

10th June 2002

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The Mound
EDINBURGH
EH1 1YZ

Halifax Group

United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 0131 243 5586
Fax No 0131 243 5516

Your Ref: 82/3240 and
82/5003



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SUPPL

THOMSON
FINANCIAL

Exemption

Dear Sirs,

I enclose documents either sent to shareholders or made available to the public during the period 1st May to 31st May 2002.

Announcements made to the London Stock Exchange:-

- 01.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 162,926 ordinary shares in Lattice Group PLC at £1.8538 per share. Total owned or controlled 75,390,126 (2.15%)
- 01.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 40,940 ordinary shares in National Grid PLC at £4.9138 per share. Total owned or controlled 36,155,549 (2.03%)
- 01.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 79,631 ordinary shares in Innogy Holdings PLC at £2.73 per share. Total owned or controlled 14,137,347 (1.26%)
- 01.05.02 Director Shareholding. 3,489 shares were released from the Halifax Group plc Long term Executive Bonus Scheme by HBOS plc Employee Trust Limited on 30.04.02
- 03.05.02 Halifax House Price Index - April 2002
- 03.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 23,000 ordinary shares in National Grid PLC at £4.9975 per share. Total owned or controlled 36,131,661 (2.03%)
- 03.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 888 ordinary shares in National Grid PLC at £4.92 per share. Total owned or controlled 36,154,661 (2.03%)
- 03.05.02 As at 1st May 2002 Legal & General Investment Management Limited no longer had material interest in HBOS plc ordinary shares of 25p each
- 09.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 2,700 ordinary shares in Lattice Group plc at £1.9238 per share. Total owned or controlled 75,385,674 (2.15%)
- 09.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 700 ordinary shares in National Grid plc at £5.0588 per share. Total owned or controlled 35,508,554 (2.00%)
- 10.05.02 Director Shareholding - Halifax Group plc Long Term Executive Bonus Scheme.
- 10.05.02 Director Shareholding.
- 10.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - bought 2,111 ordinary shares in Lattice Group plc at £1.91 per share. Total owned or controlled 75,387,785 (2.15%)
- 10.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - bought £1,070 ordinary shares in National Grid Group plc at £5.08 per share. Total owned or controlled 35,509,624 (2.00%)
- 13.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 10,000 ordinary shares in Brake Brothers at £8.07 per share. Total owned or controlled 1,497,482 (2.87%)
- 15.05.02 HBOS AGM Statement
- 15.05.02 Result of HBOS AGM

do 6/19

15.05.02 De Vere Group plc has been notified that HBOS plc has a material interest in the shares of the company which is now 4,815,356 (4.29%)

16.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 16,838 ordinary shares in Britannic Group plc at £7.36 per share. Total owned or controlled 8,096,654 (4.12%)

16.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Transfer Out 10,481 ordinary shares in Britannic Group PLC. Total owned or controlled 8,114,172 (4.13%)

16.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 661 ordinary shares in Innogy Holdings PLC at £2.74 per share. Total owned or controlled 14,241,882 (1.27%)

16.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 38,861 ordinary shares in National Grid PLC at £5.1025 per share. Total owned or controlled 35,450,665 (1.99%)

16.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 89,335 ordinary shares in Lattice Group PLC at £1.8588 per share. Total owned or controlled 75,298,068 (2.15%)

17.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 500,000 ordinary shares in National Grid plc at £5.07 per share. Total owned or controlled 34,950,665 (1.97%)

17.05.02 HBOS AGM Resolution Document has been submitted to UKLA

20.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 1,000,000 ordinary shares in North Atlantic Smaller Co. Resultant total held 1,880,000 (16.94%)

20.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 19,000 ordinary shares in National Grid plc at £5.07 per share. Total owned or controlled 34,969,665 (1.97%)

20.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 52,000 ordinary shares in Lattice Group plc at £1.8562 per share. Total owned or controlled 75,350,068 (2.14%)

20.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 15,000 ordinary shares in Britannic Group PLC at £7.40 per share. Total owned or controlled 8,105,694 (4.13%)

20.05.02 Dealings by Substantial Shareholders.HBOS plc and its subsidiaries have a material interest in Davis Service Group PLC. Material interest is now 7,521,176 (3.79%)

21.05.02 Halifax Group Pref Securities. Halifax Group plc notified holders of the €415,000,000 Fixed to Floating Rate Guaranteed Non-voting Non-cumulative Preferred Securities and the holders of the £245,000,000 7.881 per cent.

21.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 100,000 ordinary shares in Cenex Pharmaceuticals PLC at £0.08 per share. Total owned or controlled 3,360,262 (1.97%)

22.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 50,000 ordinary shares in United Utilities PLC at £6.61 per share. Total owned or controlled 22,345,686 (4.02%)

23.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 20,331 ordinary shares in P & O Princess Cruises at £4.5913 per share. Total owned or controlled 6,995,828 (1.01%)

23.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 346 ordinary shares in P & O Princess Cruises at £4.62 per share. Total owned or controlled 7,015,693 (1.01%)

23.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 60,228 ordinary shares in National Grid Group PLC at £5.0875 per share. Total owned or controlled 35,109,437 (1.98%)

23.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 149,502 ordinary shares in Lattice Group PLC at £1.8525 per share. Total owned or controller 75,200,566 (2.13%)

24.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 979 ordinary shares of National Grid Group PLC at £5.09 per share. Total owned or controlled 35,108,458 (1.98%)

24.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 17,500 ordinary shares in Lattice Group PLC at £1.835 per share and 547,106 ordinary shares in Lattice Group PLC at £1.8263 per share. Total owned or controlled 74,633,271 (2.12%)

24.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 2,689 ordinary shares in Lattice Group PLC at £1.8375 per share. Total owned or controlled 75,197,877 (2.13%)

24.05.02 Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 293,455 ordinary shares in National Grid Group PLC at £5.0375 per share. Total owned or controlled 34,815,003 (1.96%)

24.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 104,271 ordinary shares in Britannic Group PLC at £7.15 per share. Total owned or controlled 8,001,423 (4.07%)
24.05.02	Dealings by substantial shareholders - House of Fraser PLC. Total holding following notification 8,854,494
27.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - sold 150,293 ordinary shares in Lattice Group plc at £1.8375 per share. Total owned or controlled 74,482,978 (2.11%)
27.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - bought 675,000 ordinary shares in P & O Princess Cruises at £4.495 per share. Total owned or controlled 7,017,487 (1.01%)
28.05.02	Notification under Section 198 of the Companies Act that HBOS plc and subsidiaries hold 65,907,113 (6.09%) shares in British Airways plc
28.05.02	Dealings by substantial shareholders - Senior PLC - Total holding following notification 12,361,671 (4.02%)
28.05.02	Share Dividend Plan Circular has been submitted to the UKLA
29.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 6,000 ordinary shares in National Grid Group plc at £5.0280 per share. Total owned or controlled 34,821,003 (1.96%)
29.05.02	Great Portland Estates received notification that HBOS hold 20,337,135 ordinary shares of 50p each (10.01%)
30.05.02	34,065,907 ordinary 25p shares have been issued pursuant to HBOS plc final dividend for the period ended 31 December 2001
30.05.02	1695 Trustees Ltd disposed of 727 shares. Total holding following notification 9,947,703 ordinary shares of 25p (0.26%)
31.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 9,000 ordinary shares in Brake Brothers at £7.8679 per share. Total owned or controlled 1,506,482 (2.87%)
31.05.02	Dealings by Directors - A J Hobson - purchase of 1,000 HBOS plc Ordinary Shares .
31.05.02	Dealings by Directors - M H Ellis - purchase of 930 HBOS plc Ordinary Shares under Share Dividend Plan.

Documents lodged at Companies House:

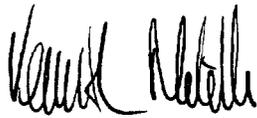
5 Form 88(2)'s – Return of Allotment of	126,983 Shares registered on 01.05.02
2 Form 88(2)'s – Return of Allotment of	41,832 Shares registered on 08.05.02
1 Form 88(2)'s – Return of Allotment of	7,685 Shares registered on 09.05.02
1 Form 88(2)'s - Return of Allotment of	17,000 Shares registered on 13.05.02
1 Form 88(2)'s – Return of Allotment of	4,478 Shares registered on 15.05.02
5 Form 88(2)'s – Return of Allotment of	20,461 Shares registered on 16.05.02
1 Form 88(2)'s – Return of Allotment of	27,000 Shares registered on 17.05.02
3 Form 88(2)'s - Return of Allotment of	11,767 Shares registered on 22.05.02
1 Form 88(2)'s – Return of Allotment of	10,697 Shares registered on 28.05.02
1 Form 88(2)'s – Return of Allotment of	10,861 Shares registered on 29.05.02
1 Form 88(2)'s – Return of Allotment of	56,351 Shares registered on 31.05.02
1 Form 88(2)'s - Return of Allotment of	776 Shares registered on 31.05.02
1 Form 88(2)'s - Return of Allotment of	34,065,907 Shares registered on 31.05.02 *

* The list of shareholders for this specific Return was provided to Companies House on CD - should you require the full list please advise and we will arrange for a further CD/paper copy of the list to be provided. The allotments represent shares issued to existing shareholders who chose to receive shares instead of cash in respect of the final dividend for the period ended 31st December 2001.

/...

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Kenny Melville', written in a cursive style.

