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Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 India  
Telephone: 91 33 2889371  
Fax: 91 33 2882259/2260/1256

4<sup>th</sup> October, 2002

The Secretary  
The Calcutta Stock Exchange  
Association Ltd.  
7, Lyons Range  
Kolkata 700 001

The Executive Director  
The Delhi Stock Exchange  
Association Ltd.  
DSE House  
3/1, Asaf Ali Road  
New Delhi 110 002

The Manager Listing  
Bangalore Stock  
Exchange Ltd.  
Stock Exchange Towers  
51, 1<sup>st</sup> Cross, J. C. Road  
Bangalore 560 027

The Executive Director  
Madras Stock Exchange Ltd.  
Exchange Building  
11, Second Line Beach  
Chennai 600 001

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Hyderabad Stock  
Exchange Ltd.  
3-6-275, Himayatnagar  
Hyderabad 500 029

The Executive Director  
The Stock Exchange, Ahmedabad  
Kamdhenu Complex  
Panjarapole  
Ahmedabad 380 015

The Secretary  
Cochin Stock Exchange Ltd.  
MES Buildings, Dr. P. K. Abdul Gafour  
Memorial Cultural Complex  
36/1565, 4<sup>th</sup> floor, Judges Avenue  
Kalore  
Cochin 682 017

The Secretary  
Pune Stock Exchange Ltd.  
'Shivleela Chambers'  
752, Sadashiv Peth  
R. B. Kumthekar Marg  
Pune 411 030

The Secretary  
The Uttar Pradesh Stock  
Exchange Association Ltd.  
Padam Towers  
14/113, Civil Lines  
Kanpur 208 001

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

SUPPL  
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THOMSON  
FINANCIAL

Dear Sirs,

**Sub : Distribution of Shareholding as on Quarter ended 30<sup>th</sup> September, 2002**

In terms of the requirement of Clause 35 of the Listing Agreement, enclosed please find the Company's Distribution of Shareholding for the quarter ended 30<sup>th</sup> September, 2002 in the prescribed format.

Further, as required, the above information is also being posted on the Company's website, [www.itcportal.com](http://www.itcportal.com), and on the EDIFAR system.

Yours faithfully,  
ITC Limited

( R. K. Singhi )  
Deputy Secretary

Encl. as above

dlw 11/20



cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

ITC Limited

Distribution of Shareholding as on quarter ended 30th September, 2002

	Category	No. of Shares held	Percentage of shareholding
<b>A.</b>	<b>Promoter's Holding</b>		
1.	Promoters		
	- Indian Promoters	Nil	Nil
	- Foreign Promoters	Nil	Nil
2.	Persons acting in Concert	Nil	Nil
	<b>Sub-Total</b>	<b>Nil</b>	<b>Nil</b>
<b>B.</b>	<b>Non-Promoter's Holding</b>		
3.	<b>Institutional Investors</b>		
a.	Mutual Funds and UTI	3,41,67,313	13.80
b.	Banks, Financial Institutions, Insurance Companies (Central / State Gov. Institutions / Non-Government Institutions)	5,78,11,569	23.36
c.	Foreign Institutional Investors	2,55,10,400	10.31
	<b>Sub-Total</b>	<b>11,74,89,282</b>	<b>47.47</b>
4.	<b>Others</b>		
a.	Private Corporate Bodies	19,91,198	0.80
b.	Indian Public	3,53,04,552	14.26
c.	NRIs / OCBS	17,11,027	0.69
d.	Foreign Companies	8,04,35,870	32.50
e.	Foreign Nationals	17,290	0.01
f.	Depository for shares underlying GDRs	1,05,38,150	4.26
g.	Stock Exchanges	153	0.00
h.	Clearing Member Accounts	24,364	0.01
	<b>Sub-Total</b>	<b>13,00,22,604</b>	<b>52.53</b>
	<b>GRAND TOTAL</b>	<b>24,75,11,886</b>	<b>100.00</b>

NOTE 1: Details of shareholders holding more than 1 percent of the shares of the Company is annexed.

NOTE 2: Total Foreign Shareholding (including underlying shares issued against GDRs)

