

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
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FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

RECD S.E.C.
JUL 30 2002
1086

Mortgage Asset Securitization Transactions, Inc.

Exact name of registrant as specified in charter

0000815018

Registrant CIK Number

Current Report on Form 8-K (July 29, 2002)

Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

333-75724

SEC file number, if available

PROCESSED

JUL 31 2002

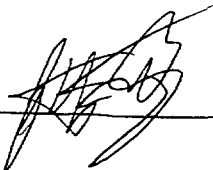
THOMSON
FINANCIAL

Name of Person Filing the Document
(If other than the Registrant)

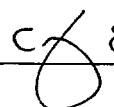
SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, 2002.


Executive Director

Mortgage Asset Securitization Transactions, Inc.
(Registrant)

By:  DIRECTOR
(Name and Title)

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 20____, that the information set forth in this statement is true and complete.

By: 
(Name)

(Title)

W

GENERAL INSTRUCTIONS TO FORM SE

I. Use of Form SE

A. This form shall be used by an electronic filer for the submission of any required paper format exhibit pursuant to the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, the Trust Indenture Act of 1939, or the Investment Company Act of 1940, provided that submission of such exhibit in paper format is permitted pursuant to Rule 201 or Rule 202 of Regulation S-T (§§232.201 and 232.202 of this chapter). It also may be used for the submission of any other paper format document permitted by Rule 311 of Regulation S-T (§232.311 of this chapter).

B. Attention is directed to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Public Utility Holding Company Act of 1935 and the Investment Company Act of 1940. Requirements applicable to electronic submission are set forth in Regulation S-T (Part 232 of this chapter) and the EDGAR Filer Manual.

II. Preparation and Filing of the Form

A. Four complete copies of the Form SE and three complete copies of exhibits filed thereunder shall be submitted in paper format.

B. The Form SE shall be submitted in the following manner:

1. If the subject of a temporary hardship exemption is an exhibit only, the exhibit shall be filed under cover of this form no later than one business day after the date on which the exhibit was to be filed electronically.

2. An exhibit filed pursuant to a continuing hardship exemption, or any other document filed in paper under cover of Form SE (other than an exhibit filed pursuant to a temporary hardship exemption), as allowed by Rule 311 of Regulation S-T, may be filed up to six business days prior to, or on the date of filing of, the electronic format document to which it relates but shall not be filed after such filing date. If a paper document is submitted in this manner, requirements that the document be filed with, provided with or accompany the electronic filing shall be satisfied. Any requirements as to delivery or furnishing the information to persons other than the Commission shall not be affected by this Instruction.

C. The registrant, or person other than the registrant, shall identify the documents being filed. Attach any paper format exhibit and an exhibit index as required by Item 601 of Regulation S-K (§229.601 of this chapter).

D. One copy of the form shall be manually signed by each person on whose behalf the form is submitted or by an authorized representative. If the form is signed by the authorized representative of a person (other than an executive officer or general partner), evidence of the authority of the representative to sign on behalf of such person shall be filed with the form, provided, however, that a power of attorney for this purpose that is already on file with the Commission may be incorporated by reference.

E. If the form is submitted in connection with a temporary hardship exemption, signatures may be in typed form rather than manual format.

UBS Warburg LLC
Fixed Income Research
cmoproj.529

MAL T0201-FINAL 30 year 6.6

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12:17:47 pm July 29, 2002
Marina Tikhon mikhin@stieddog
Page 1

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	26,826,100.00	2.45000	0	1.000000	IML	1.8500	0.60000	1.00000	9.00000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.60000	2.4500	07/30/02	IML30 year	7.38	357.00	100.0PPC	100.00

1ML + 0.600000 cap: 9.000000

Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC
99:16	2.540	2.600	2.673	2.754	2.837	2.927	2.927	2.927	2.927
99:17	2.535	2.591	2.659	2.736	2.814	2.898	2.898	2.898	2.898
99:18	2.530	2.583	2.646	2.718	2.790	2.869	2.869	2.869	2.869
99:19	2.525	2.574	2.633	2.699	2.767	2.840	2.840	2.840	2.840
99:20	2.520	2.565	2.620	2.681	2.743	2.811	2.811	2.811	2.811
99:21	2.516	2.557	2.607	2.663	2.720	2.782	2.782	2.782	2.782
99:22	2.511	2.548	2.594	2.645	2.696	2.753	2.753	2.753	2.753
99:23	2.506	2.540	2.580	2.626	2.673	2.724	2.724	2.724	2.724
99:24	2.501	2.531	2.567	2.608	2.649	2.694	2.694	2.694	2.694
99:25	2.496	2.522	2.554	2.590	2.626	2.665	2.665	2.665	2.665
99:26	2.491	2.514	2.541	2.572	2.603	2.636	2.636	2.636	2.636
99:27	2.487	2.505	2.528	2.553	2.579	2.607	2.607	2.607	2.607
99:28	2.482	2.497	2.515	2.535	2.556	2.578	2.578	2.578	2.578
99:29	2.477	2.488	2.502	2.517	2.533	2.549	2.549	2.549	2.549
99:30	2.472	2.480	2.489	2.499	2.509	2.520	2.520	2.520	2.520
99:31	2.467	2.471	2.476	2.481	2.486	2.491	2.491	2.491	2.491
100:00	2.463	2.463	2.463	2.463	2.463	2.463	2.463	2.463	2.463
100:01	2.458	2.454	2.449	2.444	2.439	2.434	2.434	2.434	2.434
100:02	2.453	2.445	2.436	2.426	2.416	2.405	2.405	2.405	2.405
100:03	2.448	2.437	2.423	2.408	2.393	2.376	2.376	2.376	2.376
100:04	2.443	2.428	2.410	2.390	2.369	2.347	2.347	2.347	2.347
100:05	2.439	2.420	2.397	2.372	2.346	2.318	2.318	2.318	2.318
100:06	2.434	2.411	2.384	2.354	2.323	2.289	2.289	2.289	2.289
100:07	2.429	2.403	2.371	2.336	2.300	2.261	2.261	2.261	2.261
100:08	2.424	2.394	2.358	2.318	2.276	2.232	2.232	2.232	2.232
100:09	2.419	2.386	2.345	2.300	2.253	2.203	2.203	2.203	2.203
Avg Life	7.659	4.044	2.550	1.802	1.391	1.115	1.115	1.115	1.115
Duration	6.494	3.658	2.391	1.721	1.340	1.080	1.080	1.080	1.080
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05	12/05	12/05	12/05

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of the certificate nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the securities and exchange commission.

