

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

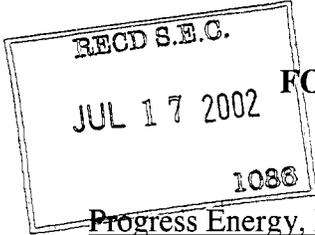


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FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS

BY ELECTRONIC FILERS



Progress Energy, Inc.

0001094093

Exact Name of Registrant as Specified in Charter

Registrant CIK Number

Form U-1/A (Exhibit E)

File No. 70-10060

Electronic Report, Schedule or Registration

SEC File Number, if available

Statement of Which the Documents Are A Part (give period of report)

Name of Person Filing the Document (If Other than the Registrant)

SIGNATURES

PROCESSED

JUL 22 2002

P THOMSON FINANCIAL

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City _____, State of _____, _____, 2002.

(Registrant)

By:
(Name and Title)

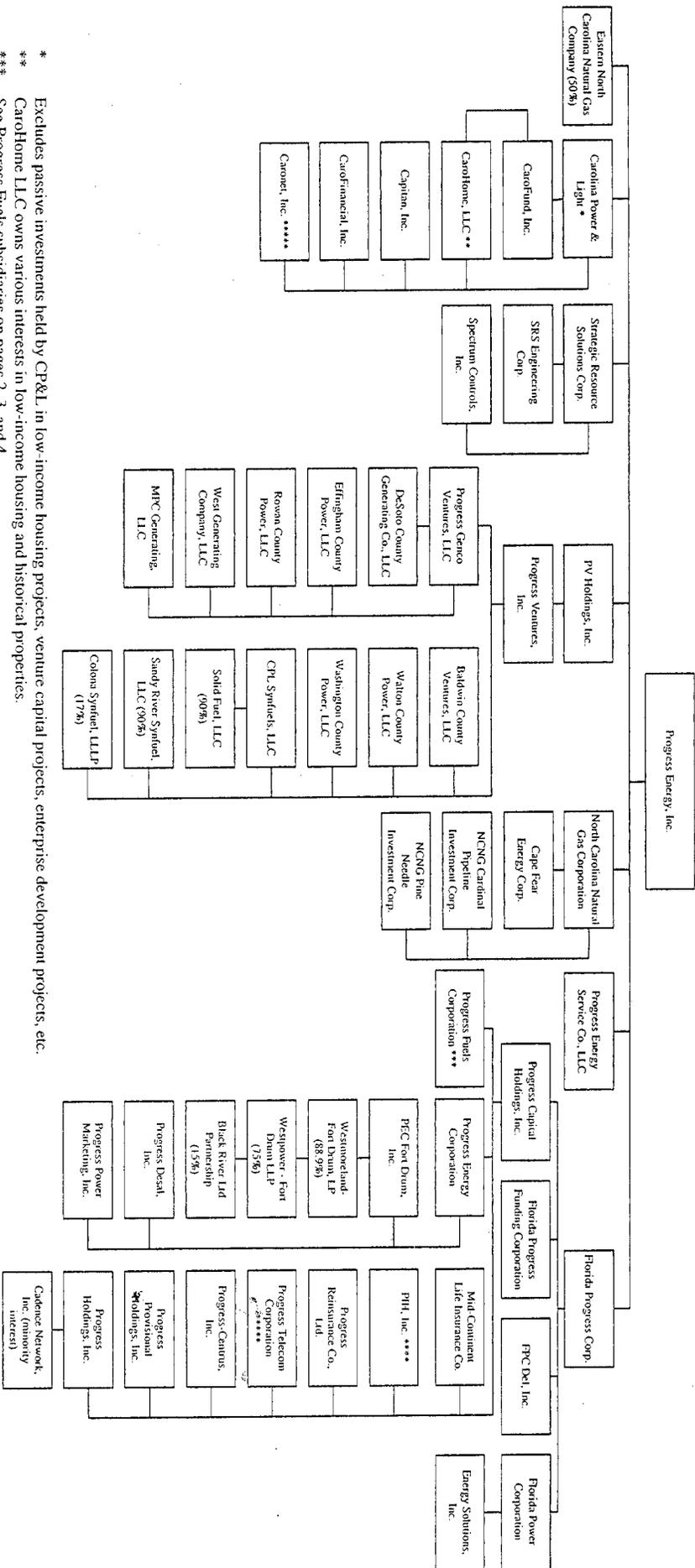
Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on July 17, 2002, that the information set forth in this statement is true and complete.

