

1-14640-01



REC'D S.E.C.  
AUG 13 2002  
1086

**FORM 6-K**

**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**REPORT OF FOREIGN PRIVATE ISSUER**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of August 2002

Unibanco Holdings S.A.  
(Translation of Registrant's Name Into English)

**Av. Eusébio Matoso S.A.**  
**05423-901 São Paulo-SP**  
Brazil

(Address of Principal Executive Offices)

**PROCESSED**  
AUG 16 2002  
**THOMSON  
FINANCIAL**

[Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  X  Form 40-F      

[Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes       No  X

[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-\_\_\_\_\_]

CR

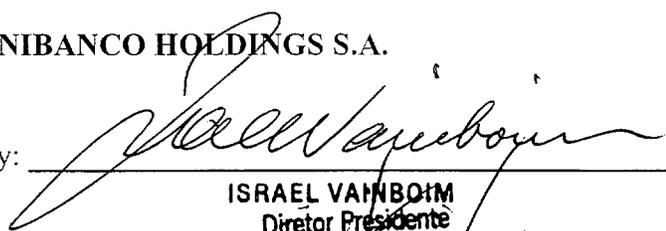
**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 13, 2002

**UNIBANCO HOLDINGS S.A.**

By: \_\_\_\_\_

  
**ISRAEL VANBOIM**  
Diretor Presidente

By: \_\_\_\_\_

  
**MAURO AGONILHA**  
Diretor



# UNIBANCO

**UNIBANCO AND UNIBANCO HOLDINGS  
WILL RELEASE CONSOLIDATED RESULTS FOR THE FIRST SEMESTER  
2002 ON AUGUST 14, 2002.**

The Companies cordially invite you to attend their  
**CONFERENCE CALL ON AUGUST 15, 2002 - THURSDAY**

The Conference Call will be held by Mr. Israel Vainboim,  
President of Unibanco Holdings and Member of  
Unibanco's Board of Directors, and  
Mr. Geraldo Travaglia, CFO and Investor Relations Director.

**CONFERENCE IN ENGLISH**

11:00 am - Eastern  
12:00 pm - Brazil

Phone: 1-706-679-4232  
Passcode: Unibanco

**CONFERENCE IN PORTUGUESE**

09:00 am - Eastern  
10:00 am - Brazil

Phone: 55 11-3155-1490

**For your convenience, please dial 10 to 15 minutes prior to the start time.**

The slideshow will be available for downloading from our Website  
[www.unibanco.com](http://www.unibanco.com)  
on May 15, 2002, one hour prior to the beginning.

**For Webcasting - Option Investor Relations, Item - Presentations,  
Subitem - Conference Call - Webcasting**

**For Downloading - Option Investor Relations, Item - Presentations,  
Subitem - Institutional Presentation**

For further information, please contact Unibanco's Investor Relations Area at:  
(5511) 3097-1313 or by e-mail: [investor.relations@unibanco.com.br](mailto:investor.relations@unibanco.com.br)