

Henkel

*A Brand like a friend*

02 OCT -3 AM 9:47

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Datum

2002-10-02

**Rule 12g3-2(b) Submission  
File No. 82-4437  
Henkel KGaA**

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Ladies and Gentlemen:

Enclosed please find Henkel's Press Release of September 27, 2002 "Henkel Group to acquire North American Business from Cemedine".

This information is being furnished pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

Very truly yours,

Henkel KGaA

Nicolas

Kühn

Encl.

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Bankverbindungen  
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Düsseldorf  
Konto 1 109 222  
(BLZ 300 400 00)

Deutsche Bank AG  
Düsseldorf  
Konto 2 272 409  
(BLZ 300 700 10)

Dresdner Bank AG  
Düsseldorf  
Konto 2 114 565  
(BLZ 300 800 00)

Kommanditgesellschaft  
auf Aktien

Handelsregister  
AG Düsseldorf HRB 4724  
Sitz Düsseldorf

Aufsichtsratsvorsitzender:  
Dipl.-Ing. Albrecht Woeste

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Guido De Keersmaeker  
Dr. Jochen Krautter, Dr. Klaus Morwind,  
Prof. Dr. Uwe Specht  
(persönlich haftende Gesellschafter)

Alois Linder, Knut Weinke

Henkel

Anne Brauers  
01.10.2002 16:48  
Entscheidung  
erforderlich ?  ja

An:  
Kopie:  
Thema:

MC 1 world: Henkel

FK 1-3 Deutschland: Henkel, Verbundene Unternehmen

Henkel

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## Information from Corporate Communications

Ladies and Gentlemen ,

Attached please find the press releases, which we distributed to the media worldwide.

With my very best regards

Ernst Primosch

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Press Release

**Adhesives and sealants for the automotive industry**

## **Henkel Group to acquire North American business from Cemedine**

The Henkel Group, Düsseldorf, Germany, acquired from Cemedine Co., Ltd., Tokyo, Japan, Cemedine U.S.A., Inc., a hundred percent North American subsidiary engaged in the automotive industry, effective September 25, 2002. Cemedine U.S.A., Inc., Oak Creek, Wisconsin, USA, generated sales of over US\$ 33 million in fiscal 2001 and employs 86 people. Since late 1999, Henkel and Cemedine have been developing, manufacturing and marketing adhesives and sealants for the automotive industry in their joint venture Cemedine Henkel Co., Ltd., Tokyo, Japan.

Düsseldorf – "Cemedine U.S.A., Inc. develops and manufactures first-class products tailored to the needs of our customers. With this acquisition, we will be expanding our adhesives and sealants portfolio to specifically serve Japanese automobile manufacturers operating in the North American markets," explains Ramon Bacardit, Corporate Vice President Henkel Surface Technologies of the Henkel Group. "We will integrate Cemedine U.S.A., Inc. as quickly as possible with our U.S. adhesives and sealants business and thus markedly strengthen our position in this market."

Henkel - A Brand like a Friend". Henkel is a leader with brands and technologies that make people's lives easier, better and more beautiful. The branded business sectors are Laundry & Home Care, Cosmetics/Toiletries and Consumer and Craftsmen Adhesives. Henkel Technologies includes Industrial Adhesives, Engineering Adhesives and Surface Technologies. The Company operates in over 75 countries. In the first half of fiscal 2002, the Henkel Group generated sales of 4.9 billion euros and an operating profit (EBIT) of 330 million euros. 46,818 employees work for the Henkel Group worldwide.

September 27, 2002

Any forward-looking statements contained in this press release represent our best judgement as to what will occur in the future. The Company's actual results could differ materially from those contained herein and will depend on a number of competitive and economic factors, some of which will be outside the control of the Company. Forward-looking statements speak only as of the date they are made, and Henkel has no intention and undertakes no obligation to update or revise any of them in light of new information.

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