


**松井証券**
**ネットストック**

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October 2, 2002

Office of International Corporate Finance  
 Division of Corporate Finance  
 Securities and Exchange Commission  
 450 Fifth Street, N.W.  
 Washington, D.C. 20549  
 U.S.A.



Re: Matsui Securities Co., Ltd. - 12g3-2(b) exemption  
 FILE NO. 82-5215

**SUPPL**

Dear Ladies and Gentlemen:

In connection with our exemption as a foreign private issuer pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, we hereby furnish the Securities and Exchange Commission with the following information required by Rule 12g3-2(b):

1. Report as to Acquisition of Its Own Shares by the Company in September 2002

If you have any further questions or requests for additional information please do not hesitate to contact Shinichi UZAWA at 011-813-3281-3119 (telephone), 011-813-3281-1985 (facsimile) or s-uzawa@matsui.co.jp (E-mail).

**PROCESSED**
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**THOMSON  
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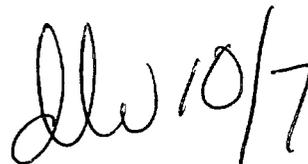
Very truly yours,

Matsui Securities Co., Ltd.

 By T. Takagi

Name: Toshihiro Takagi

Title: Managing Director



(Summary translation)

**Report as to  
Acquisition of Its Own Shares  
By the Company  
In September 2002**

**(From September 1, 2002 through September 30, 2002)**

**Matsui Securities Co., Ltd.**

1-20-7, Nihombashi, Chuo-ku, Tokyo, Japan

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Submitted to the Director of the Kanto Local Finance Bureau

On October 2, 2002

## Target Shares: Common Stock

### 1 Status of Acquisition

#### (1) Status of purchase resolved by the general shareholders' meeting

As of September 30, 2002

|  | Number of shares | Total amount      |
|--|------------------|-------------------|
| Resolution of the general shareholders' meeting<br>(Resolved on June 16, 2002)                           | 1,000,000 Shares | 1,400,000,000 Yen |
| Acquisition during the report month<br>(Date of acquisition)   | —                | —                 |
| Accumulated number of treasury stock acquired<br>as of the end of report month                           | 0 Shares         | 0 Shares          |
| Percentage of accumulated number of treasury<br>stock acquired to the total number of shares<br>resolved | 0.00%            | 0.00%             |

Note 1: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.

Note 2: The number of shares resolved by the general shareholders' meeting according to the Article 210, Item 1 of the Commercial Code is 1.1% of the total number of shares outstanding as of the date of resolution.

#### (2) Status of purchase from the Company's subsidiary

No relevant item.

#### (3) Status of purchase of the treasury stock for retirement by the revaluation surplus for land

No relevant item.

### 2 Status of Disposition

No relevant item.

### 3 Status of Holding

As of September 30, 2002

|  | Number of shares  |
|--|-------------------|
| Total shares outstanding   | 87,611,080 Shares |
| Treasury stock held by the Company   | — Shares          |
| Treasury stock held by the Company for the retirement by the<br>revaluation surplus for land | — Shares          |

Note: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.