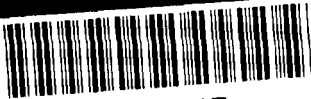


UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549



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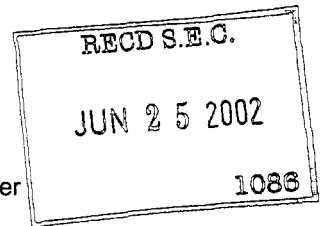
OMB APPROVAL
OMB Number: 3235-0327
Expires: July 31, 2004
Estimated average burden hours per response. . . 0.10

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956
Registrant CIK Number



8-K
Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

333-74544
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

PROCESSED

JUL 15 2002

**THOMSON
FINANCIAL**

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tucker, State of Georgia, 2002.

Bank of America Mortgage Securities, Inc.
(Registrant)

By: Judy Lowman
Name: Judy Lowman
Title: Vice President

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____,
2002, that the information set forth in this statement is true and complete.

By: _____
(Name)

(Title)

BOAMS026G1 -- IA1

Balance \$116,611,000.00 Delay 24
 Coupon 6.50000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
100-18	Yield 6.411	Yield 6.327	Yield 6.287	Yield 6.268	Yield 6.250	Yield 6.216	Yield 6.184	Yield 6.127	Yield 6.006	Yield 5.907
100-22	6.389	6.294	6.249	6.228	6.208	6.169	6.133	6.069	5.934	5.822
100-26	6.367	6.262	6.212	6.188	6.166	6.123	6.083	6.012	5.862	5.738
100-30	6.345	6.230	6.174	6.148	6.124	6.077	6.033	5.954	5.790	5.653
101-02	6.323	6.197	6.137	6.109	6.082	6.030	5.983	5.897	5.717	5.569
101-06	6.301	6.165	6.100	6.069	6.040	5.984	5.933	5.840	5.646	5.485
101-10	6.280	6.133	6.063	6.030	5.998	5.938	5.883	5.783	5.574	5.401
101-14	6.258	6.100	6.025	5.990	5.956	5.892	5.833	5.726	5.502	5.317
101-18	6.236	6.068	5.988	5.951	5.915	5.847	5.783	5.669	5.431	5.233
101-22	6.214	6.036	5.951	5.911	5.873	5.801	5.734	5.613	5.359	5.150
101-26	6.193	6.004	5.914	5.872	5.832	5.755	5.684	5.556	5.288	5.066
101-30	6.171	5.972	5.878	5.833	5.790	5.710	5.635	5.500	5.217	4.983
102-02	6.149	5.940	5.841	5.794	5.749	5.664	5.585	5.443	5.146	4.900
102-06	6.128	5.909	5.804	5.755	5.708	5.619	5.536	5.387	5.075	4.817
102-10	6.106	5.877	5.767	5.716	5.666	5.573	5.487	5.331	5.004	4.734
102-14	6.085	5.845	5.731	5.677	5.625	5.528	5.438	5.275	4.934	4.652
102-18	6.064	5.814	5.694	5.638	5.584	5.483	5.389	5.219	4.863	4.569
WAL	7.950	4.721	3.956	3.677	3.444	3.079	2.805	2.418	1.877	1.585
Mod Durm	5.63773	3.81732	3.30804	3.11242	2.94532	2.67475	2.46463	2.15921	1.71416	1.46487
Principal Window	Jul02 - Jun21	Jul02 - Oct13	Jul02 - May11	Jul02 - Jul10	Jul02 - Nov09	Jul02 - Oct08	Jul02 - Jan08	Jul02 - Jan07	Jul02 - Oct05	Jul02 - Feb05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR 2YR 5YR 10YR 30YR									
	Yld 1.92 3.37 4.55 5.23 5.72									
Swap	Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR									
	Yld 2.364 3.895 4.432 4.498 4.818 5.101									

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BOAMS026G1 -- IA2

24
06/01/2002
07/25/2002

Delay Dated First Payment

\$111,000.00
6.50000
06/28/2002

Balance:
Coupon:
Settle:

[illegible][illegible]

BOAMS026G1 -- IA3

Balance	\$8,601,000.00	24
Coupon	6.5000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

Price	100 PSA		200 PSA		250 PSA		275 PSA		300 PSA		350 PSA		400 PSA		500 PSA		750 PSA		1000 PSA	
	Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield	
	97-00	6.823	6.894	6.943	6.972	7.002	7.061	7.116	7.221	7.438	7.629	7.629	7.438							
	97-04	6.811	6.878	6.926	6.953	6.982	7.037	7.090	7.190	7.396	7.577	7.577	7.396							
	97-08	6.800	6.863	6.908	6.934	6.961	7.014	7.064	7.159	7.354	7.526	7.526	7.354							
	97-12	6.788	6.848	6.891	6.915	6.941	6.991	7.038	7.128	7.312	7.474	7.474	7.312							
	97-16	6.777	6.833	6.873	6.896	6.921	6.967	7.012	7.096	7.271	7.423	7.423	7.271							
	97-20	6.765	6.818	6.856	6.878	6.900	6.944	6.986	7.065	7.229	7.372	7.372	7.229							
	97-24	6.754	6.803	6.838	6.859	6.880	6.921	6.960	7.034	7.187	7.321	7.321	7.187							
	97-28	6.742	6.788	6.821	6.840	6.860	6.898	6.934	7.003	7.145	7.270	7.270	7.145							
	98-00	6.731	6.774	6.804	6.821	6.840	6.875	6.908	6.972	7.104	7.219	7.219	7.104							
	98-04	6.719	6.759	6.786	6.802	6.819	6.852	6.883	6.941	7.062	7.169	7.169	7.062							
	98-08	6.708	6.744	6.769	6.784	6.799	6.829	6.857	6.911	7.021	7.118	7.118	7.021							
	98-12	6.696	6.729	6.752	6.765	6.779	6.806	6.831	6.880	6.980	7.067	7.067	6.980							
	98-16	6.685	6.714	6.735	6.746	6.759	6.783	6.806	6.849	6.938	7.017	7.017	6.938							
	98-20	6.674	6.699	6.717	6.728	6.739	6.760	6.780	6.818	6.897	6.966	6.966	6.897							
	98-24	6.662	6.685	6.700	6.709	6.719	6.737	6.754	6.788	6.856	6.916	6.916	6.856							
	98-28	6.651	6.670	6.683	6.691	6.699	6.714	6.729	6.757	6.815	6.866	6.866	6.815							
	99-00	6.640	6.655	6.666	6.672	6.679	6.692	6.704	6.727	6.774	6.815	6.815	6.774							
	WAL	21.097	13.096	10.443	9.351	8.438	7.107	6.191	4.967	3.539	2.828	2.828	3.539							
	Mod Durn	11.06847	8.51390	7.32424	6.77131	6.27782	5.50282	4.92861	4.10558	3.05693	2.49720	2.49720	3.05693							
	Principal Window	Jul22 - Aug24	Aug14 - Jul16	Feb12 - Oct13	Feb11 - Aug12	May10 - Jul11	Mar09 - Jan10	May08 - Jan09	Mar07 - Sep07	Nov05 - Feb06	Mar05 - May05	Mar05 - May05	Nov05 - Feb06							
	LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875							

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat.	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA4

Balance	\$2,300,000.00	24
Coupon	6.5000%	Delay
Settle	06/28/2002	Dated
		First Payment
		07/25/2002

[illegible]

Treasury	Mat.	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA5

Balance	\$1,575,000.00	24
Coupon	6.50000	Delay
Settle	06/28/2002	Dated
		06/01/2002
		07/25/2002
		First Payment

