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SECURITIES AND EXCHANGE COMMISSION
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

JUL 18 2002

DIVISION OF MARKET REGULATION

FORM 19b-4(e)

SECURITIES AND EXCHANGE COMMISSION
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Information Required of a Self-Regulatory Organization Listing and
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

JUL 18 2002

READ ALL INSTRUCTIONS PRIOR TO COMPLETION
DIVISION OF MARKET REGULATION

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
Philadelphia Stock Exchange, Inc.
2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Clearinghouse
3. Class of New Derivative Securities Product:
Option
4. Name of Underlying Instrument:
The PHLX Housing Sector
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
Narrow-based
6. Ticker Symbol(s) of New Derivative Securities Product:
HGX
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
NYSE, NASDAQ National Market, AMEX
8. Settlement Methodology of New Derivative Securities Product:
A.M.
9. Position Limits of New Derivative Securities Product (if applicable):
31,500

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THOMSON
FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Charlie Rogers

Title: Executive Vice President

Telephone Number: (215) 496-1615

Manual Signature of Official Responsible for Form: *Charlie Rogers EVP Business Ops + CRO*

Date: 17 Jul 02 Act Securities Exchange Act of 1934

SEC 2449 (1/99)

Section 19b-4

Rule 19b-4(e)

Public

Availability: July 18, 2002

um

Philadelphia Stock Exchange

1900 Market Street, Philadelphia, PA 19103-3584
Telephone: 215-496-5000



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July 17, 2002

JUL 18 2002

DIVISION OF MARKET REGULATION

Nancy Sanow, Esq.
Division of Market Regulation
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549-1001

Re: Form 19b-4(e) – Options on the Phlx Housing Sector

Dear Ms. Sanow:

Pursuant to Rule 19b-4(e) of the Securities Exchange Act of 1934, the Philadelphia Stock Exchange, Inc. submits the attached original and nine copies of Form 19b-4(e) relating to the trading of options on the Phlx Housing Sector.

If you have any question regarding this filing, please do not hesitate to call me at (215) 496-5208.

Very truly yours,

Carla Behnfeldt
Director
Legal Department New Product Development Group

Enclosures

cc: Jonathan G. Katz, Esq.

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Availability:	July 18, 2002