<u>No. of shares held</u>	<u>Percentage of shareholding</u>
11,82,12,737	47.76 %

*ce*



IITC Limited

LIST OF SHAREHOLDERS HOLDING MORE THAN ONE PERCENT  
OF SHARES OF THE COMPANY AS ON QUARTER ENDED 30TH SEPTEMBER, 2002

<u>SL. NO.</u>	<u>NAME</u>	<u>NO. OF SHARES HELD</u>	<u>PERCENTAGE OF SHAREHOLDING</u>
<u>INSTITUTIONAL INVESTORS</u>			
<u>(a) Mutual Funds and UTI</u>			
1	UNIT TRUST OF INDIA	2,93,85,583	11.87
<u>(b) Banks, Financial Institutions, Insurance Companies (Central/ State Gov. Institutions/ Non-Government Institutions)</u>			
2	LIFE INSURANCE CORPORATION OF INDIA	2,97,59,691	12.02
3	THE NEW INDIA ASSURANCE COMPANY LIMITED	74,46,526	3.01
4	THE ORIENTAL INSURANCE COMPANY LIMITED	61,07,482	2.47
5	GENERAL INSURANCE CORPORATION OF INDIA	57,55,092	2.32
6	NATIONAL INSURANCE COMPANY LIMITED	50,02,494	2.02
7	UNITED INDIA INSURANCE COMPANY LIMITED	28,18,939	1.14
<u>OTHERS</u>			
<u>(a) Foreign Companies</u>			
8	TOBACCO MANUFACTURERS INDIA LIMITED	6,61,85,496	26.74
9	MYDDLETON INVESTMENT CO.LTD.	1,08,06,932	4.37
10	ROTHMANS INTERNATIONAL ENTERPRISES LIMITED	34,43,442	1.39
<u>(b) Depository for shares underlying GDRs</u>			
11	CITIBANK N.A. NEW YORK NY ADR DEPARTMENT (GDR)	1,05,38,150	4.26



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INVESTOR SERVICE CENTRE  
ITC Limited  
37, J.L.Nehru Road, Kolkata 700 071  
Telephone: 91 33 2886426 / 0034  
Fax: 91 33 288 2358  
Email : itcisc@vsnl.net

October 4, 2002

The Secretary  
The Calcutta Stock Exchange  
Association Ltd.  
7, Lyons Range  
Kolkata 700 001

The Secretary  
The Cochin Stock Exchange Ltd.  
MES, Dr. P.K. Abdul Gafoor Memorial  
Complex, 36/1565, 4th Floor, Judges Avenue  
Kaloor, Cochin 682 017

The Secretary  
The Stock Exchange, Ahmedabad  
Kamdhenu Complex, Panjara Pole  
Ahmedabad 380 015

The Secretary  
The Delhi Stock Exchange Assn. Ltd.  
D.S.E. House  
3/1, Asaf Ali Road, New Delhi 110 002

The Secretary  
Pune Stock Exchange Ltd.  
Shivleela Chambers, 752 Sadashiv Peth  
R.B.Kumthekar Marg, Pune 411 030

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The Uttar Pradesh Stock Exchange Association Ltd.  
Padam Towers, 14/113 Civil Lines  
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The Secretary  
Madras Stock Exchange Ltd.  
Exchange Building  
Exchange Building, 11, Second Line Beach  
Chennai 600 001

The Secretary  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers, Dalal Street  
Fort, Mumbai 400 001

The Secretary  
The Hyderabad Stock Exchange Ltd.  
3-6-275 Himayat Nagar  
Hyderabad 500 020

The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sirs,

In terms of the Listing Agreement, please find enclosed a Certificate dated 3rd October, 2002 from M/s. Vinod Kothari & Co., practising Company Secretary, relating to issuance/delivery of Share Certificates lodged with the Company for transfer, subdivision, consolidation and renewal. The said Certificate is for the half year ended 30th September, 2002.

Yours faithfully,  
ITC Limited

A handwritten signature in black ink, appearing to be 'A. Bose'.

(Arun Bose)  
Asst. Secretary  
Encl : A a.

ENDURING VALUE.

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Visit us at [www.itcportal.com](http://www.itcportal.com)



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ITC Limited  
37, J.L.Nehru Road, Kolkata 700 071  
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✓  
Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Shop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg

# VINOD KOTHARI & CO.

Company Secretaries

1012 Krishna, 224 A J C Bose Road

Kolkata - 700 017, India

Phone/fax : 91-33-2811276/2817715/2813742

<http://vinodkothari.com>

e-mail: [vinod@vinodkothari.com](mailto:vinod@vinodkothari.com)

## TO WHO EVER IT CONCERN

I/We have examined all relevant Books, Registers, Forms, Documents and papers of ITC Limited for the purpose of issuing certificate under sub-clause (c) of Clause 47 of the Listing Agreement with the Stock Exchange and hereby certify that the Company has dispatched, during the half year ended 30<sup>th</sup> September, 2002.

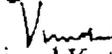
(a) All certificates of shares within one month of the date of lodgement of a valid and complete transfer (excluding the time period of 30 days given to the transferees for exercising option to dematerialise the shares in terms of the transfer- cum-demat scheme of the depositories), unless the company has been precluded from doing so by an order of a competent authority or a notice issued by the transferor/investor.

(b) All certificates of shares issued on subdivision, consolidation, renewal and exchange of certificate within one month of the date of lodgement of the Company.

Place: Kolkata

Date: 03.10.2002

Signature.

  
Vinod Kothari & Co.  
(Name of Firm)

CP 1391  
(C.P. Number)