

# ROCK RESOURCES INC.

(the "Company")

## NEWS RELEASE

November 13, 2002

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82-4504

**Private Placement:** Management is pleased to report that the Company has re-negotiated the terms of the private placement announced on October 28, 2002. The \$500,000 placement will now be completed as an equity financing comprised of up to 500,000 Units at \$1.00/unit, for gross proceeds of up to Cdn\$500,000. Each unit will be comprised of ten common shares and a Share Purchase Warrant which entitles the purchaser to purchase three further shares at a price of Cdn\$0.13 per share until April 30, 2003. The proceeds of this financing will be used for general working capital, current obligations and development of mineral properties. The private placement, as amended, remains subject to regulatory approval. A finder's fee may be payable in connection with this private placement, in accordance with the policies of the TSX Venture Exchange.

On behalf of the Board of Directors:

*"Graeme W. Rowland"*

Graeme W. Rowland  
President

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This news release shall not constitute an offer to sell or the solicitation of an offer to buy the securities in any jurisdiction. The securities of the corporation have not been and will not be registered under the U.S. Securities Act, 1933, as amended, and subject to certain exemptions may not be offered or sold in the United States or to U.S. persons. The Canadian Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

TSX RCK

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