

Your ref
Our ref CMP-0014-08

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ERG

GROUP

30 August 2002

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, NW
Washington, DC 20549
USA



Dear Sirs

ERG Australia Corp.

SUPPL

Australian Stock Exchange Filing

82-2372

I enclose the following documents lodged with the Australian Stock Exchange today:

- Cancellation of Options.

Yours faithfully

Rebecca Greig

Assistant Company Secretary

PROCESSED
SEP 20 2002
THOMSON
FINANCIAL

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