Kenny Melville
Company Secretarial Assistant

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Other Announcements from this Company ▼

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	12:42 1 May 2002
RNS Number	3707V

RNS Number:3707V

HBOS PLC

1 May 2002

Date of Disclosure 01/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 30/04/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	162,926	£1.8538

3) Resultant total of the same class owned or controlled
(and percentage of class) 75,390,126 (2.15%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number PRAFUL JADAV 0207 321 1245

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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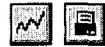


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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	12:44 1 May 2002
RNS Number	3706V

RNS Number:3706V
HBOS PLC
1 May 2002

Date of Disclosure 01/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 30/04/02

Dealing in NATIONAL GRID PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	40,940	£4.9138

3) Resultant total of the same class owned or controlled
(and percentage of class) 36,155,549 (2.03%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

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or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Innogy Hldgs PLC
Released	13:12 1 May 2002
RNS Number	3719V

RNS Number:3719V

HBOS PLC

1 May 2002

Date of Disclosure 01/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 30/04/02

Dealing in INNOGY HOLDINGS PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	75,822 (a)	£2.73
	3,809 (b)	

3) Resultant total of the same class owned or controlled (and percentage of class) 14,137,347 (1.26%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1) OR (b) if dealing for discretionary client(s), name of fund management organisation

(a) CLERICAL MEDICAL INVESTMENT GROUP (b) BANK OF SCOTLAND

6) Reason for disclosure (Note 2) (a) associate of (i) offeror (Note 3) NO (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also

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- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	13:43 1 May 2002
RNS Number	3746V

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Group plc Long Term Executive Bonus Scheme (the 'Scheme')

The Company has received notification that 3,489 shares were released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee') on 30th April 2002.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 1,884,251 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

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Company	HBOS PLC
TIDM	HBOS
Headline	April House Price Index
Released	07:00 3 May 2002
RNS Number	4442V

Halifax House Price Index

National Index April 2002

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) **332.9** Monthly Change **0.7%** Annual Change
15.1%

Standardised Average Price (seasonally adjusted) **£102,851**

- UK house prices rose by 0.7% in April (seasonally adjusted).
- The annual rate of house price inflation in the UK is now 15.1%.
- We expect weaker income growth and higher unemployment to cause house price growth to moderate over the rest of the year.
- First-time buyers are continuing to find it difficult to buy property in many parts of the country as supply shortages and high prices are making house purchase difficult.

Commenting on the figures Gary Styles, Head of Group Economics, said:

"The housing market has been very strong in recent months and the latest figures for April show further significant gains. Our economic assessment, however, is that house price inflation will ease over the course of this year as weaker income growth and higher unemployment reduces consumer confidence.

First-time buyers are continuing to find it difficult to buy property in many parts of the country as supply shortages and high prices are preventing buyers from getting on to the property ladder. However, we expect that an easing in house price inflation in 2002 (particularly in London) will provide some welcome help to this important buyer group."

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- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Holding(s) in Company
Released	14:02 3 May 2002
RNS Number	4969V

Notification has today been received by HBOS plc that as at 1st May 2002 Legal & General Investment Management Limited no longer had a material interest in HBOS plc Ordinary Shares of 25p each.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	12:55 9 May 2002
Number	6913V

RNS Number: 6913V
 HBOS PLC
 9 May 2002

Date of Disclosure 09/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b) (i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 08/05/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	700	£5.0588

3) Resultant total of the same class owned or controlled
(and percentage of class) 35,508,554 (2.00%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 - PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	15:58 10 May 2002
Number	7695V

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Group plc Long Term Executive Bonus Scheme (the 'Scheme')

The Company has today received notification that 23,861 shares have been released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 5,965 shares were sold on 8th May 2002 at £8.165 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 1,860,390 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:42 10 May 2002
Number	7785V

1) Name of Company:

HBOS plc

2) Name of Director:

Philip Yea

3) Is holding in own name/wife's name or non-beneficial:

- (a) own name
- (b) spouse

4) Name of registered holder:

- (a) and (b) HSDL Nominees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

- (a) Director
- (b) spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

- (a) ISA investment
- (b) ISA investment and PEP re-investment

7) Number of shares acquired:

- (a) 881
- (b) 2,463

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share:

- (a) 795.26p
- (b) 795.39p

13) Date of transaction: 10th May 2002

14) Date company informed: 10th May 2002

15) Total holding following this notification:

9,529 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: de minimis

END

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Company HBOS PLC
TIDM HBOS
Headline Rule 8 - Lattice Group Plc
Released 17:49 10 May 2002
Number 7846V

RNS Number:7846V
HBOS PLC
10 May 2002

Date of Disclosure 10/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought Amount sold Price per unit
2111 £1.91

3) Resultant total of the same class owned or controlled (and percentage of class) 75,387,785 (2.15%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1) OR (b) if dealing for discretionary client(s), name of fund management organisation HALIFAX INVESTMENT FUND MANAGERS LTD

6) Reason for disclosure (Note 2) (a) associate of (i) offeror (Note 3) NO (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	17:51 10 May 2002
Number	7847V

RNS Number:7847V

HBOS PLC

10 May 2002

Date of Disclosure 10/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
1070		£5.08

3) Resultant total of the same class owned or controlled
(and percentage of class) 35,509,624 (2.00%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation HALIFAX INVESTMENT FUND MANAGERS LTD

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Brake Bros PLC
Released	11:19 13 May 2002
Number	8094V

RNS Number:8094V
HBOS PLC
13 May 2002

Date of Disclosure 13/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 10/05/02

Dealing in BRAKE BROTHERS (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	10,000	£8.07P

3) Resultant total of the same class owned or controlled
(and percentage of class) 1,497,482 (2.87%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation
CLERICAL MEDICAL INVESTMENT MANAGEMENT LTD

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	HBOS AGM Statement
Released	11:07 15 May 2002
Number	9454V

HBOS AGM Statement

The following is an extract from the statement made by James Crosby, Chief Executive of HBOS plc at the company's Annual General Meeting held today, 15th May 2002, in Edinburgh:-

"Operating and financial performance is in line with expectations with HBOS making a strong start to the year in both product sales and new lending.

In Retail, net mortgage lending is running usefully ahead of our published market share target of 25% and, as expected, mortgage and savings spreads are stable.

In Insurance and Investments, personal lines and bancassurance sales are forging ahead, with the latter delivering overall growth in sales of HBOS investment products, despite continued difficult stock markets.

HBOS's SME initiative in England and Wales is making good progress in line with our ambitious plans for this business.

Corporate Division has maintained the strong momentum built in 2001, although the net asset growth is moderating as we focus increasingly on growing returns.

Overall Retail Banking spreads and Group margins are stable and measures of group asset quality are little changed from last year.

As the year progresses, we expect the wider economy to gather momentum. At the same time activity in the housing market should slow; but with unemployment unlikely to rise significantly, and with a recovery in stockmarkets increasingly overdue, we look forward to stable or improving trading conditions in all our main markets."

Enquiries:

Charles Wycks
Tel: 0131 243 5509
Mobile: 07747 790456

John Hope
Tel: 0131 243 5508
Mobile: 07836 701348

Shane O'Riordain
Tel: 0131 243 7195

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Company	HBOS PLC
TIDM	HBOS
Headline	Result of HBOS AGM
Released	14:04 15 May 2002
Number	9600V

Result of HBOS AGM

At the Annual General Meeting of HBOS plc held today 15th May 2002, all of the as set out in the Notice of Meeting dated 28th February 2002 were approved.

At the conclusion of the Annual General Meeting, Lord Simpson retired as a Non Executive Director of HBOS plc. Lord Simpson also retired as a Non Executive Director of each of Bank of Scotland, Halifax Group plc and Halifax plc with effect from the conclusion of the Annual General Meetings of each of these companies which were also held earlier today.

END

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Company	De Vere Group PLC
TIDM	DVR
Headline	Holding(s) in Company
Released	16:06 15 May 2002
Number	9724V

Legal Department

Direct Telephone : 01928 756057 Direct Fax : 01928 756350 email:david.edwards@devere.co.uk

The Secretary,

The London Stock Exchange,

Company Announcement Office,

Old Broad Street,

LONDON. EC2N.

15 May, 2002

Our Ref : DCE/BDM

Your Ref :

Dear Sirs,

re: De Vere Group Plc

The Company has been notified by Clerical Medical Investment Management Limited, acting on behalf of HBOS Plc, that HBOS Plc and its subsidiaries have a material interest in the shares of the company which is now 4,815,356 which is 4.29% of the shares in issue.

Yours faithfully,

-

-

D.C. Edwards

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Britannic Group Plc
Released	13:44 16 May 2002
Number	0185W

RNS Number:0185W
HBOS PLC
16 May 2002

Date of Disclosure 16/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/02

Dealing in BRITANNIC GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.05

2) Amount bought	Amount sold	Price per unit
	16,838	£7.36

3) Resultant total of the same class owned or controlled
(and percentage of class) 8,096,654 (4.12%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation
CLERICAL MEDICAL MANAGED FUNDS

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Britannic Group Plc
Released	13:54 16 May 2002
Number	0187W

RNS Number:0187W

HBOS PLC

16 May 2002

Date of Disclosure 16/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 09/05/02

Dealing in BRITANNIC GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Transfer Out	Price per unit
	10,481	£0

3) Resultant total of the same class owned or controlled
(and percentage of class) 8,114,172 (4.13%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation
CLERICAL MEDICAL MANAGED FUNDS

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 Praful Jadav

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Innogy Hldgs Plc
Released	14:57 16 May 2002
Number	0211W

RNS Number:0211W
HBOS PLC
16 May 2002

Date of Disclosure 16/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/02

Dealing in INNOGY HOLDINGS PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	661	£2.74

3) Resultant total of the same class owned or controlled
(and percentage of class) 14,241,882 (1.27%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation BANK OF SCOTLAND

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 - PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	14:58 16 May 2002
Number	0203W

RNS Number:0203W
 HBOS PLC
 16 May 2002

Date of Disclosure 16/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/02

Dealing in NATIONAL GRID PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	5,053 (A)	£5.1025
	33,808 (B)	

3) Resultant total of the same class owned or controlled
(and percentage of class) 35,450,665 (1.99%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

(A) CLERICAL MEDICAL INVESTMENT GROUP LTD
 (B) CLERICAL MEDICAL MANAGED FUNDS

6) Reason for disclosure (Note 2)
 (a) associate of (i) offeror (Note 3) NO
 (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 020 7321 1245 - PRAFUL JADAV

- Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group Plc
Released	15:03 16 May 2002
Number	0201W

RNS Number:0201W
HBOS PLC
16 May 2002

Date of Disclosure 16/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 15/05/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	12,923 (A)	£1.8588
	76,412 (B)	

3) Resultant total of the same class owned or controlled
(and percentage of class) 75,298,068 (2.15%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation
(A) CLERICAL MEDICAL INVESTMENT GROUP LTD
(B) CLERICAL MEDICAL MANAGED FUNDS

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 - PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also

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- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	10:59 17 May 2002
Number	0688W

RNS Number:0688W
HBOS PLC
17 May 2002

Date of Disclosure 17/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 16/05/02

Dealing in NATIONAL GRID PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	500,000	£5.07

3) Resultant total of the same class owned or controlled
(and percentage of class) 34,950,665 (1.97%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation
CLERICAL MEDICAL INVESTMENT MANAGEMENT

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

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Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

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Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	HBOS AGM Resolution Document
Released	13:39 17 May 2002
Number	0866W

HBOS plc

Resolutions Passed at Annual General Meeting on 15 May 2002

A copy of the above document has been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS
Tel.no. (0)20 7676 1000

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Company	HBOS PLC
TIDM	HBOS
Headline	SAR - North Atlantic Smr
Released	12:30 20 May 2002
Number	1380W

RNS Number:1380W
 HBOS PLC
 20 May 2002

FORM SAR 5

Date of disclosure...20/5/02....

