



東方有色集團有限公司
ONFEM HOLDINGS LIMITED



02042123

6th June, 2002

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

SEC FILE NO. 82-3735

SUPPL

BY AIRMAIL

Dear Sirs,

Re: ONFEM Holdings Limited (the "Company")
- **Information furnished pursuant to Rule 12g3-2(b)**
Under the Securities Exchange Act of 1934 (the "Act")

PROCESSED

JUL 01 2002

THOMSON
FINANCIAL

In order to maintain the Company's exemption from Section 12(g) of the Act pursuant to Rule 12g(3)-2(b) under the Act, we submit herewith two copies of an announcement of the Company dated 5th June, 2002.

The enclosed documents that are in Chinese substantially restate the information appearing elsewhere in English.

Yours faithfully,
For and on behalf of
ONFEM HOLDINGS LIMITED

Eva Siu
Enclosures

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ONFEM HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability).

ANNOUNCEMENT

The board of directors of the Company refer to a press article today which reported that there was potential buyer interested in acquiring shareholding interest in the Company.

The Company was informed by the Provisional Liquidators today that as at the date of this announcement, there had been no negotiations or formal discussions and no offer had been made in respect of the shareholding interest in the Company being held by CNMGHK, the controlling shareholder of the Company.

Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.

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CNMGHK is the controlling shareholder of the Company and has an attributable interest of approximately 53.87% in the issued share capital of the Company.

Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.

DEFINITIONS

"CNMGHK"	China Nonferrous Metals Group (Hong Kong) Limited, the controlling shareholder of the Company
"the Company"	ONFEM Holdings Limited, the shares of which are listed on The Stock Exchange of Hong Kong Limited
"Provisional Liquidators"	John Lees and Desmond Chiong, the provisional liquidators of CNMGHK appointed by the High Court of the Hong Kong Special Administrative Region on 10th April, 2002

By Order of the Board
Wang Xingdong
Managing Director

Hong Kong, 5th June, 2002

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ONFEM HOLDINGS LIMITED

東方有色集團有限公司*

(於百慕達註冊成立之有限公司)

公佈

本公司董事會謹此提述一則於今天刊發有關有潛在買家有興趣洽購本公司股權之報章報導。

本公司於今天接獲臨時清盤人通知，截至本公佈之日期，沒有就由集團公司（本公司之控股股東）持有之本公司股權進行磋商或正式之討論，亦沒有接獲要約。

本公司各股東及投資者於買賣本公司股份時務請審慎行事。

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集團公司為本公司之控股股東，擁有本公司已發行股本約53.87%之權益。

本公司各股東及投資者於買賣本公司股份時務請審慎行事。

釋義

- | | | |
|---------|---|---|
| 「集團公司」 | 指 | 中國有色金屬（香港）集團有限公司，其為本公司之控股股東 |
| 「本公司」 | 指 | 東方有色集團有限公司，其股份於香港聯合交易所有限公司上市 |
| 「臨時清盤人」 | 指 | 於二零零二年四月十日獲香港特別行政區高等法院委任為集團公司臨時清盤人之John Lees 及 Desmond Chiong |

承董事會命
董事總經理
王幸東

香港，二零零二年六月五日

* 僅供識別

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