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
97-00	6.811	6.860	6.897	6.918	6.943	7.001	7.057	7.159	7.374	7.560
97-04	6.800	6.846	6.882	6.902	6.925	6.980	7.034	7.131	7.335	7.512
97-08	6.789	6.833	6.866	6.886	6.908	6.960	7.011	7.103	7.296	7.464
97-12	6.778	6.820	6.851	6.870	6.891	6.940	6.988	7.075	7.257	7.416
97-16	6.767	6.806	6.836	6.853	6.873	6.919	6.965	7.047	7.219	7.369
97-20	6.756	6.793	6.821	6.837	6.856	6.899	6.942	7.019	7.180	7.321
97-24	6.745	6.780	6.806	6.821	6.838	6.879	6.919	6.991	7.142	7.273
97-28	6.734	6.766	6.791	6.805	6.821	6.859	6.896	6.963	7.103	7.226
98-00	6.723	6.753	6.775	6.789	6.804	6.839	6.873	6.935	7.065	7.178
98-04	6.712	6.740	6.760	6.773	6.786	6.819	6.850	6.907	7.027	7.131
98-08	6.701	6.727	6.745	6.756	6.769	6.798	6.827	6.879	6.988	7.083
98-12	6.691	6.713	6.730	6.740	6.752	6.778	6.804	6.851	6.950	7.036
98-16	6.680	6.700	6.715	6.724	6.734	6.758	6.782	6.824	6.912	6.989
98-20	6.669	6.687	6.700	6.708	6.717	6.738	6.759	6.796	6.874	6.942
98-24	6.658	6.674	6.686	6.692	6.700	6.718	6.736	6.768	6.836	6.894
98-28	6.648	6.661	6.671	6.676	6.683	6.698	6.713	6.741	6.798	6.847
99-00	6.637	6.648	6.656	6.661	6.666	6.678	6.691	6.713	6.760	6.800
WAL	23.889	15.910	12.877	11.601	10.443	8.474	7.165	5.615	3.869	3.047
Mod Durn	11.68876	9.57159	8.42648	7.87210	7.32718	6.29993	5.53944	4.55021	3.30777	2.67223
Principal Window	Nov25 - Oct26	Nov17 - Nov18	Nov14 - Oct15	Aug13 - Jul14	Jul12 - Apr13	Aug10 - Mar11	Jun09 - Nov09	Dec07 - Mar08	Apr06 - May06	Jun05 - Jul05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR	2YR	5YR	10YR	30YR					
	Yld 1.92	3.37	4.55	5.23	5.72					
Swap	Mat 0.5YR	2YR	2.89YR	3YR	4YR	5YR				
	Yld 2.364	3.895	4.432	4.498	4.818	5.101				

[illegible]

BOAMS026G1 -- IA6

Balance	\$1,575,000.00	24
Coupon	6.50000	Delay
Settle	06/28/2002	Dated
		06/01/2002
		First Payment
		07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
97-00	Yield 6.807	Yield 6.850	Yield 6.883	Yield 6.902	Yield 6.924	Yield 6.979	Yield 7.036	Yield 7.140	Yield 7.354	Yield 7.540
97-04	6.796	6.837	6.868	6.887	6.907	6.959	7.014	7.112	7.316	7.493
97-08	6.786	6.824	6.854	6.871	6.891	6.940	6.992	7.085	7.279	7.446
97-12	6.775	6.811	6.839	6.856	6.874	6.921	6.970	7.058	7.241	7.399
97-16	6.764	6.798	6.825	6.840	6.858	6.902	6.948	7.031	7.203	7.352
97-20	6.753	6.785	6.810	6.825	6.841	6.883	6.926	7.004	7.166	7.305
97-24	6.742	6.772	6.796	6.809	6.825	6.863	6.904	6.977	7.128	7.259
97-28	6.732	6.760	6.781	6.794	6.808	6.844	6.882	6.950	7.090	7.212
98-00	6.721	6.747	6.767	6.779	6.792	6.825	6.860	6.923	7.053	7.165
98-04	6.710	6.734	6.752	6.763	6.776	6.806	6.838	6.896	7.016	7.119
98-08	6.700	6.721	6.738	6.748	6.759	6.787	6.817	6.869	6.978	7.073
98-12	6.689	6.709	6.724	6.733	6.743	6.768	6.795	6.842	6.941	7.026
98-16	6.678	6.696	6.710	6.718	6.727	6.749	6.773	6.816	6.904	6.980
98-20	6.668	6.683	6.695	6.702	6.710	6.730	6.751	6.789	6.867	6.934
98-24	6.657	6.671	6.681	6.687	6.694	6.711	6.730	6.762	6.830	6.888
98-28	6.647	6.658	6.667	6.672	6.678	6.693	6.708	6.735	6.793	6.842
99-00	6.636	6.645	6.653	6.657	6.662	6.674	6.686	6.709	6.756	6.796
WAL	24.827	17.046	13.884	12.542	11.321	9.129	7.600	5.859	3.981	3.121
Mod Durn	11.87199	9.94473	8.83212	8.28524	7.74389	6.65599	5.79935	4.71244	3.39222	2.73053
Principal Window	Oct26 - Oct27	Nov18 - Feb20	Oct15 - Dec16	Jul14 - Jul15	Apr13 - Apr14	Mar11 - Jan12	Nov09 - Apr10	Mar08 - Jun08	May06 - Jul06	Jul05 - Aug05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

BOAMS026G1 -- 1A7

Balance	\$1,075,000.00	24
Coupon	6.50000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

Balance	\$2,407,000.00
Coupon	6.50000
Settle	06/28/2002

24
06/01/2002
07/25/2002

Delay Dated First	Payment
-------------------------	---------

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA9

Balance	\$8,188,000.00	24
Coupon	6,50000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72
Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR
	Yld	2.364	3.895	4.432	4.498	4.818

[illegible]

Delay Dated First Payment

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
95-24+	Yield 6.896	Yield 6.903	Yield 6.912	Yield 6.920	Yield 6.928	Yield 6.951	Yield 6.985	Yield 7.240	Yield 7.596	Yield 7.862
95-28+	6.885	6.892	6.901	6.908	6.917	6.939	6.972	7.218	7.582	7.819
96-00+	6.875	6.881	6.891	6.897	6.905	6.927	6.958	7.196	7.528	7.777
96-04+	6.865	6.871	6.880	6.886	6.894	6.915	6.945	7.174	7.495	7.734
96-08+	6.854	6.860	6.869	6.875	6.882	6.902	6.932	7.153	7.461	7.691
96-12+	6.844	6.850	6.858	6.864	6.871	6.890	6.918	7.131	7.427	7.649
96-16+	6.834	6.839	6.847	6.853	6.860	6.878	6.905	7.109	7.394	7.606
96-20+	6.823	6.829	6.836	6.842	6.848	6.866	6.892	7.087	7.360	7.564
96-24+	6.813	6.818	6.825	6.831	6.837	6.854	6.879	7.066	7.326	7.521
96-28+	6.803	6.808	6.815	6.820	6.826	6.842	6.865	7.044	7.293	7.479
97-00+	6.793	6.797	6.804	6.809	6.814	6.830	6.852	7.022	7.260	7.437
97-04+	6.782	6.787	6.793	6.798	6.803	6.818	6.839	7.001	7.226	7.394
97-08+	6.772	6.776	6.782	6.787	6.792	6.806	6.826	6.979	7.193	7.352
97-12+	6.762	6.766	6.772	6.776	6.781	6.794	6.813	6.958	7.160	7.310
97-16+	6.752	6.756	6.761	6.765	6.769	6.782	6.800	6.936	7.126	7.268
97-20+	6.742	6.745	6.750	6.754	6.758	6.770	6.787	6.915	7.093	7.226
97-24+	6.732	6.735	6.740	6.743	6.747	6.758	6.774	6.893	7.060	7.184
WAL	29.563	27.702	25.562	24.244	22.830	19.873	16.798	7.859	4.602	3.522
Mod Durn	12.54469	12.27025	11.90320	11.64873	11.35070	10.63486	9.73427	5.93112	3.83631	3.03466
Principal Window	Aug31 - May32	May28 - May32	May25 - May32	Oct23 - May32	Mar22 - May32	Feb19 - May32	Mar16 - May32	Jan10 - Oct10	Jan07 - Feb07	Dec05 - Jan06
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

BOAMS026G1 -- IA11

Balance \$1,800,000.00 Delay 24
 Coupon 7.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
97-24	Yield 7.537	Yield 7.594	Yield 7.634	Yield 7.655	Yield 7.676	Yield 7.716	Yield 7.755	Yield 7.827	Yield 7.979	Yield 8.111
97-28	7.525	7.577	7.614	7.634	7.653	7.691	7.727	7.794	7.935	8.057
98-00	7.512	7.561	7.595	7.613	7.631	7.665	7.699	7.760	7.891	8.004
98-04	7.499	7.544	7.575	7.592	7.608	7.640	7.670	7.727	7.847	7.950
98-08	7.487	7.527	7.556	7.571	7.586	7.615	7.642	7.694	7.803	7.897
98-12	7.474	7.511	7.536	7.550	7.563	7.589	7.614	7.661	7.759	7.844
98-16	7.462	7.494	7.517	7.529	7.541	7.564	7.586	7.628	7.715	7.790
98-20	7.449	7.478	7.498	7.508	7.519	7.539	7.558	7.595	7.671	7.737
98-24	7.437	7.461	7.478	7.487	7.496	7.514	7.530	7.562	7.627	7.684
98-28	7.424	7.445	7.459	7.467	7.474	7.489	7.503	7.529	7.584	7.631
99-00	7.412	7.428	7.440	7.446	7.452	7.464	7.475	7.496	7.540	7.578
99-04	7.399	7.412	7.420	7.425	7.430	7.439	7.447	7.463	7.496	7.525
99-08	7.387	7.395	7.401	7.404	7.408	7.414	7.419	7.430	7.453	7.473
99-12	7.374	7.379	7.382	7.384	7.385	7.389	7.392	7.397	7.409	7.420
99-16	7.362	7.363	7.363	7.363	7.363	7.364	7.364	7.365	7.366	7.367
99-20	7.350	7.346	7.344	7.343	7.341	7.339	7.336	7.332	7.323	7.315
99-24	7.337	7.330	7.325	7.322	7.319	7.314	7.309	7.299	7.280	7.262
WAL	19.509	11.723	9.280	8.354	7.614	6.508	5.713	4.662	3.360	2.709
Mod Durn	10.07215	7.62294	6.52087	6.04971	5.64926	5.00942	4.51641	3.81930	2.87838	2.37344
Principal Window	Jun21 - Jul22	Oct13 - Aug14	May11 - Feb12	Jul10 - Feb11	Nov09 - May10	Oct08 - Mar09	Jan08 - May08	Jan07 - Mar07	Oct05 - Nov05	Feb05 - Mar05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR
 Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR
 Yld 2.364 3.895 4.432 4.498 4.818 5.101

