	1.761
CMT_1YR	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740	1.740

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