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	26,826,100.00	2.45000	0	1.000000	IML	1.8500	0.60000	1.00000	9.00000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.60000	2.4500	07/30/02	IML30 year	7.38	357.00	100.0PPC	100:00

1ML + 0.600000 cap: 9.000000

Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC
100:10	2.415	2.377	2.332	2.282	2.230	2.174	2.115
100:11	2.410	2.369	2.319	2.264	2.207	2.145	2.080
100:12	2.405	2.360	2.306	2.245	2.184	2.117	2.059
100:13	2.400	2.352	2.293	2.227	2.161	2.088	2.031
100:14	2.395	2.343	2.280	2.209	2.138	2.059	2.031
100:15	2.391	2.335	2.267	2.191	2.114	2.031	2.031

Avg Life	7.659	4.044	2.550	1.802	1.391	1.115
Duration	6.494	3.658	2.391	1.721	1.340	1.080
First Pay	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	26,826,100.00	6.55000	0	1.000000	1ML	1.8500	8.40000	-1.00000	8.40000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.5500	07/30/02	1ML30 year	7.38	357.00	100.0PPC	8.28

8.400 + -1.000 * 1ML cap: 8.400

Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC
8.12	77.136	62.613	46.632	28.404	8.010	250.00	300.00
8.13	76.749	62.237	46.263	28.033	7.640	14.960	-14.594
8.14	76.366	61.864	45.896	27.666	7.273	-15.324	-15.324
8.15	75.987	61.494	45.533	27.302	6.908	-15.685	-15.685
8.16	75.610	61.127	45.173	26.940	6.547	-16.043	-16.043
8.17	75.237	60.763	44.816	26.582	6.188	-16.398	-16.398
8.18	74.867	60.403	44.461	26.226	5.833	-16.751	-16.751
8.19	74.500	60.045	44.110	25.873	5.479	-17.101	-17.101
8.20	74.135	59.690	43.761	25.523	5.129	-17.448	-17.448
8.21	73.774	59.339	43.416	25.175	4.781	-17.793	-17.793
8.22	73.416	58.990	43.073	24.831	4.436	-18.135	-18.135
8.23	73.061	58.644	42.732	24.489	4.093	-18.475	-18.475
8.24	72.709	58.300	42.395	24.149	3.754	-18.812	-18.812
8.25	72.360	57.960	42.060	23.812	3.416	-19.147	-19.147
8.26	72.013	57.622	41.728	23.478	3.081	-19.479	-19.479
8.27	71.669	57.287	41.399	23.146	2.749	-19.809	-19.809
8.28	71.328	56.955	41.072	22.817	2.419	-20.136	-20.136
8.29	70.990	56.626	40.748	22.490	2.091	-20.461	-20.461
8.30	70.655	56.299	40.426	22.166	1.766	-20.784	-20.784
8.31	70.322	55.974	40.107	21.844	1.443	-21.104	-21.104
9.00	69.992	55.653	39.790	21.524	1.122	-21.423	-21.423
9.01	69.664	55.333	39.476	21.207	0.804	-21.738	-21.738
9.02	69.339	55.017	39.164	20.892	0.488	-22.052	-22.052
9.03	69.017	54.702	38.855	20.579	0.174	-22.363	-22.363
9.04	68.697	54.390	38.548	20.269	-0.137	-22.673	-22.673
9.05	68.379	54.081	38.243	19.961	-0.446	-22.980	-22.980
Avg Life	7.659	4.044	2.550	1.802	1.391	1.115	1.115
Duration	1.026	1.053	1.071	1.062	1.060	1.068	1.068
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05	12/05

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UBS Warburg LLC

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 Marina Tukhina mtukhin@sleddog
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	26,826,100.00	6.55000	0	1.000000	IML	1.8500	8.40000	-1.00000	8.40000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.5500	07/30/02	IML30 year	7.38	357.00	100.0PPC	8:28

8.400 + -1.000 * 1ML cap: 8.400

Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC
9:06	68.064	53.774	37.941	19.655	-0.753	-23.285	300.00
9:07	67.752	53.469	37.640	19.352	-1.058	-23.588	
9:08	67.441	53.167	37.343	19.050	-1.361	-23.888	
9:09	67.134	52.867	37.047	18.751	-1.662	-24.187	
9:10	66.828	52.569	36.754	18.454	-1.960	-24.484	
9:11	66.525	52.274	36.462	18.159	-2.257	-24.778	
Avg Life	7.659	4.044	2.550	1.802	1.391	1.115	
Duration	1.026	1.053	1.071	1.062	1.060	1.068	
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05	

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UBS Warburg LLC

Fixed Income Research

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MALT0201-FINAL 30 year 6.6

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	204,957,900.00	6.50000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	102:31

