



**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs

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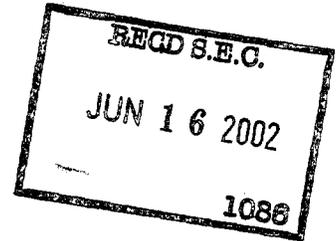
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July 16, 2002

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Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549



Dear Ms. Stroud:

This is to certify that the American Stock Exchange received from Lehman Brothers Holdings Inc. a copy of the Company's application on Form 8-A for the registration of the following security:

**"PRUDENTS" Prudential Research Universe Diversified Equity  
Notes Securities, (Linked to a Basket of Consumer Stocks)  
Due April , 2007**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

*Richard Mikaliunas*

**PROCESSED**

*P* JUL 23 2002  
THOMSON  
FINANCIAL