By:
Andrew F. MacDonald

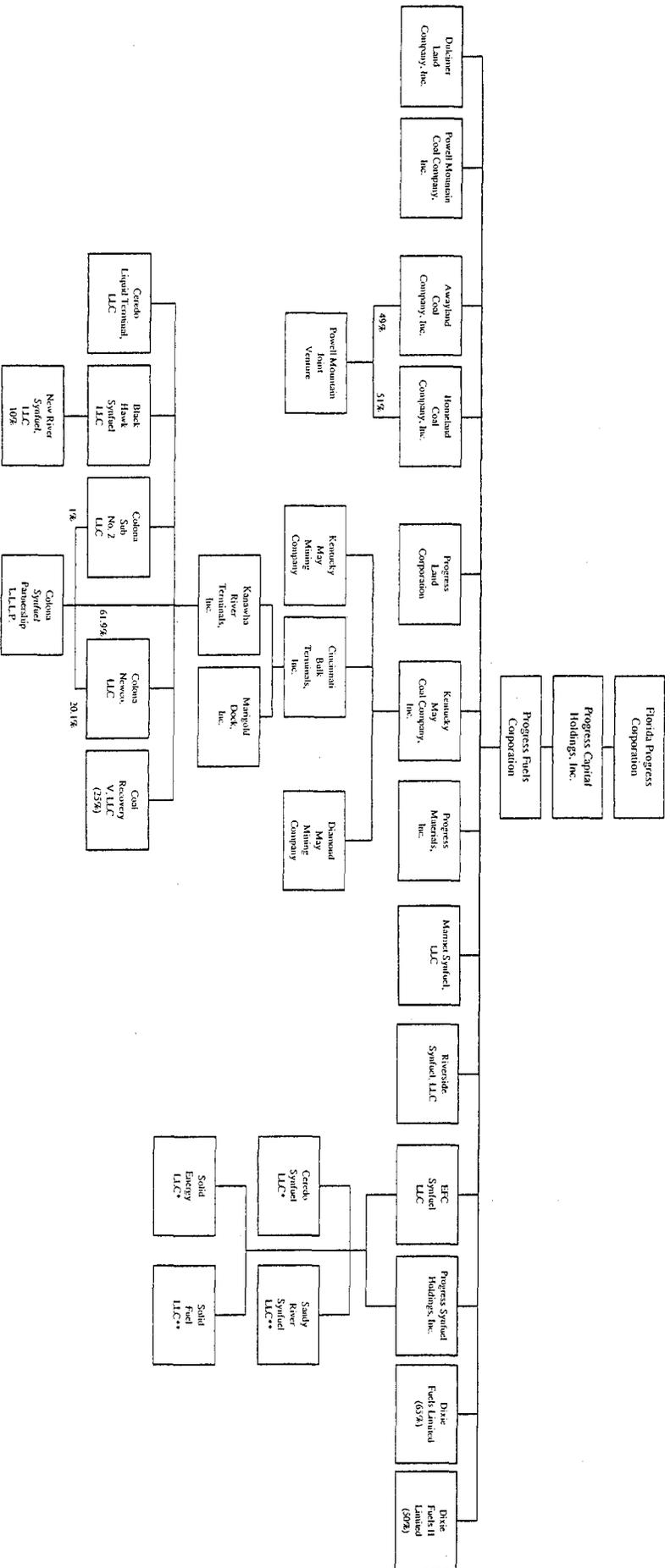
Counsel for Progress Energy, Inc.

