

tel: 212.656.5026
fax: 212.656.5893
pmadho@nysc.com

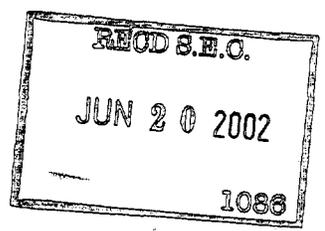


1-31363

June 20, 2002

Cert NYS

Ms. Krista M. Hughes
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549



PROCESSED
JUN 27 2002
THOMSON
FINANCIAL

Dear Ms. Hughes:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, PIMCO Municipal Income Fund II, Common Shares of Beneficial Interest with par value \$0.00001. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on June 20, 2002. Tentative listing date – June 26, 2002.

Sincerely,

Parad elado