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BOAMS026G1 -- IA11

Balance \$1,800,000.00 Delay 24
 Coupon 7.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
101-08	Yield 7.191	Yield 7.136	Yield 7.098	Yield 7.078	Yield 7.058	Yield 7.019	Yield 6.982	Yield 6.912	Yield 6.766	Yield 6.640
101-12	7.179	7.120	7.080	7.058	7.036	6.995	6.955	6.880	6.724	6.588
101-16	7.167	7.104	7.061	7.037	7.015	6.970	6.928	6.849	6.681	6.537
101-20	7.155	7.088	7.042	7.017	6.993	6.946	6.901	6.817	6.639	6.486
101-24	7.143	7.073	7.024	6.997	6.972	6.922	6.874	6.785	6.597	6.435
101-28	7.131	7.057	7.005	6.977	6.950	6.898	6.847	6.753	6.555	6.384
102-00	7.119	7.041	6.987	6.957	6.929	6.873	6.820	6.721	6.513	6.333
102-04	7.107	7.025	6.968	6.937	6.907	6.849	6.793	6.690	6.471	6.282
102-08	7.096	7.009	6.950	6.917	6.886	6.825	6.767	6.658	6.429	6.231
102-12	7.084	6.994	6.931	6.898	6.865	6.801	6.740	6.627	6.387	6.180
102-16	7.072	6.978	6.913	6.878	6.843	6.777	6.713	6.595	6.345	6.130
102-20	7.060	6.962	6.894	6.858	6.822	6.753	6.687	6.564	6.303	6.079
102-24	7.048	6.946	6.876	6.838	6.801	6.729	6.660	6.532	6.262	6.029
102-28	7.036	6.931	6.858	6.818	6.780	6.705	6.634	6.501	6.220	5.978
103-00	7.025	6.915	6.839	6.799	6.759	6.681	6.607	6.470	6.179	5.928
103-04	7.013	6.900	6.821	6.779	6.737	6.658	6.581	6.438	6.137	5.878
103-08	7.001	6.884	6.803	6.759	6.716	6.634	6.554	6.407	6.096	5.828
WAL	19.509	11.723	9.280	8.354	7.614	6.508	5.713	4.662	3.360	2.709
Mod Durn	10.24164	7.71165	6.58666	6.40747	5.70092	5.05264	4.55409	3.85045	2.90290	2.39533
Principal Window	Jun21 - Jul22	Oct13 - Aug14	May11 - Feb12	Jul10 - Feb11	Nov09 - May10	Oct08 - Mar09	Jan08 - May08	Jan07 - Mar07	Oct05 - Nov05	Feb05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR
 Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR
 Yld 2.364 3.895 4.432 4.498 4.818 5.101

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BOAMS026G1 -- IA12

Balance \$300,000.00 Delay 24
 Coupon 6.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	Yield 6.599	Yield 6.698	Yield 6.765	Yield 6.800	Yield 6.832	Yield 6.900	Yield 6.962	Yield 7.077	Yield 7.320	Yield 7.544
96-28	6.587	6.681	6.746	6.779	6.810	6.874	6.934	7.044	7.276	7.489
97-00	6.575	6.665	6.726	6.758	6.787	6.849	6.905	7.010	7.231	7.435
97-04	6.563	6.648	6.707	6.737	6.765	6.823	6.877	6.977	7.187	7.381
97-08	6.551	6.632	6.688	6.716	6.743	6.798	6.849	6.944	7.143	7.327
97-12	6.539	6.616	6.668	6.695	6.720	6.773	6.821	6.911	7.099	7.273
97-16	6.527	6.599	6.649	6.674	6.698	6.747	6.793	6.877	7.055	7.219
97-20	6.516	6.583	6.630	6.653	6.676	6.722	6.765	6.844	7.011	7.165
97-24	6.504	6.567	6.611	6.633	6.654	6.697	6.737	6.811	6.967	7.111
97-28	6.492	6.551	6.591	6.612	6.631	6.672	6.709	6.778	6.924	7.057
98-00	6.480	6.535	6.572	6.591	6.609	6.647	6.681	6.745	6.880	7.004
98-04	6.468	6.518	6.553	6.571	6.587	6.622	6.653	6.712	6.836	6.950
98-08	6.456	6.502	6.534	6.550	6.565	6.597	6.626	6.679	6.793	6.897
98-12	6.445	6.486	6.515	6.529	6.543	6.572	6.598	6.647	6.749	6.843
98-16	6.433	6.470	6.496	6.509	6.521	6.547	6.570	6.614	6.706	6.790
98-20	6.421	6.454	6.477	6.488	6.499	6.522	6.543	6.581	6.662	6.737
98-24	6.409	6.438	6.458	6.468	6.477	6.497	6.515	6.548	6.619	6.684
WAL	18.992	11.325	8.931	8.075	7.408	6.325	5.575	4.575	3.325	2.658
Mod Durm	10.72834	7.84764	6.62099	6.13506	5.73804	5.05606	4.55578	3.85074	2.90438	2.36824
Principal Window	Jun21 - Jun21	Oct13 - Oct13	May11 - Jun11	Jul10 - Jul10	Nov09 - Nov09	Oct08 - Oct08	Jan08 - Jan08	Jan07 - Jan07	Oct05 - Oct05	Feb05 - Feb05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR 2YR 5YR 10YR 30YR									
	Yld 1.92 3.37 4.55 5.23 5.72									
Swap	Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR									
	Yld 2.364 3.895 4.432 4.498 4.818 5.101									

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BOAMS026G1 -- IA13

Balance	\$300,000.00	24
Coupon	6.25000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

[illegible]

Treasury	Mat.	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA14

Balance	\$300,000.00	Delay	24
Coupon	6.2500	Dated	06/01/2002
Settle	06/28/2002	First Payment	07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.598	6.696	6.763	6.796	6.832	6.894	6.962	7.077	7.320	7.544
96-28	6.586	6.679	6.744	6.775	6.810	6.869	6.934	7.044	7.276	7.489
97-00	6.574	6.663	6.724	6.754	6.787	6.844	6.905	7.010	7.231	7.435
97-04	6.562	6.647	6.705	6.734	6.765	6.819	6.877	6.977	7.187	7.381
97-08	6.550	6.631	6.686	6.713	6.743	6.794	6.849	6.944	7.143	7.327
97-12	6.539	6.614	6.667	6.692	6.720	6.769	6.821	6.911	7.099	7.273
97-16	6.527	6.598	6.648	6.672	6.698	6.744	6.793	6.877	7.055	7.219
97-20	6.515	6.582	6.628	6.651	6.676	6.719	6.765	6.844	7.011	7.165
97-24	6.503	6.566	6.609	6.630	6.654	6.694	6.737	6.811	6.967	7.111
97-28	6.491	6.550	6.590	6.610	6.631	6.669	6.709	6.778	6.924	7.057
98-00	6.479	6.534	6.571	6.589	6.609	6.644	6.681	6.745	6.880	7.004
98-04	6.468	6.517	6.552	6.569	6.587	6.619	6.653	6.712	6.836	6.950
98-08	6.456	6.501	6.533	6.548	6.565	6.594	6.626	6.679	6.793	6.897
98-12	6.444	6.485	6.514	6.528	6.543	6.569	6.598	6.647	6.749	6.843
98-16	6.432	6.469	6.495	6.507	6.521	6.545	6.570	6.614	6.706	6.790
98-20	6.421	6.453	6.476	6.487	6.499	6.520	6.543	6.581	6.662	6.737
98-24	6.409	6.438	6.457	6.467	6.477	6.495	6.515	6.548	6.619	6.684
WAL	19.122	11.408	8.992	8.158	7.408	6.396	5.575	4.575	3.325	2.658
Mod Durn	10.76609	7.88708	6.65430	6.18352	5.73804	5.10210	4.55578	3.85074	2.90438	2.36824
Principal Window	Jul21 - Aug21	Nov13 - Nov13	Jun11 - Jun11	Aug10 - Aug10	Nov09 - Nov09	Oct08 - Nov08	Jan08 - Jan08	Jan07 - Jan07	Oct05 - Oct05	Feb05 - Feb05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR	2YR	5YR	10YR	30YR					
	Yld 1.92	3.37	4.55	5.23	5.72					
Swap	Mat 0.5YR	2YR	2.89YR	3YR	4YR	5YR				
	Yld 2.364	3.895	4.432	4.498	4.818	5.101				