Price	PPC	50.00	PPC	100.00	PPC	150.00	PPC	200.00	PPC	250.00	PPC	300.00
102:15	5.944	5.408	4.859	4.301	3.713	3.090	3.054	3.017	2.981	2.944	2.908	2.871
102:16	5.937	5.396	4.841	4.278	3.683	3.054	3.017	2.981	2.944	2.908	2.871	2.835
102:17	5.930	5.384	4.823	4.254	3.653	3.017	2.981	2.944	2.908	2.871	2.835	2.798
102:18	5.923	5.371	4.805	4.230	3.623	2.981	2.944	2.908	2.871	2.835	2.798	2.762
102:19	5.917	5.359	4.787	4.206	3.593	2.944	2.908	2.871	2.835	2.798	2.762	2.725
102:20	5.910	5.346	4.769	4.182	3.563	2.908	2.871	2.835	2.798	2.762	2.725	2.689
102:21	5.903	5.334	4.751	4.158	3.533	2.871	2.835	2.798	2.762	2.725	2.689	2.652
102:22	5.896	5.322	4.732	4.134	3.503	2.835	2.798	2.762	2.725	2.689	2.652	2.616
102:23	5.890	5.309	4.714	4.110	3.473	2.798	2.762	2.725	2.689	2.652	2.616	2.580
102:24	5.883	5.297	4.696	4.086	3.443	2.762	2.725	2.689	2.652	2.616	2.580	2.543
102:25	5.876	5.285	4.678	4.062	3.413	2.725	2.689	2.652	2.616	2.580	2.543	2.507
102:26	5.870	5.272	4.660	4.038	3.383	2.689	2.652	2.616	2.580	2.543	2.507	2.471
102:27	5.863	5.260	4.642	4.015	3.353	2.652	2.616	2.580	2.543	2.507	2.471	2.435
102:28	5.856	5.248	4.624	3.991	3.323	2.616	2.580	2.543	2.507	2.471	2.435	2.398
102:29	5.849	5.235	4.606	3.967	3.293	2.580	2.543	2.507	2.471	2.435	2.398	2.362
102:30	5.843	5.223	4.588	3.943	3.263	2.543	2.507	2.471	2.435	2.398	2.362	2.326
102:31	5.836	5.211	4.570	3.919	3.233	2.507	2.471	2.435	2.398	2.362	2.326	2.290
103:00	5.829	5.199	4.552	3.896	3.203	2.471	2.435	2.398	2.362	2.326	2.290	2.254
103:01	5.823	5.186	4.534	3.872	3.173	2.435	2.398	2.362	2.326	2.290	2.254	2.218
103:02	5.816	5.174	4.516	3.848	3.144	2.398	2.362	2.326	2.290	2.254	2.218	2.182
103:03	5.809	5.162	4.498	3.824	3.114	2.362	2.326	2.290	2.254	2.218	2.182	2.145
103:04	5.803	5.150	4.480	3.801	3.084	2.326	2.290	2.254	2.218	2.182	2.145	2.109
103:05	5.796	5.137	4.462	3.777	3.054	2.290	2.254	2.218	2.182	2.145	2.109	2.073
103:06	5.789	5.125	4.444	3.753	3.025	2.254	2.218	2.182	2.145	2.109	2.073	2.037
103:07	5.783	5.113	4.426	3.729	2.995	2.218	2.182	2.145	2.109	2.073	2.037	2.001
103:08	5.776	5.101	4.408	3.706	2.965	2.182	2.145	2.109	2.073	2.037	2.001	1.965
103:09	5.769	5.088	4.390	3.682	2.935	2.145	2.109	2.073	2.037	2.001	1.965	1.929
103:10	5.763	5.076	4.373	3.658	2.906	2.109	2.073	2.037	2.001	1.965	1.929	1.893
Avg Life	6.054	2.817	1.832	1.353	1.060	0.863	0.832	0.802	0.771	0.741	0.711	0.681
Duration	4.508	2.458	1.677	1.270	1.011	0.832	0.802	0.771	0.741	0.711	0.681	0.651
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/23	1/11	3/07	11/05	2/05	7/04	7/04	7/04	7/04	7/04	7/04	7/04

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MAL.T0201-FINAL 30 year 6.6

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	204,957,900.00	6.50000	24	1.000000		-1.0000	-	-	-
Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px		
-	6.5000	07/30/02	30 year	7.38	357.00	100.00PPC	102:31		
Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC
103:11	5.756	5.064	5.064	4.355	3.635	2.876	2.073		
103:12	5.749	5.052	5.052	4.337	3.611	2.846	2.037		
103:13	5.743	5.040	5.040	4.319	3.588	2.817	2.001		
103:14	5.736	5.027	5.027	4.301	3.564	2.787	1.965		
Avg Life	6.054	2.817	2.817	1.832	1.353	1.060	0.863		
Duration	4.508	2.458	2.458	1.677	1.270	1.011	0.832		
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02		
Last Pay	4/23	1/11	1/11	3/07	11/05	2/05	7/04		

UBS Warburg LLC
 Fixed Income Research
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MALT0201-FINAL 30 year 6.6

 12:17:47 pm July 29, 2002
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	10,927,000.00	6.50000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	99:06