DISCLOSURE UNDER NOTE 3 OF RULE 5 OF THE RULES GOVERNING
 SUBSTANTIAL ACQUISITIONS OF SHARES ("SARs")

Date of sale....17/5/02.....

Sale of.....NORTH ATLANTIC SMALLER CO.....(name of company)

(1) Class of voting shares (eg ordinary shares)	Number of shares/rights over shares sold	If rights over shares sold, as opposed to the shares themselves, specify nature of rights
...ORD 5p.....	...1,000,000....sharesrights

(2) Resultant total holding of voting shares (and % of total voting shares in issue)	Resultant total holding of rights over shares (and % of total voting shares in issue)	Total percentage
....1,880,000.....(%)(%)16.94....(%)

(3) Party making disclosure...HBOS PLC.....

(4) (a) Name of person selling shares or rights over shares THE EQUITABLE
 LIFE ASSURANCE SOCIETY

and, if different, beneficial owner.....

(b) Names of any other persons acting by
 agreement or understanding (see SAR 5).....

Signed, for and on behalf of the party named in (3) above.....

(Also print name of signatory)....KAERON HERATY.....

Telephone and extension number...0207 321 1139.....

For full details of the SARs disclosure requirements, see Rules 3 and 5 of the SARs. If in doubt, contact the Panel on Takeovers and Mergers, Tel. No: 020 7382 9026.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	13:07 20 May 2002
Number	1398W

RNS Number:1398W
HBOS PLC
20 May 2002

Date of Disclosure 20/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 17/05/02

Dealing in NATIONAL GRID PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
19,000		£5.07

3) Resultant total of the same class owned or controlled
(and percentage of class) 34,969,665 (1.97%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

CLERICAL MEDICAL INVESTMENT MANAGEMENT

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

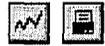
For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	13:46 20 May 2002
Number	1401W

RNS Number:1401W
HBOS PLC
20 May 2002

Date of Disclosure 20/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 17/05/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
52,000		£1.8562

3) Resultant total of the same class owned or controlled
(and percentage of class) 75,350,068 (2.14%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

CLERICAL MEDICAL INVESTMENT MANAGEMENT

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - BRITANNIC GROUP PLC
Released	14:04 20 May 2002
Number	1395W

RNS Number:1395W
HBOS PLC
20 May 2002

Date of Disclosure 20/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 17/05/02

Dealing in BRITANNIC GROUP PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY GBP 0.05
- 2) Amount bought Amount sold Price per unit
15,000 £7.40
- 3) Resultant total of the same class owned or controlled
(and percentage of class) 8,105,694 (4.13%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

CLERICAL MEDICAL INVESTMENT MANAGEMENT

- 6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	Davis Service Group PLC
TIDM	DVSG
Headline	Holding(s) in Company
Released	14:51 20 May 2002
Number	1432W

RNS Number:1432W
Davis Service Group PLC
20 May 2002

DEALINGS BY SUBSTANTIAL SHAREHOLDERS

- 1) NAME OF COMPANY

THE DAVIS SERVICE GROUP PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST

HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

SEE SCHEDULE BELOW FROM HBOS
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

N/A
- 5) Number of shares/amount of stock acquired.
- 6) (N/A %) of issued Class
- 7) Number of shares/amount of stock disposed

N/A
- 8) (N/A %) of issued Class
- 9) Class of security

ORDINARY SHARES OF 25 PENCE EACH
- 10) Date of transaction

N/A
- 11) Date company informed

20.05.2002
- 12) Total holding following this notification

7,521,176

13) Total percentage holding of issued class following this notification

3.8%

14) Any additional information

15) Name of contact and telephone number for queries

M C HOSKIN
020 7259 6663

16) Name and signature of authorised company official responsible for making this notification

Date of Notification 20.5.2002

LETTER TO: DAVIS SERVICE GROUP PLC

DATED 17th MAY 2002

On behalf of HBOS Plc.

Pursuant to Section 198 of the Companies Act 1985, Section 198, as amended, on behalf of HBOS plc, we give notice that HBOS plc and its subsidiaries have a material interest in the shares of your company as follows:

Sedol	No of Shares	Security class	Fund -	Registered Holder
0257271	1,027,502	Ordinary 25p	1105	Chase Nominees Ltd A/C 11
0257271	2,522,419	Ordinary 25p	2304	Chase Nominees Ltd A/C CM
0257271	1,622,521	Ordinary 25p	2314	Chase Nominees Ltd A/C CM
0257271	417,692	Ordinary 25p	HLBA	Morgan Nominees
0257271	483,863	Ordinary 25p	HLFO	Morgan Nominees
0257271	16,409	Ordinary 25p	HPBA	Morgan Nominees
0257271	15,462	Ordinary 25p	HPFO	Morgan Nominees
0257271	412,293	Ordinary 25p	HXLFE	Morgan Nominees
0257271	16,169	Ordinary 25p	HXPEN	Morgan Nominees
0257271	979,276	Ordinary 25p	JRA INVESCO NET DISTB	HSBC Global Nominees (UK)
0257271	7,570	Ordinary 25p	UK TRA0	CMI UK Tracker Fund

HBOS plc's material interest is now 7,521,176 which is 3.79% of the shares in issue.

LETTER FROM: CLERICAL MEDICAL INVESTMENT MANAGEMENT LIMITED

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Company	HBOS PLC
TIDM	HBOS
Headline	Halifax Group Pref Securities
Released	07:00 21 May 2002
Number	1665W

NOT FOR DISTRIBUTION IN THE UNITED STATES

London – 21 May 2002. Halifax Group plc, a subsidiary of HBOS plc ("HBOS"), today notified holders of the €415,000,000 Fixed to Floating Rate Guaranteed Non-voting Non-cumulative Preferred Securities (the "Euro Preferred Securities") and the holders of the £245,000,000 7.881 per cent. Guaranteed Non-voting Non-cumulative Preferred Securities (the "Sterling Preferred Securities") issued by Halifax Group Euro Finance (Jersey) L.P and Halifax Group Sterling Finance (Jersey) L.P respectively (the "Issuers"), each having the benefit of a subordinated guarantee given by Halifax Group plc, in accordance with the terms of the explanatory memorandum relating to the Sterling Preferred Securities (the "Sterling Memorandum") and the explanatory memorandum relating to the Euro Preferred Securities (the "Euro Memorandum") each dated 16 April 2002, that:

- the proposals to substitute HBOS plc for Halifax Group plc as guarantor of, and make certain amendments to the terms of, the Sterling Preferred Securities and related documents (the "Sterling Proposals") received the consent of holders of Sterling Preferred Securities, holding in aggregate 71.6 per cent by liquidation preference of the outstanding Sterling Preferred Securities. To be capable of implementation the Sterling Proposals require the consent of holders of at least two-thirds of the outstanding Sterling Preferred Securities. Accordingly, the necessary consent to the Sterling Proposals has been obtained;
- the proposals to substitute HBOS plc for Halifax Group plc as guarantor of, and make certain amendments to the terms of, the Euro Preferred Securities and related documents (the "Euro Proposals") received the consent of holders of Euro Preferred Securities, holding in aggregate 59.7 per cent by liquidation preference of the outstanding Euro Preferred Securities. To be capable of implementation the Euro Proposals require the consent of holders of at least two-thirds of the outstanding Euro Preferred Securities. Accordingly, the necessary consent of relevant holders to the Euro Proposals has not yet been obtained;
- the time by which consent may be given to the Euro Proposals has been extended in accordance with the Euro Memorandum until **5.00 pm (London time) on 7 June 2002** or such earlier date on which the requisite consent of holders of the Euro Preferred Securities has been received to enable those holders of the Euro Preferred Securities who have not given their consent to the Euro Proposals further time to give such consent. Provided the requisite consents and other pre-conditions to implementation as set in the Euro Memorandum are satisfied, it is anticipated that the Euro Proposals will be implemented and take effect on or about 1 July 2002. Halifax Group plc and Halifax Group Management (Jersey) Limited will notify the holders of the Euro Preferred Securities as soon as practicable after 7 June 2002 or such earlier date on which the requisite consent of holders of the Euro Preferred Securities has been received, whether such requisite consents have been obtained and such other pre-conditions have been satisfied, in accordance with the Euro Memorandum. Each date mentioned in this paragraph is subject to further extension;
- any Sterling Preferred Securities which are presently held in blocked securities accounts with Euroclear and/or Clearstream, Luxembourg are, from 22 May 2002, unblocked. The decision as to whether or not to proceed with the implementation of the Sterling Proposals remains at the discretion of Halifax Group plc and Halifax Group Management (Jersey) Limited. If Halifax Group plc and Halifax Group Management (Jersey) Limited decide to proceed with implementation, it is anticipated that the Sterling Proposals will be implemented and take effect on or about 1 July 2002 (subject to further extension). The holders of the Sterling Preferred Securities will be notified as soon as practicable, of such determination whether or not they will proceed with the implementation of the Sterling Proposals;
- If as at 5.00 pm (London time) on 7 June 2002, the Euro Proposals have not received the consent of holders of at least two-thirds of the outstanding Euro Preferred Securities, Halifax Group plc will actively consider all its

options in order to achieve the strategy set out in the Euro Memorandum including the option described in the Euro Memorandum to move the existing assets of Halifax Group plc to other companies within the HBOS plc group and replace such assets with intercompany loans to provide the cash flows to service Halifax Group plc's remaining debt obligations.