[illegible]

Delay Dated First Payment

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.598	6.695	6.760	6.796	6.828	6.894	6.956	7.077	7.320	7.544
96-28	6.586	6.678	6.741	6.775	6.806	6.868	6.928	7.044	7.276	7.489
97-00	6.574	6.662	6.722	6.754	6.784	6.843	6.900	7.010	7.231	7.435
97-04	6.562	6.646	6.703	6.734	6.762	6.818	6.872	6.977	7.187	7.381
97-08	6.550	6.630	6.684	6.713	6.739	6.793	6.844	6.944	7.143	7.327
97-12	6.538	6.614	6.665	6.692	6.717	6.768	6.816	6.911	7.099	7.273
97-16	6.526	6.597	6.645	6.672	6.695	6.743	6.789	6.877	7.055	7.219
97-20	6.515	6.581	6.626	6.651	6.673	6.718	6.761	6.844	7.011	7.165
97-24	6.503	6.565	6.607	6.630	6.651	6.693	6.733	6.811	6.967	7.111
97-28	6.491	6.549	6.588	6.610	6.629	6.668	6.706	6.778	6.924	7.057
98-00	6.479	6.533	6.569	6.589	6.607	6.643	6.678	6.745	6.880	7.004
98-04	6.467	6.517	6.551	6.569	6.585	6.619	6.650	6.712	6.836	6.950
98-08	6.456	6.501	6.532	6.548	6.563	6.594	6.623	6.679	6.793	6.897
98-12	6.444	6.485	6.513	6.528	6.541	6.569	6.595	6.647	6.749	6.843
98-16	6.432	6.469	6.494	6.507	6.520	6.544	6.568	6.614	6.706	6.790
98-20	6.421	6.453	6.475	6.487	6.498	6.520	6.541	6.581	6.662	6.737
98-24	6.409	6.437	6.456	6.467	6.476	6.495	6.513	6.548	6.619	6.684
WAL	19.170	11.454	9.070	8.158	7.481	6.408	5.639	4.575	3.325	2.658
Mod Durn	10.78017	7.90835	6.69726	6.18352	5.78209	5.11020	4.59948	3.85074	2.90438	2.36824
Principal Window	Aug21 - Sep21	Nov13 - Dec13	Jun11 - Jul11	Aug10 - Aug10	Nov09 - Dec09	Nov08 - Nov08	Jan08 - Feb08	Jan07 - Jan07	Oct05 - Oct05	Feb05 - Feb05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

BOAMS026G1 -- IA16

Balance	\$300,000.00	24
Coupon	6.25000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.597	6.694	6.760	6.794	6.828	6.894	6.954	7.077	7.320	7.544
96-28	6.586	6.678	6.741	6.774	6.805	6.868	6.926	7.043	7.276	7.489
97-00	6.574	6.661	6.722	6.753	6.783	6.843	6.898	7.010	7.231	7.435
97-04	6.562	6.645	6.703	6.732	6.761	6.818	6.871	6.976	7.187	7.381
97-08	6.550	6.629	6.684	6.711	6.739	6.793	6.843	6.943	7.143	7.327
97-12	6.538	6.613	6.664	6.691	6.717	6.768	6.815	6.910	7.099	7.273
97-16	6.526	6.597	6.645	6.670	6.695	6.743	6.787	6.877	7.055	7.219
97-20	6.514	6.581	6.626	6.650	6.673	6.718	6.760	6.844	7.011	7.165
97-24	6.502	6.565	6.607	6.629	6.651	6.693	6.732	6.811	6.967	7.111
97-28	6.491	6.549	6.588	6.609	6.629	6.668	6.704	6.778	6.924	7.057
98-00	6.479	6.533	6.569	6.588	6.607	6.643	6.677	6.745	6.880	7.004
98-04	6.467	6.517	6.550	6.568	6.585	6.619	6.649	6.712	6.836	6.950
98-08	6.456	6.501	6.532	6.547	6.563	6.594	6.622	6.679	6.793	6.897
98-12	6.444	6.485	6.513	6.527	6.541	6.569	6.595	6.646	6.749	6.843
98-16	6.432	6.469	6.494	6.507	6.519	6.544	6.567	6.614	6.706	6.790
98-20	6.421	6.453	6.475	6.486	6.498	6.520	6.540	6.581	6.662	6.737
98-24	6.409	6.437	6.456	6.466	6.476	6.495	6.513	6.548	6.619	6.684
WAL	19.242	11.492	9.075	8.199	7.492	6.408	5.658	4.580	3.325	2.658
Mod Durr	10.80067	7.92631	6.70003	6.20702	5.78859	5.11020	4.61255	3.85458	2.90438	2.36824
Principal Window	Sep21 - Sep21	Dec13 - Dec13	Jul11 - Jul11	Aug10 - Sep10	Dec09 - Dec09	Nov08 - Nov08	Feb08 - Feb08	Jan07 - Feb07	Oct05 - Oct05	Feb05 - Feb05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.8YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

24
06/01/2002
07/25/2002

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA18

Balance \$300,000.00 Delay 24
 Coupon 6.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	Yield 6.597	Yield 6.692	Yield 6.757	Yield 6.792	Yield 6.824	Yield 6.889	Yield 6.954	Yield 7.066	Yield 7.320	Yield 7.544
96-28	6.585	6.676	6.738	6.772	6.802	6.864	6.926	7.033	7.276	7.489
97-00	6.573	6.660	6.719	6.751	6.780	6.839	6.898	7.000	7.231	7.435
97-04	6.561	6.644	6.700	6.731	6.758	6.814	6.871	6.967	7.187	7.381
97-08	6.549	6.627	6.681	6.710	6.736	6.789	6.843	6.934	7.143	7.327
97-12	6.537	6.611	6.662	6.689	6.714	6.764	6.815	6.902	7.099	7.273
97-16	6.526	6.595	6.643	6.669	6.692	6.740	6.787	6.869	7.055	7.219
97-20	6.514	6.579	6.624	6.648	6.670	6.715	6.760	6.836	7.011	7.165
97-24	6.502	6.563	6.605	6.628	6.649	6.690	6.732	6.804	6.967	7.111
97-28	6.490	6.547	6.587	6.608	6.627	6.665	6.704	6.771	6.924	7.057
98-00	6.479	6.532	6.568	6.587	6.605	6.641	6.677	6.739	6.880	7.004
98-04	6.467	6.516	6.549	6.567	6.583	6.616	6.649	6.706	6.836	6.950
98-08	6.455	6.500	6.530	6.547	6.561	6.592	6.622	6.674	6.793	6.897
98-12	6.444	6.484	6.511	6.526	6.540	6.567	6.595	6.642	6.749	6.843
98-16	6.432	6.468	6.493	6.506	6.518	6.543	6.567	6.609	6.706	6.790
98-20	6.420	6.452	6.474	6.486	6.497	6.518	6.540	6.577	6.662	6.737
98-24	6.409	6.436	6.455	6.466	6.475	6.494	6.513	6.545	6.619	6.684
WAL	19.353	11.581	9.158	8.242	7.558	6.474	5.658	4.658	3.325	2.658
Mod Durn	10.83249	7.96805	6.74551	6.23172	5.82883	5.15246	4.61255	3.91121	2.90438	2.36824
Principal Window	Oct21 - Nov21	Jan14 - Feb14	Aug11 - Aug11	Sep10 - Sep10	Dec09 - Jan10	Nov08 - Dec08	Feb08 - Feb08	Feb07 - Feb07	Oct05 - Oct05	Feb05 - Feb05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR
 Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR
 Yld 2.364 3.895 4.432 4.498 4.818 5.101

This document is a preliminary prospectus supplement to the prospectus for the offering of the securities described herein. It is not a contract. The information contained herein is not a recommendation, offer, or solicitation of an offer to sell or buy any security, nor is it a representation or warranty of the accuracy or completeness of the information contained herein. The information contained herein is for informational purposes only and should not be relied upon for investment decisions. The information contained herein is subject to change without notice. The information contained herein is not a recommendation, offer, or solicitation of an offer to sell or buy any security, nor is it a representation or warranty of the accuracy or completeness of the information contained herein. The information contained herein is for informational purposes only and should not be relied upon for investment decisions. The information contained herein is subject to change without notice.