Price	PPC	50.00	PPC	100.00	PPC	150.00	PPC	200.00	PPC	250.00	PPC	300.00
98:22	6.663	6.699	6.803	6.876	6.957	7.050						
98:23	6.661	6.695	6.796	6.866	6.944	7.033						
98:24	6.658	6.691	6.788	6.856	6.931	7.017						
98:25	6.655	6.687	6.780	6.845	6.918	7.000						
98:26	6.653	6.683	6.773	6.835	6.904	6.984						
98:27	6.650	6.679	6.765	6.825	6.891	6.967						
98:28	6.647	6.675	6.757	6.815	6.878	6.951						
98:29	6.645	6.671	6.750	6.804	6.865	6.935						
98:30	6.642	6.667	6.742	6.794	6.852	6.918						
98:31	6.639	6.663	6.734	6.784	6.839	6.902						
99:00	6.637	6.659	6.727	6.774	6.826	6.885						
99:01	6.634	6.655	6.719	6.763	6.812	6.869						
99:02	6.631	6.652	6.711	6.753	6.799	6.852						
99:03	6.629	6.648	6.704	6.743	6.786	6.836						
99:04	6.626	6.644	6.696	6.733	6.773	6.820						
99:05	6.623	6.640	6.689	6.722	6.760	6.803						
99:06	6.621	6.636	6.681	6.712	6.747	6.787						
99:07	6.618	6.632	6.673	6.702	6.734	6.770						
99:08	6.615	6.628	6.666	6.692	6.721	6.754						
99:09	6.613	6.624	6.658	6.682	6.708	6.738						
99:10	6.610	6.620	6.650	6.671	6.695	6.721						
99:11	6.607	6.616	6.643	6.661	6.682	6.705						
99:12	6.605	6.612	6.635	6.651	6.669	6.689						
99:13	6.602	6.609	6.628	6.641	6.655	6.672						
99:14	6.600	6.605	6.620	6.631	6.642	6.656						
99:15	6.597	6.601	6.612	6.620	6.629	6.640						
99:16	6.594	6.597	6.605	6.610	6.616	6.623						
99:17	6.592	6.593	6.597	6.600	6.603	6.607						
Avg Life	24.405	12.273	4.962	3.544	2.694	2.113						
Duration	11.821	8.027	4.110	3.068	2.395	1.913						
First Pay	4/23	1/11	3/07	11/05	2/05	7/04						
Last Pay	4/32	4/32	12/07	5/06	6/05	10/04						

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	10,827,000.00	6.50000	24	1.0000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	99:06

Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC
99:18	6.589	6.589	6.590	6.590	6.590	6.590	6.591
99:19	6.586	6.585	6.582	6.580	6.577	6.574	6.574
99:20	6.584	6.581	6.574	6.570	6.564	6.558	6.558
99:21	6.581	6.578	6.567	6.559	6.551	6.542	6.542
Avg Life	24.405	12.273	4.962	3.544	2.694	2.113	
Duration	11.821	8.027	4.110	3.068	2.395	1.913	
First Pay	4/23	1/11	3/07	11/05	2/05	7/04	
Last Pay	4/32	4/32	12/07	5/06	6/05	10/04	

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Bond	Balance	Coupon	Settle Date	Deal	WAC	WAM	Index	Value	Reset	Multiplier	Cap
A5	25,650,000.00	6.50000		24	1.000000			-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	100.12

Price	PPC	50.00	PPC	100.00	PPC	150.00	PPC	200.00	PPC	250.00	PPC	300.00
99:28	6.552	6.545	6.533	6.509	6.487	6.461						
99:29	6.548	6.541	6.528	6.501	6.476	6.448						
99:30	6.544	6.537	6.522	6.493	6.466	6.435						
99:31	6.540	6.532	6.516	6.486	6.456	6.422						
100:00	6.537	6.528	6.511	6.478	6.446	6.409						
100:01	6.533	6.523	6.505	6.470	6.435	6.396						
100:02	6.529	6.519	6.499	6.462	6.425	6.383						
100:03	6.525	6.515	6.494	6.454	6.415	6.371						
100:04	6.522	6.510	6.488	6.446	6.404	6.358						
100:05	6.518	6.506	6.483	6.438	6.394	6.345						
100:06	6.514	6.502	6.477	6.430	6.384	6.332						
100:07	6.510	6.497	6.472	6.422	6.374	6.319						
100:08	6.507	6.493	6.466	6.414	6.363	6.306						
100:09	6.503	6.488	6.460	6.406	6.353	6.293						
100:10	6.499	6.484	6.455	6.398	6.343	6.281						
100:11	6.495	6.480	6.449	6.390	6.333	6.268						
100:12	6.492	6.475	6.444	6.382	6.322	6.255						
100:13	6.488	6.471	6.438	6.374	6.312	6.242						
100:14	6.484	6.467	6.432	6.366	6.302	6.229						
100:15	6.481	6.462	6.427	6.358	6.292	6.216						
100:16	6.477	6.458	6.421	6.350	6.282	6.204						
100:17	6.473	6.454	6.416	6.342	6.271	6.191						
100:18	6.469	6.449	6.410	6.334	6.261	6.178						
100:19	6.466	6.445	6.405	6.326	6.251	6.165						
100:20	6.462	6.441	6.399	6.318	6.241	6.152						
100:21	6.458	6.436	6.393	6.310	6.231	6.140						
100:22	6.455	6.432	6.388	6.302	6.220	6.127						
100:23	6.451	6.428	6.382	6.295	6.210	6.114						

Avg Life	13.418	10.371	7.272	4.653	3.483	2.710
Duration	8.312	7.113	5.553	3.894	3.026	2.413
First Pay	8/07	8/07	8/07	5/06	6/05	10/04
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A5	25,650,000.00	6.50000	24	1.000000		-1.0000	-	-	-
Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px		
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	100.12		
Price	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC	PPC
100:24	6.447	6.423	6.377	6.287	6.200	6.101			
100:25	6.443	6.419	6.371	6.279	6.190	6.088			
100:26	6.440	6.415	6.366	6.271	6.180	6.076			
100:27	6.436	6.410	6.360	6.263	6.169	6.063			
Avg Life	13.418	10.371	7.272	4.653	3.483	2.710			
Duration	8.312	7.113	5.553	3.894	3.026	2.413			
First Pay	8/07	8/07	8/07	5/06	6/05	10/04			
Last Pay	4/32	4/32	4/32	9/08	11/06	12/05			

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	26,826,100.00	2.45000	0	1.000000	IML	1.8500	0.60000	1.00000	9.00000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.60000	2.4500	07/30/02	IML30 year	7.38	357.00	100.0PPC	100.00