Progress Energy, Inc. Corporate Legal Entity Structure



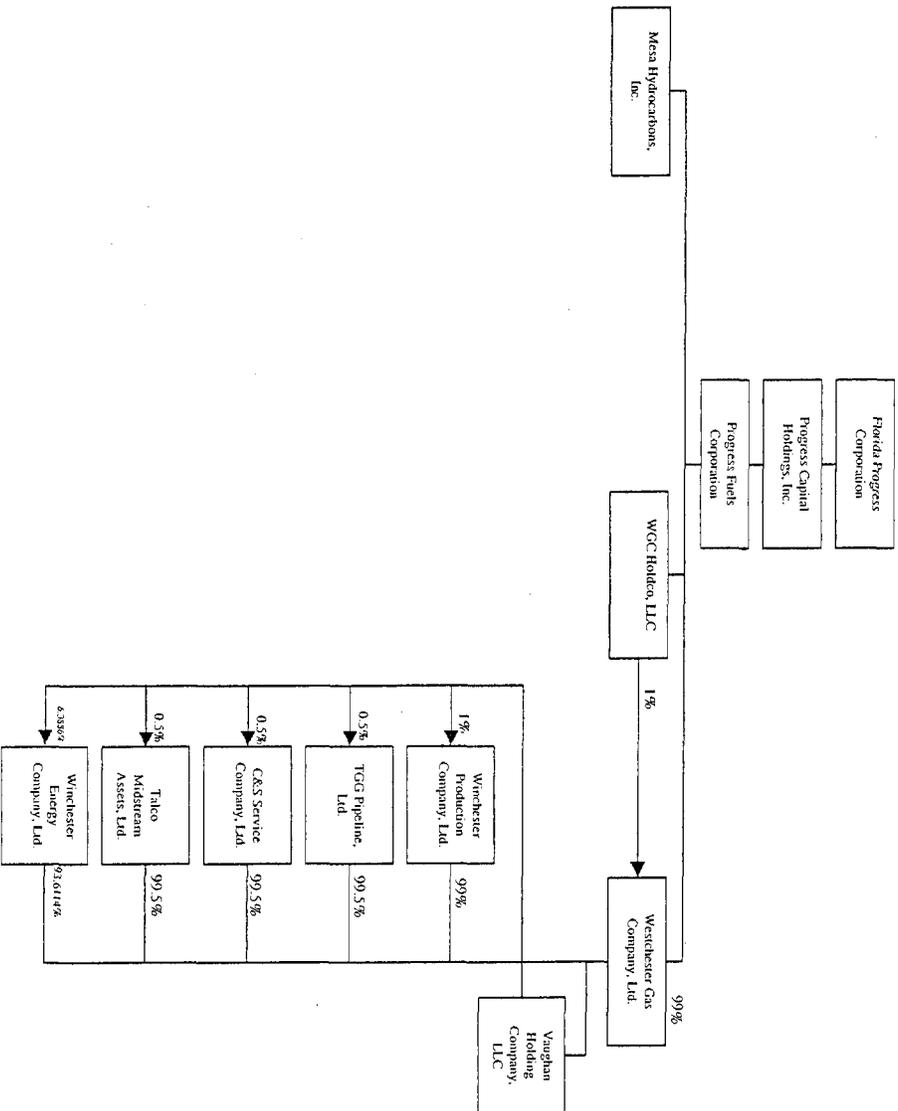
* Excludes passive investments held by CP&L in low-income housing projects, venture capital projects, enterprise development projects, etc.
 ** Carohome LLC owns various interests in low-income housing and historical properties.
 *** See Progress Fuels subsidiaries on pages 2, 3, and 4.
 **** See PIH subsidiaries on page 5.
 ***** See Caronet and Progress Telecommunications subsidiaries on page 6.
 Note: Progress Energy or its subsidiaries own 100% of the voting securities of the subsidiaries or associate companies shown on the chart unless otherwise noted with other percentage interests.

Progress Fuels Corporation Energy & Related Services Group

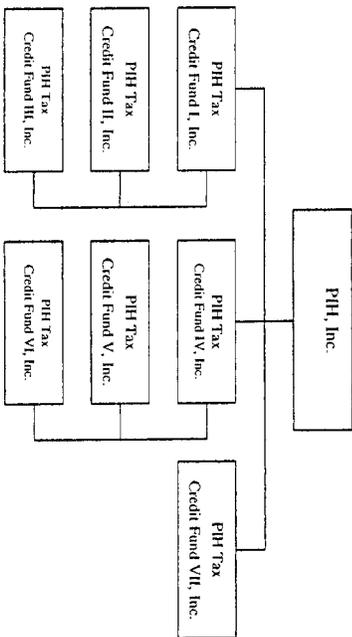


* EFC Syndel LLC and Progress Syndel Holdings, Inc. own 99% and 1%, respectively.
 ** EFC Syndel LLC and Progress Syndel Holdings, Inc. own 97% and 1%, respectively.

Progress Fuels Corporation Gas Operations Group



PIH, Inc.



Telecommunications Group

