

TYLER RESOURCES INC.

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File No.
82-3881



02055413

October 16, 2002

United States Securities
& Exchange Commission
Washington, D.C. 20549
U.S.A.

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PROCESSED

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THOMSON
FINANCIAL

Dear Sirs:

Re: Foreign Private Issuer Exemption File No. 82-3881
Annual & Special Meeting - Fiscal Year Ended July 31, 2002

Please be advised that Tyler Resources Inc. will hold its Annual & Special Meeting of Shareholders on December 18, 2002, and that the Record Date for Shareholders entitled to vote on the above referenced meeting has been set as November 12, 2002.

I trust this meets with your approval.

TYLER RESOURCES INC.

Barbara C'Neill
Secretary

cc: 1.3002.19