IML + 0.600000 cap: 9.000000

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
99:16	2.516	2.541	2.571	2.606	2.645	2.688	2.737	2.786	2.838	2.894
99:17	2.513	2.536	2.565	2.597	2.633	2.674	2.720	2.766	2.814	2.867
99:18	2.509	2.531	2.558	2.588	2.622	2.660	2.702	2.745	2.791	2.840
99:19	2.506	2.527	2.551	2.579	2.610	2.646	2.685	2.725	2.767	2.813
99:20	2.502	2.522	2.544	2.570	2.599	2.632	2.668	2.705	2.744	2.786
99:21	2.499	2.517	2.537	2.561	2.588	2.618	2.651	2.685	2.720	2.759
99:22	2.496	2.512	2.530	2.552	2.576	2.603	2.634	2.664	2.697	2.732
99:23	2.492	2.507	2.524	2.543	2.565	2.589	2.617	2.644	2.673	2.705
99:24	2.489	2.502	2.517	2.534	2.553	2.575	2.599	2.624	2.650	2.678
99:25	2.486	2.497	2.510	2.525	2.542	2.561	2.582	2.604	2.626	2.651
99:26	2.482	2.492	2.503	2.516	2.531	2.547	2.565	2.583	2.603	2.624
99:27	2.479	2.487	2.496	2.507	2.519	2.533	2.548	2.563	2.579	2.597
99:28	2.476	2.482	2.490	2.498	2.508	2.519	2.531	2.543	2.556	2.570
99:29	2.473	2.477	2.483	2.489	2.497	2.505	2.514	2.523	2.533	2.543
99:30	2.469	2.472	2.476	2.480	2.485	2.491	2.497	2.503	2.509	2.516
99:31	2.466	2.467	2.469	2.471	2.474	2.477	2.480	2.483	2.486	2.489
100:00	2.463	2.463	2.463	2.463	2.463	2.463	2.463	2.463	2.463	2.463
100:01	2.459	2.458	2.456	2.454	2.451	2.448	2.445	2.442	2.439	2.436
100:02	2.456	2.453	2.449	2.445	2.440	2.434	2.428	2.422	2.416	2.409
100:03	2.453	2.448	2.442	2.436	2.429	2.420	2.411	2.402	2.393	2.382
100:04	2.449	2.443	2.435	2.427	2.417	2.406	2.394	2.382	2.369	2.355
100:05	2.446	2.438	2.429	2.418	2.406	2.392	2.377	2.362	2.346	2.329
100:06	2.443	2.433	2.422	2.409	2.395	2.378	2.360	2.342	2.323	2.302
100:07	2.439	2.428	2.415	2.400	2.383	2.364	2.343	2.322	2.300	2.275
100:08	2.436	2.423	2.408	2.391	2.372	2.350	2.326	2.302	2.276	2.248
100:09	2.433	2.419	2.402	2.383	2.361	2.337	2.309	2.282	2.253	2.222
Avg Life	11.663	7.514	5.239	3.874	2.987	2.370	1.927	1.624	1.393	1.207
Duration	9.411	6.373	4.613	3.506	2.759	2.225	1.831	1.553	1.338	1.165
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07	9/06

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	26,826,100.00	2.45000	0	1.000000	IML	1.8500	0.60000	1.00000	9.00000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.60000	2.4500	07/30/02	IML30 year	7.38	357.00	100.0PPC	100:00

1ML + 0.600000 cap: 9.000000

Price	CPR	5.00	CPR	10.00	CPR	15.00	CPR	20.00	CPR	25.00	CPR	30.00	CPR	35.00	CPR	40.00	CPR	45.00	CPR	50.00
100:10	2.429	2.414	2.395	2.374	2.350	2.323	2.292	2.262	2.230	2.195										
100:11	2.426	2.409	2.388	2.365	2.338	2.309	2.275	2.242	2.207	2.169										
100:12	2.423	2.404	2.382	2.356	2.327	2.295	2.259	2.222	2.184	2.142										
100:13	2.420	2.399	2.375	2.347	2.316	2.281	2.242	2.202	2.160	2.115										
100:14	2.416	2.394	2.368	2.338	2.305	2.267	2.225	2.182	2.137	2.089										
100:15	2.413	2.389	2.361	2.330	2.294	2.253	2.208	2.162	2.114	2.062										
Avg Life	11.663	7.514	5.239	3.874	2.987	2.370	1.927	1.624	1.393	1.207										
Duration	9.411	6.373	4.613	3.506	2.759	2.225	1.831	1.553	1.338	1.165										
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02										
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07	9/06										

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	26,826,100.00	6.55000	0	1.000000	1ML	1.8500	8.40000	-1.00000	8.40000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.5500	07/30/02	1ML30 year	7.38	357.00	100.0PPC	8:28

