

Manager
Securities Operations

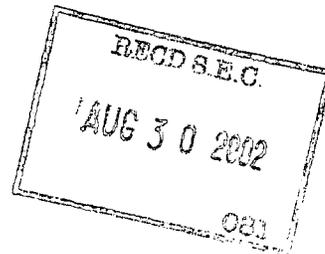
20 Broad Street
New York, NY 10005

tel: 212.656.5026
fax: 212.656.5893
pmadho@nyse.com

CERT NYS
NYSE



1-14850



August 30, 2002

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 – STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

SEP 09 2002

**THOMSON
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Diageo Capital plc, 4.0% Diageo Notes due 4th September 2007 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 30, 2002. Tentative listing date – September 4, 2002.

Sincerely,

Paras Mehta