

GRUPO CARSO, S.A. DE C.V.

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8 July, 2002



Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SUPPL

Reference: Grupo Carso, S.A. de C.V.
File Number: 82-3175

Attached, please find the relevant matters of Grupo Carso, S.A. de C.V., related to the spin-offs of Grupo Carso, S.A. de C.V. and Grupo Sanborns, S.A. de C.V. resolved in November 21, 2001.

This information was also sent to the Bolsa Mexicana de Valores, S.A. de C.V. (The Mexican Stock Exchange or "BMV"), in accordance with Mexican legislation.

PROCESSED

JUL 23 2002

**THOMSON
FINANCIAL**

Sincerely,

C.P. Quintín Humberto Botas Hernández
Attorney in Fact

Lic. Alejandro Archundia Becerra
Attorney in Fact

do 7/15

EVENTO RELEVANTE / RELEVANT INFORMATION

Grupo Carso, S.A. de C.V. (BMV: "GCARSO") and Grupo Sanborns, S.A. de C.V. (BMV: "GSANBORNS") inform that derived from their respective spin-offs resolved in November 21, 2001, on July 9, 2002, they will distribute the series B-1 shares of U.S. Commercial Corp., S.A. de C.V. (BMV: "USCOM") and Tenedora U.S., S.A. de C.V. ("BMV: "TENUS") to the shareholders of GCARSO and GSANBORNS, respectively. The series B-1 shares of USCOM and TENUS will start to trade on July 9, 2002 in the Mexican Stock Exchange. In order to determine a reference price for the series B-1 shares of USCOM and TENUS, on July 9, 2002, at 7:30 am the Mexican Stock Exchange will hold an auction. The opening market price of series "A-1" shares of GCARSO and series "B-1" shares of USCOM, as well as series "B-1" shares of GSANBOR and series B-1 shares of TENUS, respectively, will be disclosed after 8:05 am in the BMV-SENTRA Capitals system and in the SIVA system inquiries.