

708848

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION  
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response. . 1

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering ( [ ] check if this is an amendment and name has changed, and indicate change.)  
First Citizens Bancorporation of South Carolina Promissory Notes

Filing Under (Check box(es) that apply): [ ] Rule 504 [X] Rule 505 [ ] Rule 506 [ ] Section 4(6) [ ] ULOE

Type of Filing: [X] New Filing [ ] Amendment



02056336

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ( [ ] check if this is an amendment and name has changed, and indicate change.)  
First Citizens Bancorporation of South Carolina, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

1230 Main Street, Columbia, SC 29202 803-733-2659

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)  
(if different from Executive Offices)

Brief Description of Business  
Bank Holding Company

Type of Business Organization

[X] corporation [ ] limited partnership, already formed [ ] other (please specify):  
[ ] business trust [ ] limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year [1][0] [8][2] [X] Actual [ ] Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [S] [C]

PROCESSED  
AUG 30 2002  
b THOMSON FINANCIAL



Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Bristow, Peter M.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Broadrick, George H.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 31727, Charlotte, NC 28231

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Bryant, Sharon W.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Cook, Charles D.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Cottingham, Walter C.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
300 Hilltop Street, Kingstree, SC 29556

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Dukes, David E.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
2605 Canterbury Road, Columbia, SC 29204

---

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

---

Full Name (Last name first, if individual)  
Frantz, Robert B. Jr.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

---

Full Name (Last name first, if individual)  
Hancock, William E. III

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 5696 Columbia, SC 29250

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

---

Full Name (Last name first, if individual)  
Haynes, Robert B.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
717 King Street, Columbia, SC 29205

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

---

Full Name (Last name first, if individual)  
Haynes, Wycliffe E.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
717 King Street, Columbia, SC 29205

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

---

Full Name (Last name first, if individual)  
Henderson, Lewis M.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 8567, Columbia, SC 29202

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

Full Name (Last name first, if individual)  
Holding, Frank B.

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 27131, Raleigh, NC 27611

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

Full Name (Last name first, if individual)  
Holding, Lewis R.

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 27131, Raleigh, NC 27611

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

Full Name (Last name first, if individual)  
Jordan, Dan H.

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 188, Nichols, SC 29581

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

Full Name (Last name first, if individual)  
Loadholt, William A.

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

Check Box(es) that  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
Apply:

Full Name (Last name first, if individual)  
McLaurin, Charles S. III

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Morrisette, N. Welch Jr.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
4033 Trenholm Road, Columbia, SC 29204

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Nix, Craig L.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Palmer, E. Perry

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 586, Columbia, SC 29205

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Prosser, Edgar L.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

---

Check Box(es) that  Promoter  Beneficial  Executive  Director  General and/or  
Apply: Owner Officer Partner

---

Full Name (Last name first, if individual)  
Sellars, William E.

---

Business or Residence Address (Number and Street, City, State, Zip Code)  
717 King Street, Columbia, SC 29205

---

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Sherrill, Henry F.

Business or Residence Address (Number and Street, City, State, Zip Code)  
PO Box 11497, Columbia, SC 29211

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
Weir, Jay D.

Business or Residence Address (Number and Street, City, State, Zip Code)  
1230 Main Street, Columbia, SC 29202

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No  
[X] [ ]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$ N/A

3. Does the offering permit joint ownership of a single unit?..... Yes No  
[X] [ ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. **N/A**

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

[ ] All States

(Check "All States" or check individual States) .....

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  
 [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  
 [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  
 [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  
 [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  
 [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  
 [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [ ] All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  
 [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  
 [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  
 [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [ ] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ <u>5,000,000 (1)</u>	\$ <u>0.00</u>
Equity .....	\$ _____	\$ _____
[ ] Common [ ] Preferred		
Convertible Securities (including warrants) .....	\$ _____	\$ _____
Partnership Interests .....	\$ _____	\$ _____
Other (Specify _____).	\$ _____	\$ _____
Total .....		
(1) A maximum of \$5,000,000 in debt securities are being offered (as an alternative to cash) to shareholders of company being acquired by issuer in a statutory merger.	\$ <u>5,000,000</u>	\$ _____

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	0	\$ 0.00
Non-accredited Investors .....	0	\$ 0.00
Total (for filings under Rule 504 only) .....	0	\$ 0.00

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....	N/A	\$ 0.00
<u>Regulation A</u> .....	N/A	\$ 0.00
Rule 504 .....	N/A	\$ 0.00
Total .....	N/A	\$ 0.00

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	[ ] \$ 0.00
Printing and Engraving Costs .....	[X] \$ 2,500.00
Legal Fees .....	[X] \$50,000.00
Accounting Fees .....	[X] \$ 5,000.00
Engineering Fees .....	[ ] \$ 0.00
Sales Commissions (specify finders' fees separately) .....	[ ] \$ 0.00
Other Expenses (identify) _____ .....	[ ] \$ 0.00
Total .....	[ ] \$57,500.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .....

\$4,942,500 (1)

(1) This number assumes the maximum amount is issued.

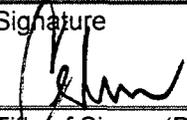
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	[ ] \$ _____	[ ] \$ _____
Purchase of real estate .....	[ ] \$ _____	[ ] \$ _____
Purchase, rental or leasing and installation of machinery and equipment .....	[ ] \$ _____	[ ] \$ _____
Construction or leasing of plant buildings and facilities.....	[ ] \$ _____	[ ] \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	[ ] \$ _____	[ ] \$ _____
Repayment of indebtedness .....	[ ] \$ _____	[ ] \$ _____
Working capital .....	[ ] \$ _____	[ ] \$ _____
Other (specify) Notes being issued in a merger transaction in exchange for outstanding shares of acquired company.	[ ] \$ _____	[X] \$4,942,500
	[ ] \$ _____	[ ] \$ _____
Column Totals .....	[ ] \$ _____	[X] \$4,942,500
Total Payments Listed (column totals added) .....		[ X ] \$4,942,500 (1)

(1) This number assumes that the maximum amount is issued.

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
First Citizens Bancorporation of South Carolina, Inc.		8/23/00
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Craig L. Nix	Chief Financial Officer	

**ATTENTION**

**Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)**