For further information, please contact Michael Saron or Andrew Karsh at the Solicitation Agent, Credit Suisse First Boston (Europe) Limited (tel: +44 (0) 20 7883 5423/6748; email: michael.saron@csfb.com or andrew.karsh@csfb.com).

This announcement is approved for issue in the United Kingdom solely for the purposes of Section 21 of the Financial Services and Markets Act 2000 by Credit Suisse First Boston (Europe) Limited of One Cabot Square, London, E14 4QJ ("CSFB"). CSFB is acting for the Issuers, Halifax Group plc and HBOS and no one else in connection with the proposals and will not be responsible to any other person for providing the protections afforded to clients of CSFB, or for providing advice in relation to the proposals. The Sterling Preferred Securities and the Euro Preferred Securities and the guarantee to be given by HBOS have not be registered under the United States Securities Act of 1933 (the "Act"), and the Issuers have no intention of so registering them. Offers and sales of the securities may not be made in the United States or to United States Persons (as defined in Regulation S under the Act) except pursuant to an effective registration statement under the Act or an exemption from the requirements thereof.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - CeNeS Pharmaceutical
Released	10:36 21 May 2002
Number	1928W

RNS Number:1928W
HBOS PLC
21 May 2002

Date of Disclosure 21/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/05/02

Dealing in CENES PHARMACEUTICALS PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	100,000	£0.08

3) Resultant total of the same class owned or controlled
(and percentage of class) 3,360,262 (1.97%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - United Utilities PLC
Released	11:19 22 May 2002
Number	2624W

RNS Number:2624W
HBOS PLC
22 May 2002

Date of Disclosure 22/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/05/02

Dealing in UNITED UTILITIES PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 1

2) Amount bought	Amount sold	Price per unit
	50,000	£6.61

3) Resultant total of the same class owned or controlled (and percentage of class)	22,345,686	(4.02%)
---	------------	----------

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

HALIFAX INVESTMENT FUND MANAGEMENT

6) Reason for disclosure (Note 2)	
(a) associate of (i) offeror (Note 3)	NO
(ii) offeree company	NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - P&O Princess Cruises
Released	13:24 23 May 2002
Number	3286W

RNS Number:3286W
HBOS PLC
23 May 2002

Date of Disclosure 23/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 22/05/02

Dealing in P&O PRINCESS CRUISES (name of company)

1) Class of securities (eg ordinary shares) ORDINARY USD 0.50

2) Amount bought	Amount sold	Price per unit
	20,331	£4.5913

3) Resultant total of the same class owned or controlled
(and percentage of class) 6,995,828 (1.01%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) DONNA FRANKS

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
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Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

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identify controller or owner, eg where an owner normally acts on instructions of a controller

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Company HBOS PLC
 TIDM HBOS
 Headline Rule 8 - Lattice Group PLC
 Released 13:38 23 May 2002
 Number 3290W

RNS Number:3290W
 HBOS PLC
 23 May 2002

Date of Disclosure 23/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 22/05/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	49,348	£1.8525
	100,154	£1.8525

3) Resultant total of the same class owned or controlled
 (and percentage of class) 75,200,566 (2.13%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
 OR (b) if dealing for discretionary client(s), name of fund
 management organisation

CLERICAL MEDICAL INVESTMENT GROUP LTD
 EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
 (a) associate of (i) offeror (Note 3) NO
 (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
 or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) DONNA FRANKS

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also

identify controller or owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company HBOS PLC
 TIDM HBOS
 Headline Rule 8 - National Grid Group
 Released 12:00 24 May 2002
 Number 3942W

RNS Number:3942W
 HBOS PLC
 24 May 2002

Date of Disclosure 24/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/05/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	979	£5.09

3) Resultant total of the same class owned or controlled
 (and percentage of class) 35,108,458 (1.98%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
 OR (b) if dealing for discretionary client(s), name of fund
 management organisation EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
 (a) associate of (i) offeror (Note 3) NO
 (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
 or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) MARK GREENWOOD

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
 identify controller of owner, eg where an owner normally acts on
 instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
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- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company HBOS PLC
 TIDM HBOS
 Headline Rule 8 - Lattice Group Plc
 Released 12:06 24 May 2002
 Number 3951W

RNS Number:3951W
 HBOS PLC
 24 May 2002

Date of Disclosure 24/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 23/05/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	17,500	£1.8350
	547,106	£1.8263

3) Resultant total of the same class owned or controlled
 (and percentage of class) 74,633,271 (2.12%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
 OR (b) if dealing for discretionary client(s), name of fund
 management organisation CLERICAL MEDICAL INVESTMENT GROUP
 EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
 (a) associate of (i) offeror (Note 3) NO
 (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
 or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) MARK GREENWOOD

Telephone and extension number 0207 321 1229 - KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
 identify controller of owner, eg where an owner normally acts on

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
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- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Britannic Group Plc
Released	12:14 24 May 2002
Number	3956W

RNS Number:3956W
HBOS PLC
24 May 2002

Date of Disclosure 24/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 23/05/02

Dealing in BRITANNIC GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.05

2) Amount bought	Amount sold	Price per unit
	104,271	£7.15

3) Resultant total of the same class owned or controlled
(and percentage of class) 8,001,423 (4.07%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) MARK GREENWOOD

Telephone and extension number 0207 321 1229 - KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	House Of Fraser PLC
TIDM	HOF
Headline	Holding(s) in Company
Released	17:48 24 May 2002
Number	4271W

RNS Number:4271W
House Of Fraser PLC
24 May 2002

DEALINGS BY SUBSTANTIAL SHAREHOLDERS

- 1) NAME OF COMPANY

HOUSE OF FRASER PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST

HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

SEE LIST BELOW
- 5) Number of shares/amount of stock acquired.

-
- 6) (N/A %) of issued Class
- 7) Number of shares/amount of stock disposed

432,176
- 8) (0.19%) of issued Class
- 9) Class of security

ORDINARY 20p SHARES
- 10) Date of transaction

22/5/02
- 11) Date company informed

24/5/02
- 12) Total holding following this notification

13) Total percentage holding of issued class following this notification

3.82

14) Any additional information

NONE

15) Name of contact and telephone number for queries

RINA KHIALANI
020 7963 2523

16) Name and signature of authorised company official responsible for making this notification

Date of Notification ..24 MAY 2002.....

HBOS PLC

1. HSBC Global Nominees (UK) Ltd A/c 823575	111,848
2. HSBC Global Nominees (UK) Ltd A/c 823721	1,030,230
3. HSBC Global Nominees (UK) Ltd A/c 823587	1,721,422
4. HSBC Global Nominees (UK) Ltd A/c 823733	129,324
5. CMI UK Tracker Fund	11,670
6. Chase Nominees Ltd A/c CMIGMAIN	5,850,000
TOTAL	8,854,494

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Send to a Friend



Company HBOS PLC
TIDM HBOS
Headline Rule 8 - Lattice Group PLC
Released 12:04 27 May 2002
Number 4492W

RNS Number: 4492W
HBOS PLC
27 May 2002

Date of Disclosure 27/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 24/05/02

Dealing in LATTICE GROUP PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY GBP 0.01
- 2) Amount bought Amount sold Price per unit
150,293 £1.8375
- 3) Resultant total of the same class owned or controlled
(and percentage of class) 74,482,978 (2.11%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation CLERICAL MEDICAL INVESTMENT GROUP
- 6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) TIM HARRISON

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company HBOS PLC
 TIDM HBOS
 Headline Rule 8 - P&O Princess Cruises
 Released 12:08 27 May 2002
 Number 4518W

RNS Number:4518W
 HBOS PLC
 27 May 2002

Date of Disclosure 27/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 24/05/02

Dealing in P&O PRINCESS CRUISES (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY USD 0.50
- 2) Amount bought Amount sold Price per unit
 675,000 £4.4950
- 3) Resultant total of the same class owned or controlled
 (and percentage of class) 7,017,487 (1.01%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)
 OR (b) if dealing for discretionary client(s), name of fund
 management organisation
 CLERICAL MEDICAL INVESTMENT GROUP
- 6) Reason for disclosure (Note 2)
 (a) associate of (i) offeror (Note 3) NO
 (ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
 or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) TIM HARRISON

Telephone and extension number 0207 321 1229 - KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

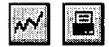
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Send to a Friend



Company British Airways PLC
 TIDM BAY
 Holding(s) in Company
 Headline 08:54 28 May 2002
 Released
 Number 4941W

RNS Number:4941W
 British Airways PLC
 27 May 2002

Letter to RNS

British Airways Plc has received today the attached disclosure of share interests pursuant to S198 of the Companies Act, being share interests under the management of HBOS plc on behalf of its clients.