BOAMS026G1 -- IA19

Balance	\$300,000.00	Delay	24
Coupon	6.25000	Dated	06/01/2002
Settle	06/28/2002	First Payment	07/25/2002

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA20

24
06/01/2002
07/25/2002

Delay	
Dated	
First Payment	

\$300,000.00
6.25000
06/28/2002

Balance
Coupon
Settle

Price	100 PSA		200 PSA		250 PSA		275 PSA		300 PSA		350 PSA		400 PSA		500 PSA		750 PSA		1000 PSA	
		Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield		Yield
	96-24	6.596	6.690	6.755	6.789	6.823	6.888	6.948	7.066	7.320	7.510									
	96-28	6.584	6.674	6.736	6.768	6.801	6.863	6.920	7.033	7.276	7.457									
	97-00	6.572	6.658	6.717	6.748	6.779	6.838	6.893	7.000	7.231	7.404									
	97-04	6.560	6.642	6.698	6.727	6.757	6.813	6.865	6.967	7.187	7.351									
	97-08	6.548	6.626	6.679	6.707	6.735	6.788	6.838	6.934	7.143	7.299									
	97-12	6.537	6.610	6.660	6.687	6.714	6.763	6.810	6.902	7.099	7.246									
	97-16	6.525	6.594	6.641	6.666	6.692	6.739	6.783	6.869	7.055	7.194									
	97-20	6.513	6.578	6.622	6.646	6.670	6.714	6.756	6.836	7.011	7.141									
	97-24	6.501	6.562	6.604	6.626	6.648	6.689	6.728	6.804	6.967	7.089									
	97-28	6.490	6.546	6.585	6.606	6.626	6.665	6.701	6.771	6.924	7.037									
	98-00	6.478	6.530	6.566	6.585	6.604	6.640	6.674	6.739	6.880	6.985									
	98-04	6.466	6.514	6.548	6.565	6.583	6.616	6.646	6.706	6.836	6.933									
	98-08	6.455	6.499	6.529	6.545	6.561	6.591	6.619	6.674	6.793	6.881									
	98-12	6.443	6.483	6.510	6.525	6.539	6.567	6.592	6.642	6.749	6.829									
	98-16	6.432	6.467	6.492	6.505	6.518	6.542	6.565	6.609	6.706	6.777									
	98-20	6.420	6.451	6.473	6.485	6.496	6.518	6.538	6.577	6.662	6.726									
	98-24	6.408	6.436	6.455	6.465	6.475	6.493	6.511	6.545	6.619	6.674									
	WAL	19.487	11.689	9.242	8.325	7.575	6.492	5.725	4.658	3.325	2.742									
	Mod Durn	10.87046	8.01819	6.79076	6.27967	5.83887	5.16405	4.65771	3.91121	2.90438	2.43650									
	Principal Window	Nov21 - Dec21	Feb14 - Mar14	Sep11 - Sep11	Oct10 - Oct10	Jan10 - Jan10	Dec08 - Dec08	Feb08 - Mar08	Feb07 - Feb07	Oct05 - Oct05	Mar05 - Mar05									
	LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875									

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA21

24
06/01/2002
07/25/2002

Delay
Dated
First

\$300,000.00
6.25000
06/28/2002

Balance
Coupon
Settle

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
Yld	2.364	3.895	4.432	4.498	4.818	5.101	

[illegible]

BOAMS026G1 -- IA23

24
06/01/2002
07/25/2002

Delay
Dated
First

\$300,000.00
6,25000
06/28/2002

Balance
Coupon
Settle

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.595	6.687	6.750	6.785	6.819	6.882	6.947	7.066	7.298	7.510
96-28	6.583	6.671	6.731	6.765	6.797	6.857	6.919	7.033	7.255	7.457
97-00	6.571	6.655	6.712	6.744	6.776	6.833	6.892	7.000	7.212	7.404
97-04	6.559	6.639	6.693	6.724	6.754	6.808	6.864	6.967	7.168	7.351
97-08	6.547	6.623	6.675	6.704	6.732	6.784	6.837	6.934	7.125	7.299
97-12	6.536	6.607	6.656	6.684	6.710	6.759	6.809	6.902	7.082	7.246
97-16	6.524	6.592	6.638	6.664	6.689	6.734	6.782	6.869	7.039	7.194
97-20	6.512	6.576	6.619	6.643	6.667	6.710	6.754	6.836	6.996	7.141
97-24	6.501	6.560	6.600	6.623	6.645	6.686	6.727	6.804	6.953	7.089
97-28	6.489	6.544	6.582	6.603	6.624	6.661	6.700	6.771	6.910	7.037
98-00	6.477	6.529	6.563	6.583	6.602	6.637	6.673	6.739	6.868	6.985
98-04	6.466	6.513	6.545	6.563	6.581	6.613	6.646	6.706	6.825	6.933
98-08	6.454	6.497	6.527	6.543	6.559	6.588	6.619	6.674	6.782	6.881
98-12	6.443	6.482	6.508	6.523	6.538	6.564	6.591	6.642	6.740	6.829
98-16	6.431	6.466	6.490	6.503	6.516	6.540	6.564	6.609	6.697	6.777
98-20	6.420	6.451	6.471	6.483	6.495	6.516	6.537	6.577	6.655	6.726
98-24	6.408	6.435	6.453	6.464	6.473	6.492	6.510	6.545	6.613	6.674
WAL	19.658	11.826	9.391	8.417	7.658	6.575	5.742	4.658	3.408	2.742
Mod Durm	10.91869	8.08152	6.87131	6.33250	5.88889	5.21762	4.66902	3.91121	2.96982	2.43650
Principal Window	Feb22 - Feb22	Apr14 - May14	Oct11 - Nov11	Nov10 - Dec10	Feb10 - Feb10	Jan09 - Jan09	Mar08 - Mar08	Feb07 - Feb07	Nov05 - Nov05	Mar05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR	2YR	5YR	10YR	30YR					
	Yld 1.92	3.37	4.55	5.23	5.72					
Swap	Mat 0.5YR	2YR	2.89YR	3YR	4YR	5YR				
	Yld 2.364	3.895	4.432	4.498	4.818	5.101				

The undersigned hereby certifies that the information furnished herein is true and correct to the best of his knowledge and belief, and that he is not aware of any information or facts which might cause the statements made herein to be untrue or to be misleading in any material respect. The undersigned understands that any false or misleading statement made herein may constitute a violation of the Securities Act of 1933, and that he may be liable for such violation.

Balance	\$300,000.00
Coupon	6.25000
Settle	06/28/2002

Delay	24
Dated	06/01/2002
First Payment	07/25/2002

24

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	Yield 6.594	Yield 6.685	Yield 6.749	Yield 6.782	Yield 6.816	Yield 6.882	Yield 6.947	Yield 7.058	Yield 7.298	Yield 7.510
96-28	6.582	6.669	6.730	6.762	6.794	6.857	6.919	7.026	7.255	7.457
97-00	6.571	6.654	6.712	6.742	6.772	6.833	6.892	6.993	7.212	7.404
97-04	6.559	6.638	6.693	6.722	6.751	6.808	6.864	6.961	7.168	7.351
97-08	6.547	6.622	6.674	6.701	6.729	6.784	6.837	6.928	7.125	7.299
97-12	6.535	6.606	6.656	6.681	6.708	6.759	6.809	6.896	7.082	7.246
97-16	6.524	6.590	6.637	6.661	6.686	6.734	6.782	6.863	7.039	7.194
97-20	6.512	6.575	6.619	6.641	6.665	6.710	6.754	6.831	6.996	7.141
97-24	6.500	6.559	6.600	6.621	6.643	6.686	6.727	6.799	6.953	7.089
97-28	6.489	6.543	6.582	6.601	6.622	6.661	6.700	6.767	6.910	7.037
98-00	6.477	6.528	6.563	6.582	6.600	6.637	6.673	6.735	6.868	6.985
98-04	6.466	6.512	6.545	6.562	6.579	6.613	6.646	6.703	6.825	6.933
98-08	6.454	6.497	6.526	6.542	6.558	6.588	6.619	6.671	6.782	6.881
98-12	6.442	6.481	6.508	6.522	6.536	6.564	6.591	6.639	6.740	6.829
98-16	6.431	6.465	6.490	6.502	6.515	6.540	6.564	6.607	6.697	6.777
98-20	6.419	6.450	6.471	6.482	6.494	6.516	6.537	6.575	6.655	6.726
98-24	6.408	6.434	6.453	6.463	6.472	6.492	6.510	6.543	6.613	6.674
WAL	19.725	11.908	9.408	8.492	7.728	6.575	5.742	4.714	3.408	2.742
Mod Durn	10.93720	8.11940	6.88054	6.37482	5.93053	5.21762	4.66902	3.95160	2.96982	2.43650
Principal Window	Feb22 - Mar22	May14 - May14	Nov11 - Nov11	Dec10 - Dec10	Feb10 - Mar10	Jan09 - Jan09	Mar08 - Mar08	Feb07 - Mar07	Nov05 - Nov05	Mar05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