8.400 + -1.000 * 1ML cap: 8.400

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
8:12	83.210	75.509	67.496	59.110	50.261	40.801	30.490	19.349	7.434	-5.322
8:13	82.822	75.130	67.125	58.748	49.906	40.453	30.145	19.006	7.095	-5.656
8:14	82.437	74.754	66.758	58.389	49.555	40.109	29.802	18.667	6.759	-5.987
8:15	82.055	74.380	66.393	58.033	49.207	39.766	29.463	18.330	6.426	-6.315
8:16	81.677	74.010	66.032	57.679	48.862	39.427	29.126	17.995	6.095	-6.641
8:17	81.301	73.644	65.673	57.329	48.519	39.091	28.792	17.664	5.767	-6.964
8:18	80.929	73.280	65.318	56.982	48.180	38.757	28.461	17.334	5.441	-7.285
8:19	80.560	72.919	64.966	56.638	47.843	38.426	28.132	17.008	5.118	-7.604
8:20	80.194	72.561	64.616	56.297	47.509	38.098	27.806	16.684	4.797	-7.920
8:21	79.831	72.207	64.270	55.958	47.178	37.772	27.482	16.362	4.479	-8.234
8:22	79.471	71.855	63.926	55.622	46.849	37.449	27.161	16.043	4.163	-8.545
8:23	79.114	71.506	63.585	55.289	46.523	37.129	26.843	15.727	3.850	-8.854
8:24	78.760	71.160	63.247	54.959	46.200	36.811	26.527	15.412	3.538	-9.161
8:25	78.409	70.817	62.912	54.631	45.879	36.496	26.213	15.100	3.230	-9.466
8:26	78.060	70.476	62.579	54.306	45.561	36.183	25.902	14.791	2.923	-9.768
8:27	77.715	70.138	62.249	53.984	45.246	35.873	25.593	14.484	2.618	-10.068
8:28	77.372	69.803	61.922	53.664	44.933	35.565	25.287	14.179	2.316	-10.366
8:29	77.032	69.471	61.598	53.347	44.623	35.259	24.983	13.876	2.016	-10.662
8:30	76.695	69.141	61.276	53.033	44.315	34.956	24.681	13.575	1.719	-10.956
8:31	76.360	68.814	60.956	52.720	44.009	34.656	24.381	13.277	1.423	-11.248
9:00	76.028	68.490	60.639	52.411	43.706	34.357	24.084	12.981	1.129	-11.537
9:01	75.699	68.168	60.325	52.103	43.405	34.061	23.789	12.687	0.838	-11.825
9:02	75.372	67.849	60.013	51.799	43.107	33.768	23.496	12.395	0.549	-12.111
9:03	75.048	67.532	59.703	51.496	42.811	33.476	23.205	12.106	0.261	-12.394
9:04	74.726	67.218	59.396	51.196	42.517	33.187	22.917	11.818	-0.024	-12.676
9:05	74.407	66.906	59.091	50.898	42.225	32.900	22.630	11.533	-0.307	-12.955
Avg Life	11.663	7.514	5.239	3.874	2.987	2.370	1.927	1.624	1.393	1.207
Duration	1.021	1.045	1.069	1.094	1.118	1.137	1.142	1.147	1.158	1.174
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07	9/06

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	26,826,100.00	6.55000	0	1.000000	IML	1.8500	8.40000	-1.00000	8.40000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.5500	07/30/02	IML30 year	7.38	357.00	100.0PPC	8.28

8.400 + -1.000 * IML cap: 8.400

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
9:06	74.090	66.596	58.789	50.603	41.936	32.615	22.346	11.249	-0.589	-13.233
9:07	73.776	66.289	58.489	50.310	41.649	32.332	22.064	10.968	-0.868	-13.509
9:08	73.464	65.984	58.191	50.019	41.364	32.052	21.783	10.688	-1.145	-13.783
9:09	73.154	65.682	57.896	49.730	41.081	31.773	21.505	10.411	-1.421	-14.055
9:10	72.847	65.382	57.603	49.443	40.801	31.497	21.229	10.135	-1.694	-14.325
9:11	72.542	65.084	57.312	49.159	40.522	31.222	20.955	9.861	-1.966	-14.593
Avg Life	11.663	7.514	5.239	3.874	2.987	2.370	1.927	1.624	1.393	1.207
Duration	1.021	1.045	1.069	1.094	1.118	1.137	1.142	1.147	1.158	1.174
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07	9/06

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	204,957,900.00	6.50000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	102:31

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
102:15	6.145	5.927	5.653	5.337	5.018	4.694	4.349	3.980	3.582	3.151
102:16	6.140	5.920	5.643	5.324	5.002	4.674	4.326	3.953	3.551	3.115
102:17	6.136	5.913	5.634	5.311	4.985	4.654	4.302	3.925	3.519	3.079
102:18	6.131	5.907	5.624	5.298	4.969	4.634	4.279	3.898	3.488	3.043
102:19	6.126	5.900	5.614	5.285	4.953	4.614	4.255	3.871	3.456	3.008
102:20	6.122	5.893	5.604	5.272	4.936	4.595	4.232	3.844	3.425	2.972
102:21	6.117	5.886	5.595	5.259	4.920	4.575	4.209	3.816	3.394	2.936
102:22	6.112	5.879	5.585	5.246	4.903	4.555	4.185	3.789	3.362	2.900
102:23	6.108	5.872	5.575	5.233	4.887	4.535	4.162	3.762	3.331	2.864
102:24	6.103	5.865	5.565	5.220	4.871	4.515	4.139	3.735	3.300	2.829
102:25	6.098	5.858	5.555	5.207	4.854	4.496	4.115	3.708	3.269	2.793
102:26	6.094	5.851	5.546	5.194	4.838	4.476	4.092	3.681	3.237	2.757
102:27	6.089	5.844	5.536	5.180	4.821	4.456	4.069	3.654	3.206	2.722
102:28	6.085	5.838	5.526	5.167	4.805	4.437	4.045	3.626	3.175	2.686
102:29	6.080	5.831	5.517	5.154	4.789	4.417	4.022	3.599	3.144	2.650
102:30	6.075	5.824	5.507	5.141	4.772	4.397	3.999	3.572	3.113	2.615
102:31	6.071	5.817	5.497	5.128	4.756	4.377	3.976	3.545	3.081	2.579
103:00	6.066	5.810	5.487	5.115	4.740	4.358	3.952	3.518	3.050	2.544
103:01	6.061	5.803	5.478	5.102	4.723	4.338	3.929	3.491	3.019	2.508
103:02	6.057	5.796	5.468	5.089	4.707	4.318	3.906	3.464	2.988	2.473
103:03	6.052	5.790	5.458	5.076	4.691	4.299	3.883	3.437	2.957	2.437
103:04	6.048	5.783	5.449	5.063	4.675	4.279	3.860	3.410	2.926	2.402
103:05	6.043	5.776	5.439	5.050	4.658	4.260	3.836	3.383	2.895	2.366
103:06	6.038	5.769	5.429	5.037	4.642	4.240	3.813	3.356	2.864	2.331
103:07	6.034	5.762	5.420	5.025	4.626	4.220	3.790	3.329	2.833	2.296
103:08	6.029	5.755	5.410	5.012	4.610	4.201	3.767	3.302	2.802	2.260
103:09	6.025	5.749	5.400	4.999	4.593	4.181	3.744	3.276	2.771	2.225
103:10	6.020	5.742	5.391	4.986	4.577	4.162	3.721	3.249	2.740	2.190
Avg Life	10.210	5.889	3.758	2.646	2.045	1.664	1.388	1.179	1.014	0.880
Duration	6.546	4.400	3.109	2.321	1.850	1.534	1.299	1.116	0.970	0.849
First Pay	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02	8/02
Last Pay	5/29	2/23	4/16	9/10	3/08	12/06	4/06	9/05	3/05	11/04

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of the certificate nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission.