Letter from British Airways Plc

Letter to British Airways Plc
 24th May 2002

On behalf of HBOS Plc

Pursuant to Section 198 of the Companies Act 1985, Section 198, as amended, on behalf of HBOS plc, we give notice that HBOS plc and its subsidiaries have a material and non-material interest in the shares of your company as follows:-

Sedol	No of Shares	Security class	Fund - Registered Holder
0129057	1,403,558.00	Ordinary 25p	100 Chase Nominee
0129057	656,837.00	Ordinary 25p	115 Chase Nominee
0129057	33,307.00	Ordinary 25p	125 Chase Nominee
0129057	42,115.00	Ordinary 25p	126 Chase Nominee
0129057	146,132.00	Ordinary 25p	129 Chase Nominee
0129057	594,249.00	Ordinary 25p	144 Chase Nominee
0129057	1,127,738.00	Ordinary 25p	160 Chase Nominee
0129057	56,636.00	Ordinary 25p	168 Chase Nominee
0129057	236,759.00	Ordinary 25p	169 Chase Nominee
0129057	35,790.00	Ordinary 25p	170 Chase Nominee
0129057	59,512.00	Ordinary 25p	173 Chase Nominee
0129057	59,338.00	Ordinary 25p	175 Chase Nominee
0129057	243,741.00	Ordinary 25p	176 Chase Nominee
0129057	116,910.00	Ordinary 25p	179 Chase Nominee
0129057	82,053.00	Ordinary 25p	180 Chase Nominee
0129057	348,190.00	Ordinary 25p	183 Chase Nominee
0129057	4,953.00	Ordinary 25p	187 Chase Nominee
0129057	49,057.00	Ordinary 25p	188 Chase Nominee
0129057	13,304.00	Ordinary 25p	190 Chase Nominee
0129057	53,275.00	Ordinary 25p	193 Chase Nominee
0129057	315,387.00	Ordinary 25p	195 Chase Nominee
0129057	2,555.00	Ordinary 25p	197 Chase Nominee
0129057	32,902.00	Ordinary 25p	198 Chase Nominee
0129057	639,015.00	Ordinary 25p	200 Chase Nominee
0129057	418,227.00	Ordinary 25p	201 Chase Nominee
0129057	71,945.00	Ordinary 25p	209 Chase Nominee

0129057	435,150.00	Ordinary 25p	210	Chase Nominee
0129057	794,481.00	Ordinary 25p	211	Chase Nominee
0129057	1,595,998.00	Ordinary 25p	212	Chase Nominee
0129057	8,099.00	Ordinary 25p	213	Chase Nominee
0129058	184,214.00	Ordinary 25p	214	Chase Nominee
0129059	1,149,791.00	Ordinary 25p	1105	Chase Nominee
0129060	2,741,115.00	Ordinary 25p	2304	Chase Nominee
0129061	2,374,893.00	Ordinary 25p	2314	Chase Nominee
0129062	2,142,116.00	Ordinary 25p	E	Equitable Lif
0129063	1,478,260.00	Ordinary 25p	EPASS	Equitable Lif
0129064	1,075,000.00	Ordinary 25p	EQINC	Equitable Lif
0129065	400,000.00	Ordinary 25p	EQINT	Equitable Lif
0129066	205,513.00	Ordinary 25p	EQITR	Equitable Lif
0129067	2,395,161.00	Ordinary 25p	EQPEL	Equitable Lif
0129068	230,000.00	Ordinary 25p	EQSTR	Equitable Lif
0129069	3,500.00	Ordinary 25p	FE1D	State Street
0129070	1,600.00	Ordinary 25p	FE1E	State Street
0129071	24,718.00	Ordinary 25p	FE1F	State Street
0129072	29,180.00	Ordinary 25p	FE3D	State Street
0129073	228,250.00	Ordinary 25p	GROW00	CMI Int'l Grc
0129074	464,366.00	Ordinary 25p	HLBA	Morgan Nomine
0129075	33,273.00	Ordinary 25p	HLFO	Morgan Nomine
0129076	24,192.00	Ordinary 25p	HPBA	Morgan Nomine
0129077	19,111.00	Ordinary 25p	HPFO	Morgan Nomine
0129078	402,861.00	Ordinary 25p	HTUT	Morgan Nomine
0129079	591,143.00	Ordinary 25p	HUAC	Morgan Nomine
0129080	456,400.00	Ordinary 25p	HXBT	Morgan Nomine
0129081	574,459.00	Ordinary 25p	HXLFE	Morgan Nomine
0129082	26,536.00	Ordinary 25p	HXPEN	Morgan Nomine
0129083	189,000.00	Ordinary 25p	JRA GAM EXEMPT MANAGED	HSBC Global N
0129084	365,000.00	Ordinary 25p	JRA GAM NET MANAGED	HSBC Global N
0129085	2,050,420.00	Ordinary 25p	JRA SGAM EXEMPT MANAGED	HSBC Global N
0129086	3,234,010.00	Ordinary 25p	JRA SGAM NET MANAGED FUND	HSBC Global N
0129087	614,000.00	Ordinary 25p	JRIA GAM MANAGED FUND	HSBC Global N
0129088	90,000.00	Ordinary 25p	JRIA GAM US MANAGED FUND	HSBC Global N
0129089	848,000.00	Ordinary 25p	JRIA SGAM MANAGED FUND	HSBC Global N
0129090	175,000.00	Ordinary 25p	MDIST	Chase Nominee
0129091	770.00	Ordinary 25p	PA0215	Pershing Keer
0129092	5,301.00	Ordinary 25p	PA0267	Pershing Keer
0129093	700.00	Ordinary 25p	PP0901	Pershing Keer
0129094	483.00	Ordinary 25p	PP2024	Pershing Keer
0129095	3,000.00	Ordinary 25p	PP2065	Pershing Keer
0129096	926.00	Ordinary 25p	PP2326	Pershing Keer
0129097	1,000.00	Ordinary 25p	PP2373	Pershing Keer
0129098	1,697.00	Ordinary 25p	PP2675	Pershing Keer
0129099	59,000.00	Ordinary 25p	RISE00	CMI Int'l Fur
0129100	200,000.00	Ordinary 25p	SJP EQUITY INCOME UT	Bank of New Y
0129101	248,000	Ordinary 25p	SJP RECOVERY UNIT TRUST	Bank of New Y
0129102	15,367	Ordinary 25p	SJP TRACKER UNIT TRUST	Bank of New Y
0129103	31,000	Ordinary 25p	TRACK	Chase Nominee
0129104	204,770	Ordinary 25p	UKEQ00	CMI UK Equity
0129105	456,658	Ordinary 25p	UKGTH	Chase Nominee
0129106	20,351	Ordinary 25p	UKOVE	Chase Nominee
0129107	37,960	Ordinary 25p	UKTRAO	CMI UK Tracke
0129108	30,121,835	Ordinary 25p	WPUKEQ	Chase Nominee

HBOS plc's material and non-material interest is now 65,907,113 which is 6.09% of the shares in issue.

From: Clerical Medical Investment Management
Part of the HBOS Group

Letter to RNS
Dated 27 May

British Airways Plc has received today the disclosure of share interests (schedule shown below) pursuant to S198 of the Companies Act, being share interests under the management of JP Morgan Securities on behalf of its clients.

From British Airways

Schedule

Letter To: British Airways

BRITISH AIRWAYS
S198 COMPANIES ACT 1985 INTEREST IN SHARES

J.P. Morgan Securities Ltd, on behalf of J.P. Morgan Investment Management Inc hereby notifies you that it has a notifiable interest in the share capital of your company.

From: JP MORGAN

Schedule

J.P. Morgan Investment Management Inc

BRITISH AIRWAYS ADR (10P ORD)

Registered Holder

J.P. Morgan Investment Management Inc 9,200

BRITISH AIRWAYS ORD 10P

Registered Holder

J.P. Morgan Investment Management Inc 48,914,506

TOTAL INTEREST 4.51% 48,923,706

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Send to a Friend



Company	Senior PLC
TIDM	SNR
Headline	Holding(s) in Company
Released	12:14 28 May 2002
Number	5155W

senior

RNS Number:5155W
Senior PLC
28 May 2002

DEALINGS BY SUBSTANTIAL SHAREHOLDERS

- 1) NAME OF COMPANY
SENIOR PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST
HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18
SHAREHOLDER NAMED IN 2 ABOVE
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.
SEE BELOW
- 5) Number of shares/amount of stock acquired.
-
- 6) (N/A %) of issued Class
- 7) Number of shares/amount of stock disposed
-
- 8) (N/A %) of issued Class
- 9) Class of security
ORDINARY SHARES OF 10P EACH
- 10) Date of transaction
-
- 11) Date company informed

- 12) Total holding following this notification
12,361,671
- 13) Total percentage holding of issued class following this notification
4.02%
- 14) Any additional information
- 15) Name of contact and telephone number for queries
L GRANT
01923 714712
- 16) Name and signature of authorised company official responsible for making this notification
Date of Notification ...28 MAY 2002.....

Letter to: Senior Plc

Letter dated: 27th May 2002

Pursuant to Section 198 of the Companies Act 1985.

Pursuant to Section 198 of the Companies Act 1985, Section 198, as amended, on behalf of HBOS Plc, we give notice that HBOS plc and its subsidiaries have a material and non-material interest in the shares of your company as follows:

Sedol	No of Shares	Security class	Fund - Registered Holder	
0795823	3,400,000	Ordinary GBP 0.1	EQPEL	Equit
0795823	629,999	Ordinary GBP 0.1	EQSCO	Equit
0795823	104,000	Ordinary GBP 0.1	EQSTR	Equit
0795823	16,295	Ordinary GBP 0.1	FE1F	State
0795823	4,943,887	Ordinary GBP 0.1	HUIN	Morge
0795823	2,421,100	Ordinary GBP 0.1	SJP Equity Income Trust	Bank
0795823	6,389	Ordinary GBP 0.1	SJP Tracker Unit Trust	Bank
0795823	840,001	Ordinary GBP 0.1	UKSML	Chase

HBOS Plc's material and non-material interest is now 12,361,671 which is 4.02% of the shares in issue.

Letter from: Clerical Medical Investment Management Limited

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The company news service from the London Stock Exchange

END

[Company website](#)



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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Doc re. Share Dividend Plan
Released	15:45 28 May 2002
Number	5411W

HBOS plc 28 May 2002

Share Dividend Plan Circular

A copy of the above document has been submitted to the UK Listing Authority and is available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS
Tel. No. 020 7676 1000

END

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Send to a Friend



Company HBOS PLC
TIDM HBOS
Headline Rule 8 - National Grid Group
Released 10:38 29 May 2002
Number 5769W

RNS Number:5769W
HBOS PLC
29 May 2002

Date of Disclosure 29/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 28/05/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
6,000		£5.0280

3) Resultant total of the same class owned or controlled
(and percentage of class) 34,821,003 (1.96%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

CLERICAL MEDICAL INVESTMENT FUND MANAGERS LTD

6) Reason for disclosure (Note 2)
(a) associate of (i) offeror (Note 3) NO
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) TIM HARRISON

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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The company news service from the London Stock Exchange

END

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Send to a Friend



Company: Great Portland Estates PLC
TIDM: GPOR
Headline: Holding(s) in Company
Released: 15:18 29 May 2002
Number: 5898W

RNS Number: 5898W
Great Portland Estates PLC
29 May 2002

LETTER TO: RNS

I have today received notification that HBOS hold 20,337,135 ordinary shares of 50p each in this Company representing 10.01% of the issued share capital of the Company.