BOAMS026G1 -- IA25

24
06/01/2002
07/25/2002

Delay
Dated
First Payment

\$300,000.00
6.25000
06/28/2002

Balance
Coupon
Settle

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

Balance
Coupon
Settle

\$300,000.00
6.25000
06/28/2002

Balance
Coupon
Settle

treasury	Mat	0.5YR	2YR	5YR	10YR	30YR	
	Yld	1.92	3.37	4.55	5.23	5.72	
Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA27

Balance \$300,000.00 Delay 24
 Coupon 6.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	Yield: 6.593	Yield: 6.682	Yield: 6.744	Yield: 6.779	Yield: 6.811	Yield: 6.876	Yield: 6.939	Yield: 7.055	Yield: 7.298	Yield: 7.510
96-28	6.581	6.667	6.725	6.759	6.790	6.852	6.912	7.022	7.255	7.457
97-00	6.569	6.651	6.707	6.739	6.768	6.828	6.885	6.990	7.212	7.404
97-04	6.558	6.635	6.689	6.719	6.747	6.803	6.858	6.958	7.168	7.351
97-08	6.546	6.620	6.670	6.699	6.726	6.779	6.831	6.925	7.125	7.299
97-12	6.534	6.604	6.652	6.679	6.704	6.755	6.803	6.893	7.082	7.246
97-16	6.523	6.588	6.633	6.659	6.683	6.730	6.776	6.861	7.039	7.194
97-20	6.511	6.573	6.615	6.639	6.662	6.706	6.749	6.829	6.996	7.141
97-24	6.500	6.557	6.597	6.619	6.640	6.682	6.723	6.797	6.953	7.089
97-28	6.488	6.542	6.579	6.599	6.619	6.658	6.696	6.765	6.910	7.037
98-00	6.476	6.526	6.560	6.580	6.598	6.634	6.669	6.733	6.868	6.985
98-04	6.465	6.511	6.542	6.560	6.577	6.610	6.642	6.701	6.825	6.933
98-08	6.453	6.495	6.524	6.540	6.555	6.586	6.615	6.669	6.782	6.881
98-12	6.442	6.480	6.506	6.521	6.534	6.562	6.588	6.637	6.740	6.829
98-16	6.430	6.464	6.488	6.501	6.513	6.538	6.562	6.605	6.697	6.777
98-20	6.419	6.449	6.470	6.481	6.492	6.514	6.535	6.574	6.655	6.726
98-24	6.408	6.434	6.452	6.462	6.471	6.490	6.508	6.542	6.613	6.674
WAL	19.908	12.053	9.566	8.575	7.820	6.658	5.825	4.742	3.408	2.742
Mod Durr	10.98802	8.18502	6.96470	6.42201	5.98529	5.27090	4.72519	3.97136	2.96982	2.43650
Principal Window	May22 - May22	Jun14 - Jul14	Dec11 - Jan12	Jan11 - Jan11	Mar10 - Apr10	Feb09 - Feb09	Apr08 - Apr08	Mar07 - Mar07	Nov05 - Nov05	Mar05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR 2YR 5YR 10YR 30YR									
	Yld 1.92 3.37 4.55 5.23 5.72									
Swap	Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR									
	Yld 2.364 3.895 4.432 4.498 4.818 5.101									

This document is a prospectus for the offering of the securities described herein. The securities are being offered by the issuer, and the issuer is not responsible for the accuracy of the material and has not authorized the dissemination of this material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

The information contained in this material is current as of the date appearing on this material only. Information in the material regarding any securities discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets trading in any securities discussed herein or otherwise, will be disseminated by the issuer to all investors in the material. The Underwriter is not responsible for the accuracy of the material and has not authorized the dissemination of this material.

The information contained in this material is current as of the date appearing on this material only. Information in the material regarding any securities discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets trading in any securities discussed herein or otherwise, will be disseminated by the issuer to all investors in the material. The Underwriter is not responsible for the accuracy of the material and has not authorized the dissemination of this material.

BOAMS026G1 -- IA28

24
06/01/2002
07/25/2002

Delay Dated	First Payment
----------------	---------------

\$300,000.00
6.25000
06/28/2002

Balance
Coupon
Settle

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.593	6.682	6.744	6.777	6.811	6.876	6.939	7.055	7.298	7.510
96-28	6.581	6.666	6.725	6.757	6.790	6.852	6.912	7.022	7.255	7.457
97-00	6.569	6.650	6.707	6.738	6.768	6.828	6.885	6.990	7.212	7.404
97-04	6.557	6.635	6.688	6.718	6.747	6.803	6.858	6.958	7.168	7.351
97-08	6.546	6.619	6.670	6.698	6.725	6.779	6.831	6.925	7.125	7.299
97-12	6.534	6.604	6.652	6.678	6.704	6.755	6.803	6.893	7.082	7.246
97-16	6.522	6.588	6.633	6.658	6.683	6.730	6.776	6.861	7.039	7.194
97-20	6.511	6.572	6.615	6.638	6.661	6.706	6.749	6.829	6.996	7.141
97-24	6.499	6.557	6.597	6.618	6.640	6.682	6.723	6.797	6.953	7.089
97-28	6.488	6.541	6.578	6.599	6.619	6.658	6.696	6.765	6.910	7.037
98-00	6.476	6.526	6.560	6.579	6.598	6.634	6.669	6.733	6.868	6.985
98-04	6.465	6.510	6.542	6.559	6.576	6.610	6.642	6.701	6.825	6.933
98-08	6.453	6.495	6.524	6.540	6.555	6.586	6.615	6.669	6.782	6.881
98-12	6.442	6.480	6.506	6.520	6.534	6.562	6.588	6.637	6.740	6.829
98-16	6.430	6.464	6.488	6.500	6.513	6.538	6.562	6.605	6.697	6.777
98-20	6.419	6.449	6.470	6.481	6.492	6.514	6.535	6.574	6.655	6.726
98-24	6.407	6.433	6.451	6.461	6.471	6.490	6.508	6.542	6.613	6.674
WAL	19.968	12.085	9.575	8.608	7.825	6.658	5.825	4.742	3.408	2.742
Mod Durm	11.00431	8.19971	6.96937	6.44072	5.98813	5.27090	4.72519	3.97136	2.96982	2.43650
Principal Window	May22 - Jun22	Jul14 - Aug14	Jan12 - Jan12	Jan11 - Feb11	Apr10 - Apr10	Feb09 - Feb09	Apr08 - Apr08	Mar07 - Mar07	Nov05 - Nov05	Mar05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

24
06/01/2002
07/25/2002

2.4

Delay
Dated
First

\$300,000.00
6.25000
06/28/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-24	6.592	6.680	6.741	6.776	6.811	6.876	6.938	7.055	7.298	7.510
96-28	6.580	6.665	6.723	6.756	6.789	6.851	6.910	7.022	7.255	7.457
97-00	6.569	6.649	6.704	6.736	6.768	6.827	6.883	6.990	7.212	7.404
97-04	6.557	6.634	6.686	6.716	6.746	6.803	6.856	6.958	7.168	7.351
97-08	6.545	6.618	6.668	6.696	6.725	6.778	6.829	6.925	7.125	7.299
97-12	6.534	6.602	6.650	6.676	6.704	6.754	6.802	6.893	7.082	7.246
97-16	6.522	6.587	6.631	6.657	6.682	6.730	6.775	6.861	7.039	7.194
97-20	6.511	6.571	6.613	6.637	6.661	6.706	6.748	6.829	6.996	7.141
97-24	6.499	6.556	6.595	6.617	6.640	6.682	6.721	6.797	6.953	7.089
97-28	6.488	6.540	6.577	6.597	6.619	6.657	6.695	6.765	6.910	7.037
98-00	6.476	6.525	6.559	6.578	6.597	6.633	6.668	6.733	6.868	6.985
98-04	6.465	6.510	6.541	6.558	6.576	6.609	6.641	6.701	6.825	6.933
98-08	6.453	6.494	6.523	6.539	6.555	6.585	6.614	6.669	6.782	6.881
98-12	6.442	6.479	6.505	6.519	6.534	6.561	6.588	6.637	6.740	6.829
98-16	6.430	6.464	6.487	6.500	6.513	6.538	6.561	6.605	6.697	6.777
98-20	6.419	6.448	6.469	6.480	6.492	6.514	6.534	6.574	6.655	6.726
98-24	6.407	6.433	6.451	6.461	6.471	6.490	6.508	6.542	6.613	6.674
WAL	20.022	12.158	9.657	8.658	7.834	6.670	5.845	4.742	3.408	2.742
Mod Durm	11.01916	8.23282	7.01286	6.46896	5.99330	5.27827	4.73891	3.97136	2.96982	2.43650
Principal Window	Jun22 - Jul22	Aug14 - Aug14	Jan12 - Feb12	Feb11 - Feb11	Apr10 - May10	Feb09 - Mar09	Apr08 - May08	Mar07 - Mar07	Nov05 - Nov05	Mar05 - Mar05
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR	2YR	5YR	10YR	30YR					
	Yld 1.92	3.37	4.55	5.23	5.72					
Swap	Mat 0.5YR	2YR	2.89YR	3YR	4YR	5YR				
	Yld 2.364	3.895	4.432	4.498	4.818	5.101				