UBS Warburg LLC

Fixed Income Research

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Marina Tukhin mtukhin@slcdog

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	204,957,900.00	6.50000	24	1.0000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ P3
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	102:31

Price	CPR	5.00	CPR	10.00	CPR	15.00	CPR	20.00	CPR	25.00	CPR	30.00	CPR	35.00	CPR	40.00	CPR	45.00	CPR	50.00
103:11	6.016		5.735		5.381		4.973		4.561		4.142		3.698		3.222		2.709		2.154	
103:12	6.011		5.728		5.371		4.960		4.545		4.122		3.675		3.195		2.678		2.119	
103:13	6.006		5.721		5.362		4.947		4.528		4.103		3.651		3.168		2.647		2.084	
103:14	6.002		5.714		5.352		4.934		4.512		4.083		3.628		3.141		2.617		2.048	
Avg Life	10.210		5.889		3.758		2.646		2.045		1.664		1.388		1.179		1.014		0.880	
Duration	6.546		4.400		3.109		2.321		1.850		1.534		1.299		1.116		0.970		0.849	
First Pay	8/02		8/02		8/02		8/02		8/02		8/02		8/02		8/02		8/02		8/02	
Last Pay	5/29		2/23		4/16		9/10		3/08		12/06		4/06		9/05		3/05		11/04	

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	10,827,000.00	6.50000	24	1.000000		-1.0000			

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	99.06

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
98:22	6.659	6.663	6.675	6.702	6.764	6.811	6.849	6.891	6.936	6.985
98:23	6.657	6.661	6.672	6.698	6.758	6.803	6.840	6.880	6.923	6.971
98:24	6.654	6.658	6.669	6.694	6.752	6.795	6.831	6.869	6.911	6.957
98:25	6.651	6.655	6.666	6.690	6.746	6.787	6.821	6.858	6.898	6.942
98:26	6.649	6.653	6.663	6.686	6.739	6.779	6.812	6.848	6.886	6.928
98:27	6.646	6.650	6.660	6.682	6.733	6.771	6.803	6.837	6.874	6.914
98:28	6.644	6.647	6.656	6.678	6.727	6.763	6.793	6.826	6.861	6.900
98:29	6.641	6.645	6.653	6.674	6.720	6.755	6.784	6.815	6.849	6.886
98:30	6.639	6.642	6.650	6.670	6.714	6.748	6.775	6.804	6.836	6.872
98:31	6.636	6.639	6.647	6.665	6.708	6.740	6.766	6.794	6.824	6.858
99:00	6.634	6.637	6.644	6.661	6.702	6.732	6.756	6.783	6.812	6.844
99:01	6.631	6.634	6.641	6.657	6.695	6.724	6.747	6.772	6.799	6.829
99:02	6.629	6.631	6.638	6.653	6.689	6.716	6.738	6.761	6.787	6.815
99:03	6.626	6.629	6.635	6.649	6.683	6.708	6.728	6.751	6.775	6.801
99:04	6.624	6.626	6.632	6.645	6.677	6.700	6.719	6.740	6.762	6.787
99:05	6.621	6.623	6.629	6.641	6.670	6.692	6.710	6.729	6.750	6.773
99:06	6.619	6.621	6.626	6.637	6.664	6.684	6.701	6.719	6.738	6.759
99:07	6.616	6.618	6.623	6.633	6.658	6.676	6.691	6.708	6.725	6.745
99:08	6.614	6.615	6.620	6.629	6.652	6.668	6.682	6.697	6.713	6.731
99:09	6.611	6.613	6.617	6.625	6.645	6.661	6.673	6.686	6.701	6.717
99:10	6.609	6.610	6.613	6.621	6.639	6.653	6.664	6.676	6.688	6.703
99:11	6.606	6.608	6.610	6.617	6.633	6.645	6.654	6.665	6.676	6.689
99:12	6.604	6.605	6.607	6.613	6.627	6.637	6.645	6.654	6.664	6.675
99:13	6.601	6.602	6.604	6.609	6.621	6.629	6.636	6.643	6.652	6.661
99:14	6.599	6.600	6.601	6.605	6.614	6.621	6.627	6.633	6.639	6.647
99:15	6.596	6.597	6.598	6.601	6.608	6.613	6.617	6.622	6.627	6.632
99:16	6.594	6.594	6.595	6.597	6.602	6.605	6.608	6.611	6.615	6.618
99:17	6.591	6.592	6.592	6.593	6.596	6.598	6.599	6.601	6.602	6.604
Avg Life	28.294	24.306	18.198	11.764	6.323	4.759	3.961	3.354	2.878	2.489
Duration	12.540	11.800	10.221	7.795	5.022	3.967	3.385	2.920	2.543	2.227
First Pay	5/29	2/23	4/16	9/10	3/08	12/06	4/06	9/05	3/05	11/04
Last Pay	4/32	4/32	4/32	4/32	12/09	9/07	10/06	2/06	8/05	3/05

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of the certificate nor any of its affiliates make any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the securities and exchange commission.