A copy of their notice is below.

LETTER FROM: DESNA MARTIN
COMPANY SECRETARY
GREAT PORTLAND ESTATES PLC

LETTER TO: GREAT PORTLAND ESTATES PLC

DATED 27th MAY 2002

Pursuant to Section 198 of the Companies Act 1985, Section 198, as amended, on behalf of HBOS plc, we give notice that HBOS plc and its subsidiaries have both a material and non-material interest in the shares of your company as follows:

Sedol	No of Shares	Security class	Fund - Registered Holder
0962951	438,153.00	Ordinary GBP 0.5	115 Chase Nominees Ltd a/c 115
0962951	136,359.00	Ordinary GBP 0.5	129 Chase Nominees Ltd a/c 129
0962951	594,622.00	Ordinary GBP 0.5	144 Chase Nominees Ltd a/c 144
0962951	236,135.00	Ordinary GBP 0.5	169 Chase Nominees Ltd a/c 169
0962951	35,698.00	Ordinary GBP 0.5	170 Chase Nominees Ltd a/c 170
0962951	45,700.00	Ordinary GBP 0.5	171 Chase Nominees Ltd a/c 171
0962951	59,394.00	Ordinary GBP 0.5	173 Chase Nominees Ltd a/c 173
0962951	228,863.00	Ordinary GBP 0.5	176 Chase Nominees Ltd a/c 176
0962951	108,518.00	Ordinary GBP 0.5	179 Chase Nominees Ltd a/c 179
0962951	81,395.00	Ordinary GBP 0.5	180 Chase Nominees Ltd a/c 180
0962951	82,759.00	Ordinary GBP 0.5	187 Chase Nominees Ltd a/c 187
0962951	48,512.00	Ordinary GBP 0.5	188 Chase Nominees Ltd a/c 188
0962951	315,101.00	Ordinary GBP 0.5	195 Chase Nominees Ltd a/c 195
0962951	40,675.00	Ordinary GBP 0.5	197 Chase Nominees Ltd a/c 197
0962951	738,398.00	Ordinary GBP 0.5	211 Chase Nominees Ltd a/c 211
0962951	131,067.00	Ordinary GBP 0.5	213 Chase Nominees Ltd a/c 213
0962951	3,000.00	Ordinary GBP 0.5	AD0009 Pershing Keen Nominees
0962951	7,650.00	Ordinary GBP 0.5	AD0061 Pershing Keen Nominees
0962951	105,846.00	Ordinary GBP 0.5	B10000S State Street Nominees
0962951	2,279,400.00	Ordinary GBP 0.5	EHIGH Chase Nominees Ltd A/C T19795
0962951	310,582.00	Ordinary GBP 0.5	EPASS Equitable Life Assurance Society
0962951	400,000.00	Ordinary GBP 0.5	EQINC Equitable Life Assurance Society
0962951	300,000.00	Ordinary GBP 0.5	EQSPE Equitable Life Assurance Society
0962951	49,000.00	Ordinary GBP 0.5	EQSTR Equitable Life Assurance Society

0962951	1,915.00	Ordinary	GBP	0.5	FEIF	State Street Nominees
0962951	750,000.00	Ordinary	GBP	0.5	HUIN	Morgan Nominees
0962951	3,300,000.00	Ordinary	GBP	0.5	JRA SJP	HSBC Global Nominees (UK) Ltd
					EXEMPT	A/C 823629
					MANAGED	
					FD	
0962951	4,800,000.00	Ordinary	GBP	0.5	JRA SJP	HSBC Global Nominees (UK) Ltd
					NET	A/C 872859
					MANAGED	
					FUND	
0962951	104,400.00	Ordinary	GBP	0.5	MDIST	Chase Nominees Ltd A/C T19793
0962951	3,600.00	Ordinary	GBP	0.5	PAO525	Pershing Keen Nominees
0962951	8,700.00	Ordinary	GBP	0.5	PP072	Pershing Keen Nominees
0962951	520,000.00	Ordinary	GBP	0.5	SJP	Bank of New York Nominees Ltd
					RECOVERY	A/C 683003
					UNIT	
					TRUST	
0962951	3,743.00	Ordinary	GBP	0.5	SJP	Bank of New York Nominees Ltd
					TRACKER	A/C 683013
					UNIT	
					TRUST	
0962951	4,000,000.00	Ordinary	GBP	0.5	SJP UK	Bank of New York Nominees Ltd
					& GEN	A/C 683005
					PROG	UT
0962951	17,000.00	Ordinary	GBP	0.5	TRACK	Chase Nominees Ltd A/C T22618
0962951	42,000.00	Ordinary	GBP	0.5	U	Equitable Life Assurance Society
0962951	8,920.00	Ordinary	GBP	0.5	UKTRAO	CMI UK Tracker Fund

HBOS plc's material and non material interest is now 20,337,135 which is 10.02% of the shares in issue.

This matter is being dealt with by Kyriacos Meraklis - Tel: 020 7321 1229

LETTER FROM: CLERICAL MEDICAL INVESTMENT MANAGEMENT LIMITED

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The company news service from the London Stock Exchange

END

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	12:26 30 May 2002
Number	6564W

HBOS PLC

34,065,907 Ordinary 25p shares have been issued pursuant to the above-named Company's final dividend for the period ended 31 December 2001.

Accordingly, application has been made to The UK Listing Authority for these shares to be admitted to the Official List and to the London Stock Exchange for these shares to be admitted to trading. The Shares rank pari passu with the existing issued shares of the Company. Dealings are expected to commence on 31 May 2002.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END.

END

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:32 30 May 2002
Number	6792W

1) Name of Company:

HBOS plc

2) Name of Director:

James Crosby
Brian Ivory
John Maclean
George Mitchell
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

the share disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 727

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 29th May 2002

14) Date company informed: 29th May 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

9,947,703 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.26%

END

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Other Announcements from this Company

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Brake Bros PLC
Released	11:20 31 May 2002
Number	7125W

RNS Number:7125W
HBOS PLC
31 May 2002

Date of Disclosure 31/05/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 30/05/02

Dealing in BRAKE BROTHERS PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
9,000		£7.8679

3) Resultant total of the same class owned or controlled
(and percentage of class) 1,506,482 (2.87%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund
management organisation

EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)	
(a) associate of (i) offeror (Note 3)	NO
(ii) offeree company	NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) TIM HARRISON

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also
identify controller of owner, eg where an owner normally acts on

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	17:01 31 May 2002
Number	7565W

1) Name of Company:

HBOS plc

2) Name of Director:

Anthony John Hobson

3) Is holding in own name/wife's name or non-beneficial:

spouse

4) Name of registered holder:

Mrs Ingrid Marian Hobson

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

purchase

7) Number of shares acquired:

1,000

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 809.73p

13) Date of transaction: 30th May 2002

14) Date company informed: 31st May 2002

15) Total holding following this notification:

2,000 ordinary shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification:

de minimis

END

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Other Announcements from this Company ▾

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	17:04 31 May 2002
Number	7569W

1) Name of Company:

HBOS plc

2) Name of Director:

Michael Henry Ellis

3) Is holding in own name/wife's name or non-beneficial:

(a) own name (b) spouse

4) Name of registered holder:

(a) Michael Henry Ellis (b) Mrs Jeanette Ellis

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

(a) Director (b) spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

Shares allotted under an election to participate in the HBOS plc Share Dividend Plan, in respect of the final dividend for the year to 31st December 2001.

7) Number of shares acquired:

(a) 892 (b) 38

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share: (a) and (b) 755.4p

13) Date of transaction: (a) and (b) 31st May 2002

14) Date company informed: (a) and (b) 31st May 2002

15) Total holding following this notification:

69,571

16) Total percentage holding of issued class of such Shares following this

notification:

de minimis

END

Close

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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HRBS PIC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	0	2		
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	4,478					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.04					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 4,478
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature] DIRECTOR SECRETARY

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

67AIL STIVET	
HOSPICE THE MOUND EDINBURGH	
BH1 1Y2	Tel 0131 293 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	4,344		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.98		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature or stamp]

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name ANDREW IAN JAMES McGLASHEN	Class of shares allotted ORDINARY	Number allotted 4,344
Address 15 BILLINGTON GARDENS HEDGE END SOUTHAMPTON HANTS		
UK postcode SO30 2AX		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
 Director / Secretary

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

67111 STREET	
HROS PL THE MOUND BOWBURGH	
BH1 1Y2	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HROSPIC

Shares allotted (including bonus shares):

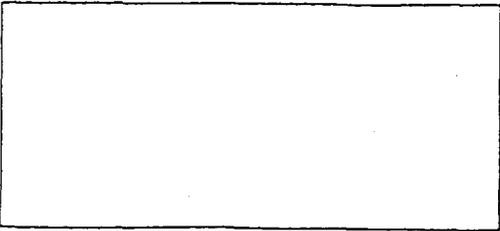
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	05	2	00	02
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	138					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

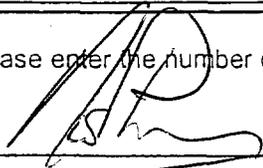
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 61
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 77
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Debra Sealman

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HBOS PLC THE MOUND GOINBURGH	
EH1 1YE	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual	15th May 2002
Miss Sarah Dobson 97 Wedgewood Drive Church Langley HARLOW Essex CM17 9PY	28
Mrs Laura Orange 208 Favell Drive Furzton MILTON KEYNES MK4 1AU	14
Mrs Annette Doreen Richards 10 Athelstan Grove WOLVERHAMPTON WV6 7NL	35
	77

