

TATA

82-3733

4th July 2002

BP/AD-M1A/250

The Stock Exchange
Market Operations Dept.
Rotunda Building
Dalal Street
Mumbai 400 001

SUPPL



02042812

Dear Sirs,

In terms of Clause 41 of the Listing Agreement, please be informed that the Board of Directors of the Company will meet on 25th July 2002 to consider and take on record the unaudited financial results (provisional) for the quarter ended 30th June 2002.

A press release to this effect will also be given simultaneously in the newspapers.

Yours faithfully,
For and on behalf of
The Tata Power Co. Ltd.
by its Constituted Attorney

cc: Securities and Exchange Commission
450 Fifth Street, N.W.
Washington D.C. 20549
U.S.A.

dlw 7/24

PROCESSED

AUG 01 2002
THOMSON
FINANCIAL



TATA POWER

The Tata Power Company Limited
Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 204 9131 Fax 91 22 204 5359

TATA

5th July 2002

BJ/SH-L2/1265

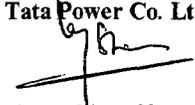
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington D.C. 20549
U.S.A.



Dear Sirs,

In terms of Clause 31(a) of the Listing Agreement with the Stock Exchange, we forward herewith for your record the Annual Report of the Company for the year 2001-2002.

Yours faithfully,
The Tata Power Co. Ltd.


(B J Shroff)
Company Secretary

Encls.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 204 9131 Fax 91 22 204 5359