UBS Warburg LLC
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	10,827,000.00	6.50000	24	1.000000		1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	99.06

Price	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
99:18	6.589	6.589	6.589	6.589	6.589	6.590	6.590	6.590	6.590
99:19	6.586	6.586	6.586	6.586	6.583	6.582	6.581	6.579	6.578
99:20	6.584	6.584	6.584	6.583	6.577	6.574	6.571	6.569	6.566
99:21	6.582	6.581	6.581	6.580	6.571	6.566	6.562	6.558	6.553
Avg Life	28.294	24.306	18.198	11.764	6.323	4.759	3.961	3.354	2.878
Duration	12.540	11.800	10.221	7.795	5.022	3.967	3.185	2.920	2.543
First Pay	5/29	2/23	4/16	9/10	3/08	12/06	4/06	9/05	3/05
Last Pay	4/32	4/32	4/32	4/32	12/09	9/07	10/06	2/06	8/05
									3/05

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of the certificates nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the securities and exchange commission.

Bond	Balance	Coupon	Delay	Factor	Index	Reset	Multiplier	Cap
A5	25,650,000.00	6.50000	24	1.0000000	-1.00000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0P/C	100:12

Price	CPR 5.00	CPR 10.00	CPR 15.00	CPR 20.00	CPR 25.00	CPR 30.00	CPR 35.00	CPR 40.00	CPR 45.00	CPR 50.00
99:28	6.555	6.552	6.548	6.545	6.541	6.532	6.518	6.506	6.494	6.481
99:29	6.542	6.548	6.544	6.541	6.537	6.526	6.511	6.498	6.485	6.470
99:30	6.559	6.544	6.540	6.536	6.532	6.520	6.504	6.490	6.475	6.459
99:31	6.545	6.540	6.536	6.532	6.527	6.514	6.497	6.481	6.465	6.448
100:00	6.542	6.537	6.532	6.528	6.522	6.508	6.490	6.473	6.456	6.438
100:01	6.539	6.533	6.528	6.523	6.518	6.503	6.483	6.465	6.446	6.427
100:02	6.535	6.529	6.524	6.519	6.513	6.497	6.476	6.456	6.437	6.416
100:03	6.532	6.525	6.520	6.515	6.508	6.491	6.469	6.448	6.427	6.405
100:04	6.529	6.522	6.516	6.510	6.503	6.485	6.462	6.440	6.418	6.394
100:05	6.525	6.518	6.511	6.506	6.498	6.480	6.455	6.432	6.408	6.383
100:06	6.522	6.514	6.507	6.501	6.494	6.474	6.448	6.423	6.399	6.373
100:07	6.519	6.510	6.503	6.497	6.489	6.468	6.441	6.415	6.389	6.362
100:08	6.515	6.507	6.499	6.493	6.484	6.462	6.434	6.407	6.380	6.351
100:09	6.512	6.503	6.495	6.488	6.479	6.457	6.426	6.398	6.370	6.340
100:10	6.509	6.499	6.491	6.484	6.475	6.451	6.419	6.390	6.361	6.329
100:11	6.505	6.495	6.487	6.480	6.470	6.445	6.412	6.382	6.351	6.318
100:12	6.502	6.492	6.483	6.475	6.465	6.439	6.405	6.374	6.342	6.308
100:13	6.499	6.488	6.479	6.471	6.460	6.434	6.398	6.365	6.332	6.297
100:14	6.495	6.484	6.475	6.467	6.456	6.428	6.391	6.357	6.323	6.286
100:15	6.492	6.481	6.471	6.462	6.451	6.422	6.384	6.349	6.313	6.275
100:16	6.489	6.477	6.467	6.458	6.446	6.417	6.377	6.341	6.304	6.264
100:17	6.485	6.473	6.463	6.454	6.442	6.411	6.370	6.332	6.294	6.254
100:18	6.482	6.469	6.459	6.449	6.437	6.405	6.363	6.324	6.285	6.243
100:19	6.479	6.466	6.455	6.445	6.432	6.399	6.356	6.316	6.275	6.232
100:20	6.475	6.462	6.451	6.440	6.427	6.394	6.349	6.308	6.266	6.221
100:21	6.472	6.458	6.446	6.436	6.423	6.388	6.342	6.299	6.256	6.211
100:22	6.469	6.454	6.442	6.432	6.418	6.382	6.335	6.291	6.247	6.200
100:23	6.465	6.451	6.438	6.427	6.413	6.376	6.328	6.283	6.237	6.189
Avg Life	16.251	13.417	11.608	10.361	9.102	7.011	5.373	4.446	3.792	3.278
Duration	9.290	8.312	7.626	7.108	6.528	5.399	4.392	3.745	3.261	2.866
First Pay	8/07	8/07	8/07	8/07	8/07	8/07	10/06	2/06	8/05	3/05
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07	9/06

The information herein has been provided solely by URS Warkburg LLC. Neither the issuer of the certificate nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the securities and exchange commissions.

MALTO201-FINAL 30 year 6.6

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A5	25,650,000.00	6.50000	24	1.0000000		-1.0000			

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.5000	07/30/02	30 year	7.38	357.00	100.0PPC	100:12

Price	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
100:24	5.00	6.462	6.447	6.434	6.423	6.408	6.371	6.321	6.228
100:25		6.459	6.443	6.430	6.419	6.404	6.365	6.314	6.219
100:26		6.455	6.440	6.426	6.414	6.399	6.359	6.307	6.209
100:27		6.452	6.436	6.422	6.410	6.394	6.354	6.300	6.200
Avg Life	16.251	13.417	11.608	10.361	9.102	7.011	5.373	4.446	3.792
Duration	9.290	8.312	7.626	7.108	6.528	5.399	4.392	3.745	3.261
First Pay	8/07	8/07	8/07	8/07	8/07	8/07	10/06	2/06	8/05
Last Pay	4/32	4/32	4/32	4/32	4/32	4/32	5/10	5/08	5/07
									9/06