

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



02056503

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per form.....1

SEC USE ONLY

Prefix Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

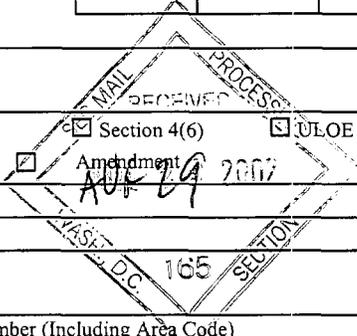
Silicon Motion, Inc. - Common Stock

Filing Under (Check box(es) that apply):

Rule 504 Rule 505 Rule 506

Type of Filing:

New Filing



Section 4(6) ULOE

Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Silicon Motion, Inc. (fka Feiya Technology Corporation)

Address of Executive Offices (Number and Street, City, State, Zip Code)

3F-8, No. 81, Shueili Road, Hsinchu, Taiwan, Republic of China

Telephone Number (Including Area Code)

886-3-572-0699

Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)

Telephone Number (Including Area Code)

PROCESSED
SEP 03 2002
THOMSON FINANCIAL

Brief Description of Business

Development and Sale of semiconductor memory components (SDD) and system.

Type of Business Organization

corporation limited partnership, already formed other (please specify):
business trust limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month 04 Year 1997

Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

FN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Handwritten signature and SEC 1972 (6-02) 1 of 8

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Kou, Wallace</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>c/o Silicon Motion, Inc. 3F-8, No. 81, Shueili Road, Hsinchu, Taiwan, Republic of China</b>					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Lin, Mike</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>c/o Silicon Motion, Inc. 3F-8, No. 81 Shueili Road, Hsinchu, Taiwan, Republic of China</b>					
Check Boxes that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Chiang, Chen Chi</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>c/o Silicon Motion, Inc. 3F-8, No. 81 Shueili Road, Hsinchu, Taiwan, Republic of China</b>					
Check Boxes that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Chou, Chi Pang</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>12F, No. 377, Renai Road, Sec. 4, Taipei, Taiwan, Republic of China</b>					
Check Boxes that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Chien, Chih Ch'eng</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>No. 9, Lane 9, Minsheng Road, Nan Chiu, Taichung, Taiwan, Republic of China</b>					
Check Boxes that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Chen, Hung Kuo</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>3F, No. 26, Changan E. Raod, Sec. 2, Taipei, Taiwan, Republic of China</b>					
Check Boxes that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Hsu, Shih Ying</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>No. 5-3, Lane 137, Sinsheng S. Road, Sec. 1, Taipei, Taiwan, Republic of China</b>					
Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
Full Name (Last name first, if individual) <b>Wang Chiang Yu</b>					
Business or Residence Address (Number and Street, City, State, Zip Code) <b>No. 380, Ta Na Road, Taipei, Taiwan, Republic of China</b>					

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes \_\_\_ No X  
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual?..... \$        \*N/A
3. Does the offering permit joint ownership of a single unit?..... Yes X No \_\_\_
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. **NONE.**

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	*Not Applicable	*See Attachment to Form D
(Check "All States" or check individual States).....		<input type="checkbox"/> All States
[AL]      [AK]      [AZ]      [AR]      [CA]      [CO]      [CT]      [DE]      [DC]      [FL]      [GA]      [HI]      [ID]		
[IL]      [IN]      [IA]      [KS]      [KY]      [LA]      [ME]      [MD]      [MA]      [MI]      [MN]      [MS]      [MO]		
[MT]      [NE]      [NV]      [NH]      [NJ]      [NM]      [NY]      [NC]      [ND]      [OH]      [OK]      [OR]      [PA]		
[RI]      [SC]      [SD]      [TN]      [TX]      [UT]      [VT]      [VA]      [VA]      [WV]      [WI]      [WY]      [PR]		

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States).....		<input type="checkbox"/> All States
[AL]      [AK]      [AZ]      [AR]      [CA]      [CO]      [CT]      [DE]      [DC]      [FL]      [GA]      [HI]      [ID]		
[IL]      [IN]      [IA]      [KS]      [KY]      [LA]      [ME]      [MD]      [MA]      [MI]      [MN]      [MS]      [MO]		
[MT]      [NE]      [NV]      [NH]      [NJ]      [NM]      [NY]      [NC]      [ND]      [OH]      [OK]      [OR]      [PA]		
[RI]      [SC]      [SD]      [TN]      [TX]      [UT]      [VT]      [VA]      [VA]      [WV]      [WI]      [WY]      [PR]		

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States).....		<input type="checkbox"/> All States
[AL]      [AK]      [AZ]      [AR]      [CA]      [CO]      [CT]      [DE]      [DC]      [FL]      [GA]      [HI]      [ID]		
[IL]      [IN]      [IA]      [KS]      [KY]      [LA]      [ME]      [MD]      [MA]      [MI]      [MN]      [MS]      [MO]		
[MT]      [NE]      [NV]      [NH]      [NJ]      [NM]      [NY]      [NC]      [ND]      [OH]      [OK]      [OR]      [PA]		
[RI]      [SC]      [SD]      [TN]      [TX]      [UT]      [VT]      [VA]      [VA]      [WV]      [WI]      [WY]      [PR]		