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <small>(including any share premium)</small>
ORDINARY	3,879	£0.25	£4.10
ORDINARY	2,003	£0.25	£5.37
ORDINARY	471	£0.25	£5.7779

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
---	--

[Empty box for stamp or signature]

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HRBS PIC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	1,767					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7879					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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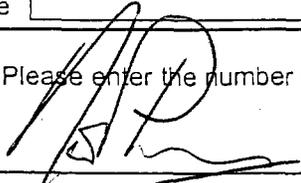
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 2,452
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 5,668
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

67AIL STIVET	
HROS PIC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual **15th May 2002**

Mrs Angela Dawson-Marsh **116**
7 Beauclerk Green Winchfield
HOOK
Hants
RG27 8BF

Miss Sarah Dobson **570**
97 Wedgewood Drive
Church Langley
HARLOW
Essex
CM17 9PY

Mr Richard Herbert **1248**
Mull House
Spring Lane
Alderton
TOWCESTER
Northants
NN12 7LW

Mr Richard James John Langford **47**
2 Tavistock Close
Woburn Sands
MILTON KEYNES
MK17 8UY

Mrs Laura Orange **60**
208 Favell Drive Furzton
MILTON KEYNES
MK4 1AU

Mr Michael John Philps **1187**
6 Hags Meadow
Lyppard Habington
WORCESTER
WR4 0RY

Mrs Annette Doreen Richards **237**
10 Athelstan Grove
WOLVERHAMPTON
WV6 7NL

Melanie Roberts 192
13 Weaver Road
ELLESMERE PORT
Merseyside
CH65 9DE

Melanie Roberts 70
13 Weaver Road
ELLESMERE PORT
Merseyside
CH65 9DE

Melanie Roberts 156
13 Weaver Road
ELLESMERE PORT
Merseyside
CH65 9DE

Mr Martin Roby 1548
15 Heronpark Way
Spital
WIRRAL
Merseyside
CH63 9FN

Mrs Alison Christine Scully 237
11 Blackmore Gate
Buckland Road
AYLESBURY
Bucks
HP22 5JT

5668

Sean Roberts is the executor of Melanie Roberts

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	05	2002			

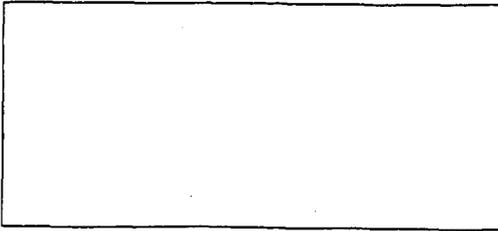
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY
Number allotted	1,442	263	220
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.947	£5.70	£4.7253

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	05	2	00	02
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY	ORDINARY	ORDINARY	ORDINARY
Number allotted	3,225	345		1,672		
Nominal value of each share	£0.25	£0.25		£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£1.636	£2.07864		£2.1893		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

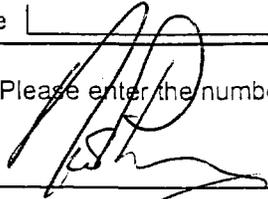
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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 7,167
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed 

DEPUTY SECRETARY

Date 29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

6 GAIL STREET	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

bosstockb

Phum	Title	Full Name	Ni Number	Address	Melrose		Postcode	Price	Price	Price	Price	Price	Price
331767	Mr	Iain David Anderson	YX762969A	32 Fairways	Melrose	Roxburghshire	TD6 9HL	0	345	0	0	168	263
419427	Miss	Jean Campbell Shearer	WL047667D	82 The Rookery	Deepcar	Sheffield	S36 2NA	528	0	0	0	0	0
460478	Mrs	Sandra Elizabeth Lamb	NE776398A	21 Nevis Crescent	Alloa	Clackmannanshire	FK10 2BL	0	0	352	0	0	0
484024	Mrs	Avril Mary Mckay	NH946946A	Fairbay	10 Juniper Drive	Thurso	KW14 7QS	476	0	0	0	0	0
511420	Mrs	Diane Combe	NR294679A	11 Harmony Walk	Bonnyrigg	Caithness	EH19 3NU	793	0	0	0	0	0
525243	Mrs	Veronica Sheena McCartney	NP744530D	67 Recreation Way	Kemsley	Sittingbourne	ME10 2TG	0	0	0	0	179	0
559016	Mrs	Michelle Kittridge	NH494808A	9 Burntbroom Gardens	Garrowhill	Baileston	G69 7NB	476	0	0	0	0	0
568767	Miss	Susan Elizabeth Downie	NA494898A	7 Croy Avenue	Newton Meams	Glasgow	G77 5SG	476	0	0	0	0	0
613622	Mrs	Lorna O'Donnell	NW164819A	19 Ashkirk Place	Dundee	Glasgow	DD4 0TN	0	0	176	0	0	0
614165	Mrs	Kathleen Sarah Wales	NX595768B	12 Bleachfield	Bonnington Mills	Edinburgh	EH6 5TE	0	0	176	0	0	0
643580	Mrs	Louise Averil Nimmo	NY722510A	98a Townhill Road	Dunfermline	Fife	KY12 0BN	0	0	0	0	107	0
672432	Mrs	Lisa Lorraine McPhail	NZ885490D	15 Porthenderson	Gairloch	Ross-Shire	IV21 2AS	0	0	352	0	272	0
673315	Mrs	Gillian Ann Heron	NB108826B	41 Denoon Terrace	Dundee		DD2 2EB	0	0	0	0	71	0
694932	Mrs	Michelle Scott	JB174475D	Braemore	Garth	South Ronaldsay	KW17 2TJ	0	0	264	0	0	0
622028	Miss	Alison Jane Sanders	NW475429D	192 Saughall Massie Road	Upton	Wirral	CH49 4RL	0	0	0	0	107	0
639940	Mr	Alistair Shaun Hesketh	NS092763D	16 Badger Grove	Broxburn	West Lothian	EH52 5TG	0	0	0	0	179	0
902711	Mr	Stephen James Wright	NE703169A	32 Garth Drive	Chester		CH2 2AG	0	0	176	0	0	0
902766	Mrs	Laura Lesley Turner	NA274102B	2 Lumsdaine Drive	Dalgely Bay		KY11 9YU	476	0	0	0	0	0
902908	Mrs	Elaire Lavelle	NH508727C	16 The Copse	Calderstones	Liverpool	L18 3NH	0	0	176	0	0	0
904220	Miss	Hayley Jayne Wilson	JA728647D	23 Craithie Road	Vicars Cross	Chester	CH3 5JL	0	0	0	0	359	0

3,225

345

1,672

0

1,442

263

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	05	20	02	
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	692					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.98					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

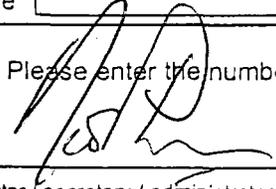
When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 692
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed  DAWN SCUDAMORE Date 29/5/02
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEY	
HOSPICE THE MOUND GAINBURGH	
BH1 1Y2	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number
Company Name in full

SC218813

HYBOS PIC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	17	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	27,000					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.16					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name JAMES PAXTON MALCOLM	Class of shares allotted ORDINARY	Number allotted 27,000
Address CRUACHAN 12 GOSFORD ROAD LONGNIDRY EASTLOTHIAN		
UK postcode EH32 0LF		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

DAVID SCREAR

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVER	
11505 PIC THE MOUND GOINBURGH	
BH1 1Y2	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	22	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	475	123	292			
Nominal value of each share	£0.25	£0.25	£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10	£5.37	£5.7779			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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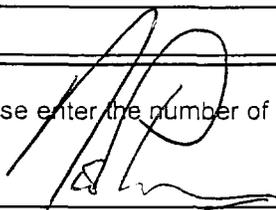
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 101
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2LG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 789
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Debra Seal

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HROS PLC THE MOUND GOINBURGH	
EH1 4Z	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual	22nd May 2002
Mrs Catherine Linda Gange 8 Tarn Close Ashton in Makerfield WIGAN Lancs WN4 8BQ	123
Miss Jenny-Marie Lake 13 Hensworth Road ASHFORD Middx TW15 3NG	475
Miss Pauline Anne Toussaint 14 Victoria Street READING RG1 4NQ	191
	789

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	22	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	9,545					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.98					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature or stamp]

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSOL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 9,545
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

DEPUTY SECRETARY

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STUEY	
HOSPICE THE MOUND EDINBURGH	
GH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBSOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	22	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	1,332					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.15					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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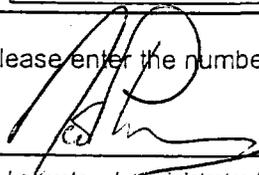
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HAUFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 1,332
Address TRINITY ROAD HAUFAX WEST YORKSHIRE		
UK postcode HX1 2LG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

 Deputy Secretary

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HBOS PLC THE MOUND GOINBURGH	
GH1 142 Tel 0131 243 7029	
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HROS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	28	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	10,697		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.32		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature]

When you have completed and signed the form send it to the Registrar of Companies at:

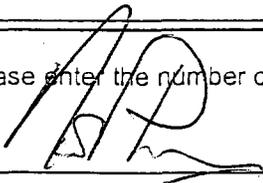
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name ALAN EDWARD BOTTOMLEY	Class of shares allotted ORDINARY	Number allotted 10,697
Address 7 MOLUEY CLOSE MICKLE TRAFFORD CHESTER		
UK postcode CH2 4QS		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



ALAN EDWARD BOTTOMLEY

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

6AHL STREET	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	29	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	10,861		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.15		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:

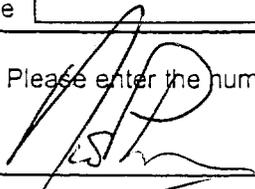
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSOL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 10,861
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



