

UFJ

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July 2, 2002

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.



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SUPPL

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number:001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

PROCESSED

JUL 23 2002

THOMSON  
FINANCIAL

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

Enclosure

June 26, 2002

To: Shareholders

5-6, Fushimimachi 3-chome,  
Chuo-ku, Osaka  
UFJ Holdings, Inc.  
Takeshi Sugihara,  
President & CEO

**NOTICE OF RESOLUTION OF  
THE 1<sup>ST</sup> ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Dear Sirs and Madams:

Please be informed that the following matters were reported and resolved at the 1<sup>st</sup> Ordinary General Meeting of Shareholders of UFJ Holdings, Inc. (the "Company") held today.

Description

Reported Matters:

Business Report, Balance Sheets and Statements of Operations for the 1<sup>st</sup> fiscal year (from April 2, 2001 to March 31, 2002)

Resolved Matters:

Agenda Item No. 1: Approval of the Proposed Appropriation of Retained Earnings for the 1<sup>st</sup> fiscal year  
This agenda item was approved and resolved as originally proposed.

Agenda Item No. 2: Purchase of the Company's Own Shares  
This agenda item was approved and resolved as originally proposed.

Agenda Item No. 3: Partial amendment to the Articles of Incorporation  
This agenda item was approved and resolved as originally proposed.

Agenda Item No. 4: Election of eight (8) Directors

This agenda item was approved and resolved as originally proposed.

Agenda Item No. 5: Election of five (5) Statutory Auditors

This agenda item was approved and resolved as originally proposed.

Agenda Item No. 6: Issuance of Stock Acquisition Rights as Stock Options

This agenda item was approved and resolved as originally proposed.

Agenda Item No. 7: Non Re-election of one (1) Corporate Auditor

This agenda item was approved and resolved as originally proposed.

Agenda Item No. 8: Payment of retirement allowances to retiring Directors and Statutory Auditors

This agenda item was approved and resolved and the decision of specific amount, timing, and forms of payment was left entirely with board of directors as for payment to retiring directors and with consultation among statutory auditors as for payment to retiring statutory auditors.

Please note that the above translation is an excerpt of an English translation of original Japanese version and does not include details of the specific item and the changes in the Articles of Incorporation.