

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

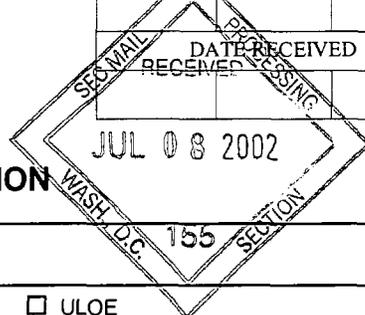


02043066

**FORM D  
NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION**

1141936

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	
RECEIVED	
JUL 08 2002	
155	



Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  
Incentive Stock Option

Filing Under (Check box(es) that apply):  Rule 504  Rule 505  Rule 506  Section (6)  ULOE  
Type of Filing:  New Filing  Amendment

**A. BASIC IDENTIFICATION DATA**

1. Enter the information requested about the issuer

Name of the Issuer ( check if this is an amendment and name has changed, and indicate change.)  
AP Materials, Inc. (AP Materials, Inc. a MO corp. began Offering and was merged into AP Materials, Inc. a DE corp. during current Offering)

Address of Executive offices (Number and Street, City, State, Zip Code) 4041 Forest Park Ave., St. Louis, Missouri 63108	Telephone Number (Including Area Code) (314) 615-6300
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)

Brief Description of Business  
Developer/Manufacturer of ceramic and metallic nanopowders focused on the electronics, energy storage, and energy generation market segments.

Type of Business Organization  
 corporation  limited partnership, already formed  other please specify  
 business trust  limited partnership, to be formed

**PROCESSED**  
JUL 22 2002  
THOMSON FINANCIAL

Actual or Estimated Date of Incorporation of Organization: Month 0 4 Year 0 2  Actual  Estimated

Jurisdiction of Incorporation of Organization: (Enter two letter U.S. Postal Service abbreviation for State: DE  
CN for Canada; FN for other foreign jurisdiction)

**GENERAL INSTRUCTION:**

**Federal:**  
*Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.301 et seq. or 15 U.S.C. 77d (6).  
*When to file:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.  
*Where to file:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.  
*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.  
*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.  
*Filing Fee:* There is no federal filing fee.

**State:**  
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

**ATTENTION**

**Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.**

*Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1972 (2/99) 1 of 8*

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Blakely, Keith A.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, MO 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Axelbaum, Richard L.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, Missouri 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Gershenson, Harvey S.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, Missouri 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

DuFaux, Douglas P.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, Missouri 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Rosen, Lee J.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, Missouri 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Cunnane, James A.

Business or Residence Address (Number and Street, City, State, Zip Code)

4140 Forest Park Ave., St. Louis, Missouri 63108

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer so'd, or does the issuer intend to sell, to non-accredited investors in this offering? .....  Yes  No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? ..... \$ 50,000

3. Does the offering permit joint ownership of a single unit? .....  Yes  No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state of states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt.....	\$ 150,000	\$ 150,000
Equity.....	\$ 850,000	\$ 383,800
<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants).....	\$ 0	\$ 0
Partnership Interests.....	\$ 0	\$ 0
Other (Specify _____).....	\$ 0	\$ 0
Total.....	\$ 1,000,000	\$ 533,800

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	9	\$ 533,800
Non-Accredited Investors.....	0	\$ 0
Total (for filings under Rule 504 only).....	0	\$ 0

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C—Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....	N/A	\$ N/A
Regulation A.....	N/A	\$ N/A
Rule 504.....	N/A	\$ N/A
Total.....	N/A	\$ N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	<input type="checkbox"/>	\$ 0
Printing and Engraving Costs.....	<input type="checkbox"/>	\$ 0
Legal Fees.....	<input checked="" type="checkbox"/>	\$ 5,000
Accounting Fees.....	<input type="checkbox"/>	\$ 0
Engineering Fees.....	<input type="checkbox"/>	\$ 0
Sales Commissions (specify finders' fees separately).....	<input type="checkbox"/>	\$ 0
Other Expenses (identify).....	<input type="checkbox"/>	\$ 0
Total.....	<input checked="" type="checkbox"/>	\$ 5,000