[illegible]

2.4

Balance	\$1,500,000.00
Coupon	6.75000
Settle	06/28/2002

24
06/01/2002
07/25/2002

Delay
Dated
First

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

Balance	\$1,500,000.00	24
Coupon	6.25000	Delay
Settle	06/28/2002	Dated
		First Payment
		06/01/2002
		07/25/2002

\$1,500,000.00
6.25000
06/28/2002

Delay Dated First Payment

[illegible]

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR
	Yld	1.92	3.37	4.55	5.23	5.72

Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

Balance
Coupon
Settle

\$1,500,000
7,00000
06/28/2002

Balance
Coupon
Settle

Balance
Coupon
Settle

Treasury	Mat	0.5YR	2YR	5YR	10YR	30YR	
	Yld	1.92	3.37	4.55	5.23	5.72	
Swap	Mat	0.5YR	2YR	2.89YR	3YR	4YR	5YR
	Yld	2.364	3.895	4.432	4.498	4.818	5.101

[illegible]

BOAMS026G1 -- IA33

Balance \$3,000,000.00 Delay 24
 Coupon 6.25000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
96-16	Yield 6.609	Yield 6.694	Yield 6.754	Yield 6.789	Yield 6.825	Yield 6.895	Yield 6.962	Yield 7.089	Yield 7.350	Yield 7.580
96-20	6.597	6.679	6.736	6.770	6.805	6.872	6.936	7.058	7.308	7.528
96-24	6.586	6.664	6.719	6.751	6.784	6.849	6.910	7.026	7.266	7.477
96-28	6.574	6.649	6.702	6.732	6.764	6.826	6.884	6.995	7.224	7.425
97-00	6.563	6.634	6.684	6.713	6.744	6.803	6.858	6.964	7.182	7.374
97-04	6.551	6.619	6.667	6.695	6.724	6.779	6.832	6.933	7.141	7.323
97-08	6.540	6.605	6.650	6.676	6.703	6.756	6.806	6.902	7.099	7.272
97-12	6.529	6.590	6.632	6.657	6.683	6.733	6.780	6.871	7.057	7.221
97-16	6.517	6.575	6.615	6.639	6.663	6.710	6.755	6.840	7.016	7.170
97-20	6.506	6.560	6.598	6.620	6.643	6.687	6.729	6.809	6.974	7.119
97-24	6.495	6.545	6.581	6.601	6.623	6.664	6.703	6.779	6.933	7.068
97-28	6.484	6.531	6.564	6.583	6.603	6.641	6.678	6.748	6.891	7.017
98-00	6.472	6.516	6.546	6.564	6.583	6.619	6.652	6.717	6.850	6.966
98-04	6.461	6.501	6.529	6.546	6.563	6.596	6.627	6.686	6.809	6.916
98-08	6.450	6.487	6.512	6.527	6.543	6.573	6.601	6.656	6.767	6.865
98-12	6.439	6.472	6.495	6.509	6.523	6.550	6.576	6.625	6.726	6.815
98-16	6.428	6.457	6.478	6.490	6.503	6.527	6.550	6.595	6.685	6.765
WAL	21.097	13.096	10.443	9.351	8.438	7.107	6.191	4.967	3.539	2.828
Mod Durn	11.28660	8.63118	7.40814	6.84202	6.33788	5.54816	4.96453	4.13001	3.08993	2.50546
Principal Window	Jul22 - Aug24	Aug14 - Jul16	Feb12 - Oct13	Feb11 - Aug12	May10 - Jul11	Mar09 - Jan10	May08 - Jan09	Mar07 - Sep07	Nov05 - Feb06	Mar05 - May05
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR
 Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR
 Yld 2.364 3.895 4.432 4.498 4.818 5.101

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BOAMS026G1 -- IIA1

Balance \$50,000,000.00 Delay 24
 Coupon 6.00000 Dated 06/01/2002
 Settle 06/28/2002 First Payment 07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
99-26+	6.031	6.022	6.018	6.015	6.013	6.009	6.004	5.995	5.973	5.952
99-30+	6.007	5.993	5.986	5.983	5.979	5.972	5.965	5.951	5.917	5.885
100-02+	5.982	5.964	5.955	5.950	5.945	5.935	5.926	5.907	5.861	5.818
100-06+	5.958	5.935	5.923	5.917	5.911	5.899	5.887	5.863	5.805	5.751
100-10+	5.934	5.906	5.892	5.885	5.877	5.863	5.848	5.819	5.749	5.684
100-14+	5.910	5.877	5.860	5.852	5.843	5.826	5.809	5.776	5.694	5.617
100-18+	5.886	5.848	5.829	5.819	5.810	5.790	5.771	5.732	5.638	5.550
100-22+	5.862	5.820	5.798	5.787	5.776	5.754	5.732	5.688	5.583	5.484
100-26+	5.838	5.791	5.767	5.755	5.743	5.718	5.694	5.645	5.527	5.417
100-30+	5.814	5.762	5.736	5.722	5.709	5.682	5.655	5.602	5.472	5.351
101-02+	5.790	5.734	5.705	5.690	5.676	5.646	5.617	5.559	5.417	5.285
101-06+	5.766	5.705	5.674	5.658	5.642	5.610	5.579	5.515	5.362	5.219
101-10+	5.742	5.677	5.643	5.626	5.609	5.575	5.540	5.472	5.307	5.153
101-14+	5.718	5.648	5.612	5.594	5.576	5.539	5.502	5.429	5.253	5.087
101-18+	5.695	5.620	5.581	5.562	5.543	5.503	5.464	5.387	5.198	5.022
101-22+	5.671	5.592	5.551	5.530	5.509	5.468	5.426	5.344	5.144	4.956
101-26+	5.647	5.563	5.520	5.498	5.476	5.433	5.389	5.301	5.089	4.891
WAL	6.797	5.471	4.961	4.737	4.529	4.161	3.846	3.338	2.523	2.054
Mod Durn	5.14939	4.30449	3.96953	3.81963	3.68011	3.42876	3.20933	2.84684	2.23508	1.86086
Principal Window	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - May17	Jul02 - Dec08
LIBOR_1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875
Treasury	Mat 0.5YR 2YR 5YR 10YR 30YR									
	Yld 1.92 3.37 4.55 5.23 5.72									
Swap	Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR									
	Yld 2.364 3.895 4.432 4.498 4.818 5.101									

The Structural Term Sheet, Collateral Term Sheet or Conditional Materials, as appropriate (the "Materials"), is for your private information and does not constitute an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. The Materials are based on information that the Underwriter considers reliable, but the Underwriter does not warrant that it is accurate or complete and it should not be relied upon as such. By accepting this material, the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and the material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material, may, from time to time, have long or short positions in, and buy and sell, the securities mentioned herein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any information in this material, whether regarding the assets backing any securities discussed herein or otherwise, will be superseded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and has not authorized the dissemination of this material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

Balance	\$9,625,000.01
Coupon	6.50000
Settle	06/28/2002

24
06/01/2002
07/25/2002

Delay
Dated
First

\$9,625,000.
6.50000
06/28/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
100-01	Yield 6.535	Yield 6.528	Yield 6.526	Yield 6.524	Yield 6.523	Yield 6.521	Yield 6.519	Yield 6.515	Yield 6.508	Yield 6.493
100-07	6.513	6.504	6.500	6.498	6.497	6.493	6.491	6.486	6.476	6.455
100-13	6.492	6.480	6.475	6.473	6.470	6.466	6.463	6.456	6.444	6.417
100-19	6.471	6.456	6.450	6.447	6.444	6.439	6.435	6.427	6.411	6.378
100-25	6.449	6.432	6.425	6.421	6.418	6.412	6.407	6.397	6.379	6.340
100-31	6.428	6.408	6.399	6.396	6.392	6.385	6.379	6.368	6.347	6.302
101-05	6.407	6.384	6.374	6.370	6.366	6.358	6.351	6.339	6.316	6.264
101-11	6.386	6.360	6.350	6.345	6.340	6.331	6.324	6.310	6.284	6.227
101-17	6.364	6.337	6.325	6.319	6.314	6.305	6.296	6.281	6.252	6.189
101-23	6.343	6.313	6.300	6.294	6.288	6.278	6.269	6.252	6.220	6.151
101-29	6.322	6.289	6.275	6.269	6.263	6.251	6.241	6.223	6.189	6.114
102-03	6.302	6.266	6.251	6.244	6.237	6.225	6.214	6.194	6.157	6.076
102-09	6.281	6.242	6.226	6.218	6.211	6.198	6.186	6.166	6.126	6.039
102-15	6.260	6.219	6.201	6.193	6.186	6.172	6.159	6.137	6.094	6.002
102-21	6.239	6.195	6.177	6.168	6.160	6.146	6.132	6.109	6.063	5.964
102-27	6.218	6.172	6.153	6.144	6.135	6.119	6.105	6.080	6.032	5.927
103-01	6.198	6.149	6.128	6.119	6.110	6.093	6.078	6.052	6.001	5.890
WAL	14.802	12.072	11.173	10.801	10.469	9.907	9.449	8.749	7.671	6.108
Mod Durn	8.72497	7.75168	7.40306	7.25300	7.11635	6.87673	6.67341	6.34588	5.79415	4.87796
Principal Window	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - Mar27
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury
Mat 0.5YR 2YR 5YR 10YR 30YR
Yld 1.92 3.37 4.55 5.23 5.72
Swap
Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR
Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

