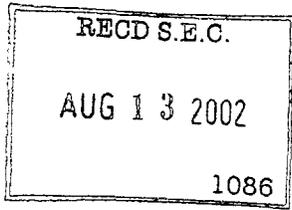


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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of August 2002

Unibanco-Union of Brazilian Banks S.A.
(Translation of Registrant's Name Into English)

Av. Eusébio Matoso S.A.
05423-901 São Paulo-SP
Brazil
(Address of Principal Executive Offices)

[Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No X

[If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b):82-_____]

PROCESSED
AUG 16 2002
P THOMSON
FINANCIAL

CR

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 13, 2002

UNIBANCO - UNIÃO DE BANCOS BRASILEIROS S.A.

By: _____



FERNANDO BARREIRA SOTELINO
Presidente Executivo-Alcaldado

By: _____



CESAR AUGUSTO SIZENANDO SILVA
Vice-Presidente Corporativo



UNIBANCO

**UNIBANCO AND UNIBANCO HOLDINGS
WILL RELEASE CONSOLIDATED RESULTS FOR THE FIRST SEMESTER
2002 ON AUGUST 14, 2002.**

**The Companies cordially invite you to attend their
CONFERENCE CALL ON AUGUST 15, 2002 - THURSDAY**

**The Conference Call will be held by Mr. Israel Vainboim,
President of Unibanco Holdings and Member of
Unibanco's Board of Directors, and
Mr. Geraldo Travaglia, CFO and Investor Relations Director.**

CONFERENCE IN ENGLISH

**11:00 am - Eastern
12:00 pm - Brazil**

**Phone: 1-706-679-4232
Passcode: Unibanco**

CONFERENCE IN PORTUGUESE

**09:00 am - Eastern
10:00 am - Brazil**

Phone: 55 11-3155-1490

For your convenience, please dial 10 to 15 minutes prior to the start time.

**The slideshow will be available for downloading from our Website
www.unibanco.com
on May 15, 2002, one hour prior to the beginning.**

**For Webcasting - Option Investor Relations, Item - Presentations,
Subitem - Conference Call - Webcasting**

**For Downloading - Option Investor Relations, Item - Presentations,
Subitem - Institutional Presentation**

**For further information, please contact Unibanco's Investor Relations Area at:
(5511) 3097-1313 or by e-mail: investor.relations@unibanco.com.br**