

Sep-25-02

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From-NEW YORK STOCK EXCHANGE

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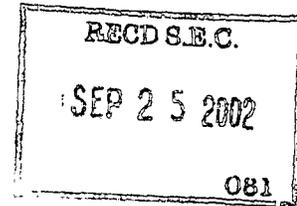


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September 25, 2002



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

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SEP 26 2002

**THOMSON
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, European Investment Bank, 7.125% Notes due September 18, 2006, 5.625% Notes due January 24, 2006, 4.75% Notes due April 26, 2004, 4.875% Notes due September 6, 2006, 4% Notes due March 15, 2005 and 4% Notes due August 30, 2005 and requests immediate acceleration of registration. Adequate distribution assured. Form 18 received on September 25, 2002. Tentative listing date – September 30, 2002.

Sincerely,

Carol Madho