Balance	\$9,625,000.01
Coupon	6.50000
Settle	06/28/2002

Delay	24
Dated	06/01/2002
First Payment	07/25/2002

24
26
27

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
98-19	Yield 6.702	Yield 6.716	Yield 6.722	Yield 6.725	Yield 6.727	Yield 6.732	Yield 6.737	Yield 6.744	Yield 6.759	Yield 6.790
98-25	6.680	6.691	6.696	6.698	6.701	6.704	6.708	6.714	6.726	6.751
98-31	6.658	6.667	6.670	6.672	6.674	6.677	6.679	6.684	6.693	6.712
99-05	6.636	6.642	6.645	6.646	6.647	6.649	6.651	6.654	6.660	6.673
99-11	6.614	6.618	6.619	6.620	6.620	6.621	6.622	6.624	6.627	6.635
99-17	6.593	6.593	6.593	6.594	6.594	6.594	6.594	6.594	6.595	6.596
99-23	6.571	6.569	6.568	6.567	6.567	6.566	6.566	6.564	6.562	6.557
99-29	6.549	6.544	6.542	6.541	6.541	6.539	6.537	6.535	6.530	6.519
100-03	6.528	6.520	6.517	6.516	6.514	6.512	6.509	6.505	6.497	6.480
100-09	6.506	6.496	6.492	6.490	6.488	6.484	6.481	6.476	6.465	6.442
100-15	6.485	6.472	6.466	6.464	6.462	6.457	6.453	6.446	6.433	6.404
100-21	6.463	6.448	6.441	6.438	6.435	6.430	6.425	6.417	6.401	6.366
100-27	6.442	6.424	6.416	6.413	6.409	6.403	6.398	6.388	6.369	6.328
101-01	6.421	6.400	6.391	6.387	6.383	6.376	6.370	6.359	6.337	6.290
101-07	6.400	6.376	6.366	6.362	6.357	6.349	6.342	6.329	6.305	6.252
101-13	6.379	6.352	6.341	6.336	6.331	6.322	6.314	6.300	6.273	6.214
101-19	6.357	6.329	6.316	6.311	6.306	6.296	6.287	6.271	6.241	6.176
WAL	14.802	12.072	11.173	10.801	10.469	9.907	9.449	8.749	7.671	6.108
Mod Durn	8.65487	7.69596	7.35275	7.20503	7.07050	6.83455	6.63426	6.31135	5.76648	4.85861
Principal Window	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - Mar27
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR

2YR

5YR

10YR

30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR

2YR

2.89YR

3YR

4YR

5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

Balance	\$9,625,000.01
Coupon	6.50000
Settle	06/28/2002

Delay	24
Dated	06/01/2002
First Payment	07/25/2002

24
06,
07,

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
93-15+	Yield 7.329	Yield 7.419	Yield 7.457	Yield 7.474	Yield 7.491	Yield 7.521	Yield 7.549	Yield 7.597	Yield 7.690	Yield 7.893
93-21+	7.305	7.392	7.429	7.446	7.462	7.491	7.518	7.564	7.655	7.851
93-27+	7.281	7.365	7.401	7.417	7.433	7.461	7.487	7.532	7.619	7.809
94-01+	7.257	7.339	7.373	7.389	7.404	7.431	7.456	7.500	7.584	7.768
94-07+	7.233	7.312	7.345	7.361	7.375	7.401	7.426	7.467	7.549	7.726
94-13+	7.210	7.286	7.318	7.332	7.346	7.372	7.395	7.435	7.514	7.685
94-19+	7.186	7.259	7.290	7.304	7.318	7.342	7.364	7.403	7.479	7.644
94-25+	7.163	7.233	7.263	7.276	7.289	7.313	7.334	7.372	7.444	7.602
94-31+	7.139	7.207	7.235	7.248	7.260	7.283	7.304	7.340	7.410	7.561
95-05+	7.116	7.181	7.208	7.220	7.232	7.254	7.274	7.308	7.375	7.520
95-11+	7.093	7.155	7.180	7.192	7.204	7.225	7.243	7.276	7.340	7.480
95-17+	7.069	7.129	7.153	7.165	7.175	7.195	7.213	7.245	7.306	7.439
95-23+	7.046	7.103	7.126	7.137	7.147	7.166	7.183	7.213	7.272	7.398
95-29+	7.023	7.077	7.099	7.109	7.119	7.137	7.154	7.182	7.237	7.358
96-03+	7.000	7.051	7.072	7.082	7.091	7.108	7.124	7.151	7.203	7.317
96-09+	6.977	7.025	7.045	7.055	7.063	7.079	7.094	7.120	7.169	7.277
96-15+	6.954	7.000	7.018	7.027	7.035	7.051	7.064	7.088	7.135	7.236
WAL	14.802	12.072	11.173	10.801	10.469	9.907	9.449	8.749	7.671	6.108
Mod Durr	8.39843	7.49227	7.16877	7.02952	6.90265	6.67995	6.49059	6.18444	5.66443	4.78710
Principal Window	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - May32	Jul02 - Mar27
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury

Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap

Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

BOAMS026G1 -- INAS

Balance	\$35,000,000.00	24
Coupon	6.50000	Delay
Settle	06/28/2002	Dated
		First Payment
		07/25/2002

Price	100 PSA	200 PSA	250 PSA	275 PSA	300 PSA	350 PSA	400 PSA	500 PSA	750 PSA	1000 PSA
98-30+	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield	Yield
99-02+	6.656	6.665	6.668	6.670	6.672	6.675	6.677	6.683	6.720	6.762
99-06+	6.642	6.649	6.652	6.653	6.655	6.657	6.659	6.663	6.693	6.726
99-10+	6.628	6.634	6.636	6.637	6.638	6.639	6.641	6.644	6.666	6.691
99-14+	6.615	6.618	6.620	6.620	6.621	6.622	6.623	6.625	6.640	6.656
99-18+	6.601	6.603	6.603	6.604	6.604	6.604	6.605	6.606	6.613	6.621
99-22+	6.587	6.587	6.587	6.587	6.587	6.587	6.587	6.587	6.586	6.585
99-26+	6.574	6.572	6.571	6.571	6.570	6.570	6.569	6.568	6.560	6.550
99-30+	6.560	6.556	6.555	6.554	6.554	6.552	6.551	6.549	6.533	6.515
100-02+	6.547	6.541	6.539	6.538	6.537	6.535	6.533	6.530	6.506	6.480
100-06+	6.533	6.526	6.523	6.521	6.520	6.518	6.515	6.511	6.480	6.445
100-10+	6.520	6.511	6.507	6.505	6.503	6.500	6.498	6.492	6.454	6.411
100-14+	6.506	6.495	6.491	6.489	6.487	6.483	6.480	6.473	6.427	6.376
100-18+	6.493	6.480	6.475	6.472	6.470	6.466	6.462	6.454	6.401	6.341
100-22+	6.479	6.465	6.459	6.456	6.453	6.449	6.444	6.435	6.374	6.306
100-26+	6.466	6.450	6.443	6.440	6.437	6.431	6.427	6.417	6.348	6.272
100-30+	6.452	6.435	6.427	6.424	6.420	6.414	6.409	6.398	6.322	6.237
	6.439	6.419	6.411	6.407	6.404	6.397	6.391	6.379	6.296	6.203
WAL	15.869	12.871	11.884	11.475	11.112	10.495	9.992	9.134	5.839	4.197
Mod Dur	9.17399	8.12354	7.74772	7.58598	7.43870	7.18044	6.96127	6.56502	4.69497	3.56305
Principal Window	Jul07 - May32	Jul07 - May32	Jul07 - May32	Jul07 - May32	Jul07 - May32	Jul07 - May32	Jul07 - May32	Jul07 - May32	Feb07 - May32	Jan06 - Oct07
LIBOR 1MO	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875	1.87875

Treasury Mat 0.5YR 2YR 5YR 10YR 30YR

Yld 1.92 3.37 4.55 5.23 5.72

Swap Mat 0.5YR 2YR 2.89YR 3YR 4YR 5YR

Yld 2.364 3.895 4.432 4.498 4.818 5.101

[illegible]

First Pay: 07/25/2002

[illegible]

