

**Danske Bank**

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Office of International Corporate Finance  
Securities Exchange Commission  
450 5<sup>th</sup> Street, North West  
Washington, D.C. 20549  
U.S.A.

Danske Bank  
Debt Markets  
2-12 Holmens Kanal  
DK-1092 Copenhagen K

Tel.: +45 3344 0412

31 October 2002

Fax: 1 202 942 9628



**File No. 82-1263**

SUPL

**Danske Bank A/S**  
**Rule 12g-3-2(b) filings**

Please find attached a copy of a press release sent to the Copenhagen Stock Exchange to-day.

Yours faithfully,

DANSKE BANK

Peter Holm

Knud Erik Kristensen

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FINANCIAL

**Danske Bank**

Copenhagen Stock Exchange

Danske Bank  
Communications  
Holmens Kanal 2 - 12  
DK-1092 Copenhagen K  
Tel. +45 33 44 00 00

October 31, 2002

Stock Exchange Announcement No. 32/2002

**Danske Bank issues  
new supplementary capital in euros**

Danske Bank has decided to issue a bond loan of €500 million (approx. Dkr3.7 billion) as supplementary capital. The loan will be issued in the European bond market and listed on the Luxembourg Stock Exchange.

The bond loan has a maturity of 10 years. The coupon prevailing until November 12, 2009 has been fixed at 5.125% p.a. with annual interest payments. The issue price has been fixed at 99.397%.

From November 12, 2009, the loan will be subject to a variable rate and the coupon will be fixed at the three-month EURIBOR plus a margin of 2.30 percentage points. At the same time the Bank may call the issue at par.

The new bond loan will fund part of the Group's existing supplementary capital.

Yours faithfully,  
Danske Bank

Steen Reeslev

Contact person:

Henrik Normann, Member of the Executive Committee, tel. +45 33 44 32 00

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\*\*\* RX REPORT \*\*\*  
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