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

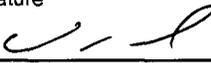
b. Enter the difference between the aggregate offering price given in response to Part C—Question 1 and total expenses furnished in response to Part C—Question 4.a. This difference is the “adjusted gross proceeds to the issuer.” ..... \$ 995,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C—Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payment to Others
Salaries and Fees .....	<input checked="" type="checkbox"/> \$ <u>134,325</u>	<input checked="" type="checkbox"/> \$ <u>313,425</u>
Purchase of real estate .....	<input type="checkbox"/> \$ <u>0</u>	<input type="checkbox"/> \$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/> \$ <u>0</u>	<input checked="" type="checkbox"/> \$ <u>298,500</u>
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$ <u>0</u>	<input checked="" type="checkbox"/> \$ <u>99,500</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$ <u>0</u>	<input type="checkbox"/> \$ <u>0</u>
Repayment of indebtedness.....	<input type="checkbox"/> \$ <u>0</u>	<input checked="" type="checkbox"/> \$ <u>49,750</u>
Working capital .....	<input type="checkbox"/> \$ <u>0</u>	<input checked="" type="checkbox"/> \$ <u>99,500</u>
Other (specify): _____	<input type="checkbox"/> \$ <u>0</u>	<input type="checkbox"/> \$ <u>0</u>
_____	<input type="checkbox"/> \$ <u>0</u>	<input type="checkbox"/> \$ <u>0</u>
Column Totals.....	<input checked="" type="checkbox"/> \$ <u>134,325</u>	<input checked="" type="checkbox"/> \$ <u>860,675</u>
Total Payments Listed (column totals added).....		<input checked="" type="checkbox"/> \$ <u>995,000</u>

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502.

Issuer (Print or Type) AP Materials, Inc.	Signature 	Date 25 June '02
Name of Signer (Print or Type) Douglas P. DuFaux	Title of Signer (Print or Type) Vice-President of Operations	

**ATTENTION**  
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 16 U.S.C. 1001.)

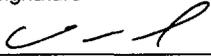
**E. STATE SIGNATURE**

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? Yes  No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrator, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
AP Materials, Inc.		25 June '02
Name (Print or Type)	Title (Print or Type)	
Douglas P. DuFaux	Vice-President of Operations	

*Instruction:*

**Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed printed signatures.**

**APPENDIX**

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B—Item)			Type of security and aggregate offering price offered in State (Part C—Item1)	Type of investor and amount purchased in State (Part C—Item2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E—Item1)
State	Yes	No		Number of Accredited investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	Common Stock \$1,000,000	1	\$50,000				
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN		X	Common Stock \$1,000,000	1	\$50,000				
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
MO		X	Common Stock \$1,000,000	7	\$533,800				

**APPENDIX**

State	Yes	No		Number of Accredited investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

## FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL BY THESE PRESENTS:

That the undersigned AP Materials, Inc., a Corporation organized under the laws of the State of Delaware, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it ensuing out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Keith A. Blakely  
President and C.E.O.  
AP Materials, Inc.  
4041 Forest park Avenue  
St. Louis, Missouri 63108

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of the State as its attorney in that State for receipt of service of process:

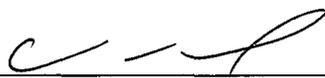
<input type="checkbox"/> ALABAMA	Secretary of State	<input type="checkbox"/> DELAWARE	Securities Commissioner
<input type="checkbox"/> ALASKA	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	<input type="checkbox"/> DISTRICT OF COLUMBIA	Public Service Commission
		<input type="checkbox"/> FLORIDA	Department of Banking and Finance
<input type="checkbox"/> ARIZONA	The Corporation Commission	<input type="checkbox"/> GEORGIA	Commissioner of Securities
<input type="checkbox"/> ARKANSAS	The Securities Commissioner	<input type="checkbox"/> GUAM	Administrator, Department of Finance
<input checked="" type="checkbox"/> CALIFORNIA	Commissioner of Corporations	<input type="checkbox"/> HAWAII	Commissioner of Securities
		<input type="checkbox"/> IDAHO	Director, Department of Finance
<input type="checkbox"/> COLORADO	Securities Commissioner	<input type="checkbox"/> ILLINOIS	Secretary of State
<input type="checkbox"/> CONNECTICUT	Banking Commissioner	<input checked="" type="checkbox"/> INDIANA	Secretary of State
<input type="checkbox"/> IOWA	Commissioner of Insurance	<input type="checkbox"/> NORTH DAKOTA	Securities Commissioner

<u>  </u> KENTUCKY	Director, Division of Securities	<u>  </u> OREGON	Director, Department of Insurance and Finance
<u>  </u> LOUISIANA	Commissioner of Securities	<u>  </u> OKLAHOMA	Securities Administrator
<u>  </u> MAINE	Administrator, Securities Division	<u>  </u> PENNSYLVANIA	[Pennsylvania does not require filing of a Consent to Service of Process]
<u>  </u> MARYLAND	Commissioner of the Division of Securities	<u>  </u> PUERTO RICO	Commissioner of Financial Institutions
<u>  </u> MASSACHUSETTS	Secretary of State	<u>  </u> RHODE ISLAND	Director of Business Regulation
<u>  </u> MICHIGAN	Administrator, Corporation and Securities Bureau, Department of Commerce	<u>  </u> SOUTH CAROLINA	Secretary of State
<u>  </u> MINNESOTA	Commissioner of Commerce	<u>  </u> SOUTH DAKOTA	Director of the Division of Securities
<u>  </u> MISSISSIPPI	Secretary of State	<u>  </u> TENNESSEE	Commissioner of Commerce and Insurance
<input checked="" type="checkbox"/> MISSOURI	Securities Commissioner	<u>  </u> TEXAS	Securities Commissioner
<u>  </u> MONTANA	State Auditor and Commissioner of Insurance	<u>  </u> UTAH	Director, Division of Securities
<u>  </u> NEBRASKA	Director of Banking and Finance	<u>  </u> VERMONT	Secretary of State
<u>  </u> NEVADA	Secretary of State	<u>  </u> VIRGINIA	Clerk, State Corporation Commission
<u>  </u> NEW HAMPSHIRE	Secretary of State	<u>  </u> WASHINGTON	Director of the Department of Licensing
<u>  </u> NEW JERSEY	Chief, Securities Bureau		
<u>  </u> NEW MEXICO	Director, Securities Division	<u>  </u> WEST VIRGINIA	Commissioner of Securities
<u>  </u> NEW YORK	Secretary of State	<u>  </u> WISCONSIN	Commissioner of Securities
<u>  </u> NORTH CAROLINA	Secretary of State	<u>  </u> WYOMING	Secretary of State

Dated this 25 th day of JUNE, 2002.

AP MATERIALS, INC.

(SEAL)

  
 By: Douglas P. DuFaux

Title: Vice-President of Operations

AP MATERIALS, INC., CORPORATE ACKNOWLEDGMENT

State of Missouri )  
County (City) of St. Louis ) ss.

On this 25th day of June, 2002, before me, Molly E. Thomas,  
personally appeared Douglas P. DuFaux, known personally to me to be the Vice-President of Operations of the  
above named corporation and acknowledged that he, as an officer being authorized so to do, executed the foregoing  
instrument for the purposes therein contained, by signing the name of the corporation by himself as an officer.  
IN WITNESS WHEREOF I have hereunto set my hand and official seal.

Molly E. Thomas  
Notary Public  
My Commission Expires Feb. 8, 2006

MOLLY E. THOMAS  
Notary Public - Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires: Feb. 8, 2006

(SEAL)