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$ <u>0.00</u>	\$ <u>0.00</u>
Equity.....	\$ <u>20,707,621.00</u>	\$ <u>20,707,621.00</u>
	<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred	
Convertible Securities (including warrants).....	\$ <u>0.00</u>	\$ <u>0.00</u>
Partnership Interests.....	\$ <u>0.00</u>	\$ <u>0.00</u>
Other (Specify _____)	\$ <u>0.00</u>	\$ <u>0.00</u>
Total.....	\$ <u>20,707,621.00</u>	\$ <u>20,707,621.00</u>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	<u>19*</u>	\$ <u>20,707,621.00</u>
Non-accredited Investors.....	<u>0</u>	\$ <u>0.00</u>
Total (for filings under Rule 504 only).....	_____	\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

**Not Applicable**

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505.....	_____	\$ _____
Regulation A.....	_____	\$ _____
Rule 504.....	_____	\$ _____
Total.....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

**\*De minimus**

Transfer Agent's Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Printing and Engraving Costs.....	<input type="checkbox"/>	\$ <u>0.00</u>
Legal Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Accounting Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Engineering Fees.....	<input type="checkbox"/>	\$ <u>0.00</u>
Sales Commissions (specify finders' fees separately).....	<input type="checkbox"/>	\$ <u>0.00</u>
Other Expenses (Identify).....	<input type="checkbox"/>	\$ <u>0.00</u>
Total.....	<input type="checkbox"/>	\$ <u>0.00</u>

\*See Attachment to Form D.

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer".....

\*No proceeds were realized by Issuer. \$ 0.00

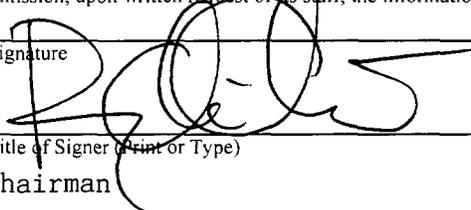
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

Not Applicable

	Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Purchase of real estate.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Repayment of indebtedness.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Working capital.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Other (specify):.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Column Totals.....	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Total Payments Listed (column totals added).....	<input type="checkbox"/> \$ <u>0.00</u>	

**D. FEDERAL SIGNATURE**

The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <b>Silicon Motion, Inc.</b>	Signature 	Date <b>8-27-02</b>
Name of Signer (Print or Type) <b>PANG CHI CHOU</b>	Title of Signer (Print or Type) <b>Chairman</b>	

**ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

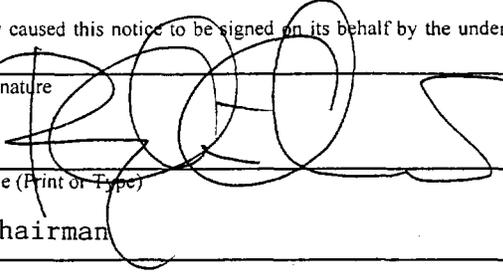
\*See Attachment to Form D

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?..... Yes  No

- 2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Silicon Motion, Inc.	Signature 	Date 8-27-02
Name (Print or Type) PANG CHI CHOU	Title (Print or Type) Chairman	

\*See Attachment to Form D

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

**APPENDIX**

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1))	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X							
AK		X							
AZ		X							
AR		X							
CA		X	Common Stock	18		0			X
CO		X							
CT		X							
DE		X							
DC		X							
FL		X							
GA		X							
HI		X							
ID		X							
IL		X							
IN		X							
IA		X							
KS		X							
KY		X							
LA		X							
ME		X							
MD		X	Common Stock	1		0			X
MA		X							
MI		X							
MN		X							
MS		X							
MO		X							

**APPENDIX**

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1))	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT		X							
NE		X							
NV		X							
NH		X							
NJ		X							
NM		X							
NY		X							
NC		X							
ND		X							
OH		X							
OK		X							
OR		X							
PA		X							
RI		X							
SC		X							
SD		X							
TN		X							
TX		X							
UT		X							
VT		X							
VA		X							
WA		X							
WV		X							
WI		X							
WY		X							
PR		X							

*Silicon Motion, Inc.*  
*(fka Feiya Technology Corporation)*

**Attachment to Form D**

Silicon Motion, Inc. fka Feiya Technology Corporation, a company limited by shares established in the Republic of China, Taiwan ("Feiya") and Alpine Associates Limited, a company established in the British Virgin Islands ("Alpine") sold to Crane Technology, Inc., a Delaware corporation ("Crane") a total of 22,020,571 shares of newly issued Feiya common stock at a price per share of NT\$15.80.

A merger was consummated on August 14, 2002 (the "Merger"), pursuant to which, (a) Crane Acquisition Corporation, a California corporation and a wholly owned subsidiary of Crane ("Merger Sub") merged with and into Silicon Motion, Inc., a California corporation ("SMI") and SMI became the surviving corporation under the name "Silicon Motion, Inc."; (b) SMI common shareholders received \$0.001 from Crane for every share of their SMI common stock; (c) SMI preferred shareholders received 1.2 share of Crane Stock in exchange for each share of their SMI Series A through D preferred stock; and (d) SMI preferred shareholders received 1.4 share of Crane Stock in exchange for each share of their SMI Series E preferred stock. The aggregate offering price shown in response to Item C.1 represents the value of Crane Stock issued to the preferred shareholders of SMI in exchange for their SMI stock.

Subsequent to the Merger, Feiya purchased an aggregate of 1,000 shares of common stock of SMI, par value \$0.001 per share from Crane, and Crane distributed the 22,020,571 shares of Feiya common stock held by Crane to its stockholders.