



Sharpe Resources Corporation



82-4009

By Certified Mail 7000-0360-0002-1113-3778

June 14, 2002

United States Securities and Exchange Commission  
450 Fifth Street, N.W., File Desk  
Washington, DC 20549

ATTN: Office of International Corporate Finance

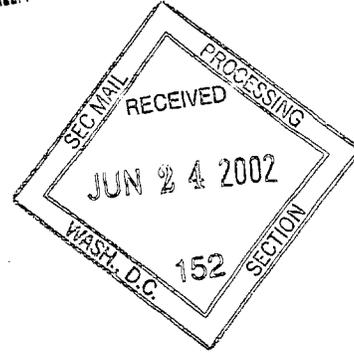
RE: Sharpe Resources Corporation

Enclosed please find eight copies of the most recent press release for Sharpe Resources Corporation for filing.

Thank you for your attention in this matter.

Sincerely,

Roland M. Larsen  
President



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THOMSON FINANCIAL

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# SHARPE RESOURCES CORPORATION

C.U.S.I.P. # 82001L100  
S.E.C. FILED: FORM 20F  
LISTED: S&P

TSX VENTURE: SHO  
OTC - SHGPF

**FOR IMMEDIATE RELEASE**

HEATHSVILLE, VA, JUNE 12, 2002. SHARPE RESOURCES CORPORATION (TSX VENTURE : SHO), Sharpe is pleased to announce that the Company proposes to complete a private placement of up to \$500,000.00. The terms of the private placement include the issuance of up to 5 million units ("Units") of the Company. Each unit consists of 1 common share and 1 common share purchase warrant @ 0.10 per unit. Each common share purchase warrant is exercisable into one common share at an exercise price of \$0.10 per share for a period of 2 years. The proceeds will be utilized for general working capital. This transaction is subject to various regulatory approvals.

The Company is currently evaluating several options going forward to include the acquisition of energy related projects as well as the potential for an acquisition or a merger outside of the energy and natural resources business.

The Canadian Venture Exchange does not accept responsibility for adequacy or accuracy of this release.

Sharpe Resources Corporation cautions that the statements made in this press release and other forward looking statements made on behalf of the Company may be affected by such other factors including, but not limited to market volatility, competition, and other risks detailed herein and from time to time in the Securities and Exchange Commission filings of the Company.

**For More Information**

**Please Call 804-580-8107 or Fax 804-580-4132**

**Roland Larsen**

*Sharpe Resources shares are traded on the TSX Venture: symbol: SHO  
US-OTC symbol: SHGPF*

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