D.P. STURGES

Date

29/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STIVEY	
HSOS PIC THE MOUND GOWBURGH	
GH1 1Y2	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	66,922					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.32					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULES	Class of shares allotted ORDINARY	Number allotted 66,922
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature] **DEAN SEIBERT**
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

1/5/02

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STREET	
HR05 PIC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Employee No	Name	NHI No	Address		Postcode	No of shares allotted	Option price (p)	
902324	Andrew Hylton Manser	YS762421A	"Ayresome"	1 Hookwood Corner	Limpsfield	Surrey		
					RH8 0DL	7,500	583.50	
						8,000	535.33	
						15,500	15,500	
902448	Peter Roy Oakes	YS843786C	10 Leamington Road	Congleton	Cheshire			
					CW12 4PF	15,500	583.50	
						20,000	551.50	
						12,422	610.00	
						47,922	47,922	
Total								63,422

23rd April 2002

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
358495	Mrs Jean Elizabeth Rugg	YB880874C	49 Clerwood Gardens	EH12 8PX	3,500	273.67
			Edinburgh		3,500	

29th April 2002

Total Units 3,500

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	616					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.32					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	49,726		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.955		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

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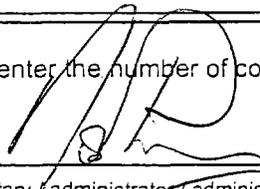
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 49,726
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

1/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HBS PLC THE MOUND EDINBURGH	
EH1 1ZE	Tel 0131 243 7029.
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY
Number allotted	3,756	2,269	1,611
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10	£5.37	£5.7779

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature or stamp]

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	2,008		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7879		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature or stamp]

When you have completed and signed the form send it to the Registrar of Companies at:

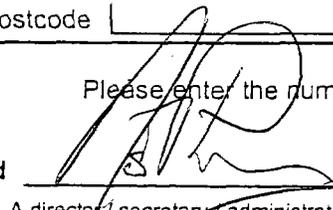
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 6,041
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 3,603
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

1/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STUVEY	
HTROS PLC THE MOUND GOINBURGH	
EH1 172	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual	1st May 2002
Mrs Rebecca Mary Beale 2 Feast Field Close Wollaston WELLINGBOROUGH Northants NN29 7QG	120
Mrs Rebecca Mary Beale 2 Feast Field Close Wollaston WELLINGBOROUGH Northants NN29 7QG	196
Mrs Sally A M Bhanderi 128 St Georges Drive WATFORD WD19 5HD	1187
Mrs Sarah Jane Bickley 67 Heron Way TORQUAY TQ2 7SU	360
Mrs Sarah Jane Bickley 67 Heron Way TORQUAY TQ2 7SU	629
Mrs Janet Lesley Brooks 17 Pinces Gardens St Thomas EXETER EX2 9EF	149
Mrs Janet Lesley Brooks 17 Pinces Gardens St Thomas EXETER EX2 9EF	473
Mrs Janene Louise Horsfall 48 Brighton Road Earley READING RG6 1PS	179

Miss Donna Louise Schofield **95**
6 Lees Building
HALIFAX
West Yorkshire
HX3 8EW

Miss Helen Jane Wakefield **120**
3 Pilgrove Close
CHELTENHAM
Glos
GL51 0QY

Miss Helen Jane Wakefield **95**
3 Pilgrove Close
CHELTENHAM
Glos
GL51 0QY

3603

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	01	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	75					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

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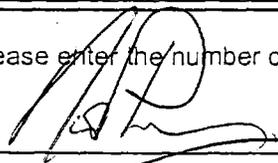
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HAUFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 61
Address TRINITY ROAD HAUFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name MISS HELEN JANE WAKEFIELD	Class of shares allotted ORDINARY	Number allotted 14
Address 3 PILGROVE CLOSE CHELTENHAM GLOUCESTER		
UK postcode GL51 0QY		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

1/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STVEY	
HBOS PLC THE MOUND EDINBURGH	
CH1 1Y2	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HRDS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	08	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	Number allotted	Nominal value of each share	Amount (if any) paid or due on each share <small>(including any share premium)</small>
ORDINARY	119	£0.25	£5.62
ORDINARY	33,277	£0.25	£8.32

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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[Empty box for stamp or signature]

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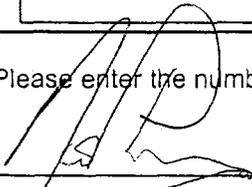
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 69
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 50
Address		
UK postcode		
Name HSOL NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 33,277
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

9/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET - HBSS PIC	
THE MOUND GOINBURGH	
EA1 1Y2	Tel 0131 243 7029
DX number	DX exchange

**HBOS PLC
Early Leaver Closure Schedule**

Shares to Individual

8th May 2002

Mr David Dalrymple Dorward 1 Kings Park LONGNIDDRY East Lothian EH32 0QL	22
Mrs Kathryn Haig 43 Chase Avenue Charlton Kings CHELTENHAM Glos GL52 6YU	21
Mrs Sharon Mona Parnell 1 Vansittart Drive EXMOUTH Devon EX8 5PD	7
	50

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	08	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	3,847	776		3,253		
Nominal value of each share	£0.25	£0.25		£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10	£5.37		£5.7879		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	08	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	560					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

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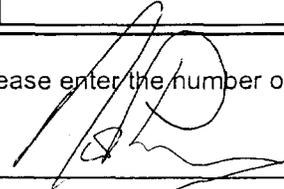
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 5,493
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2RG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 2,943
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

9/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STVEY	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual **8th May 2002**

Mrs Karen Louise Barnes **1248**
27 Caraway Close
CHARD
Somerset
TA20 1HP

Mrs Karen Brown **120**
22 Epsom Grove
Bletchley
MILTON KEYNES
MK3 5NR

Mrs Kathryn Haig **120**
43 Chase Avenue
Charlton Kings
CHELTENHAM
Glos
GL52 6YU

Mrs Kathryn Haig **118**
43 Chase Avenue
Charlton Kings
CHELTENHAM
Glos
GL52 6YU

Mr Ian Linnen **599**
65 Collins Road
EXETER
EX4 5DE

Mr Ian Linnen **482**
65 Collins Road
EXETER
EX4 5DE

Mrs Sharon Mona Parnell **78**
1 Vansittart Drive
EXMOUTH
Devon
EX8 5PD

Mrs Sharon Mona Parnell **60**
1 Vansittart Drive
EXMOUTH
Devon
EX8 5PD

Mrs Judith C Treanor
38 St Peters Mount
EXETER
EX4 2JD

118

2943

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HRBS PIC

Shares allotted (including bonus shares):

	From			To		
	Day	Month	Year	Day	Month	Year
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	09	05	2002			

Class of shares
(ordinary or preference etc)

ORDINARY	ORDINARY	ORDINARY
----------	----------	----------

Number allotted

476	6,699	303
-----	-------	-----

Nominal value of each share

£0.25	£0.25	£0.25
-------	-------	-------

Amount (if any) paid or due on each share (including any share premium)

£1,636	£2,189.3	£5.70
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List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HR05 plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	09	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	207					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.7253					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

When you have completed and signed the form send it to the Registrar of Companies at:

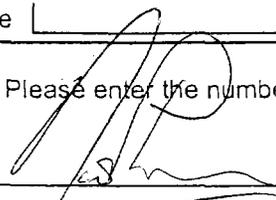
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 7,685
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

 DAVID S. FERGUSON
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

9/5/02

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STUVEY	
HROSPIC THE MOUND BOWBURY	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HSOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	13	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	17,000					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£8.03					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name JOHN STEWART HUNTER	Class of shares allotted ORDINARY	Number allotted 17,000
Address 27 QUEENS CRESCENT EDINBURGH		
UK postcode EH9 2BA		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

14/5/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STIVEY	
HBSOS PIC THE MOUND EDINBURGH	
EH1 1Y2	Tel 0131 243 7029
DX number	DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PIC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	31	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY			
Number allotted	2,688	575	254			
Nominal value of each share	£0.25	£0.25	£0.25			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.37	£5.7779	£5.7879			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	31	05	2002			

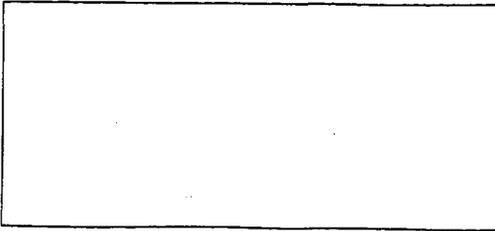
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY		
Number allotted	410		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HALIFAX NOMINEES LIMITED	Class of shares allotted ORDINARY	Number allotted 1,120
Address TRINITY ROAD HALIFAX WEST YORKSHIRE		
UK postcode HX1 2LG		
Name SEE ATTACHED SCHEDULE	Class of shares allotted ORDINARY	Number allotted 2,807
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature] DEPUTY SECRETARY

Date

10/6/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HBOS PLC THE MOUND EDINBURGH	
GHI 142	Tel 0131 243 7029
DX number	DX exchange

HBOS PLC
Early Leaver Closure Schedule

Shares to Individual	29th May 2002
Mrs Valerie Coleman 15 Western Hill Close Astwood Bank REDDITCH Worcs B96 6BY	1502
Mrs Suzanna Monica Edwards 151 Sundale Avenue SOUTH CROYDON Surrey CR2 8RX	300
Mr Jonathan David Hosking 104 Emmbrook Road WOKINGHAM Berks RG41 1JR RG41 1JR	575
Mr Jonathan David Hosking 104 Emmbrook Road WOKINGHAM Berks RG41 1JR RG41 1JR	254
Mrs Elizabeth Ann Oakley 6 Gorsedown Close Whitehill BORDON Hants GU35 9QH	87
Mrs Virginia Anne Stephens 31 Blossom Avenue Theale READING RG7 5AY	89
	2807

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	31	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	228					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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When you have completed and signed the form send it to the Registrar of Companies at:

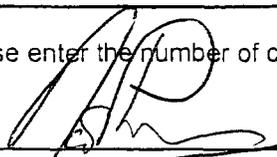
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
 For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name MRS LISA LOUISA BACON	Class of shares allotted ORDINARY	Number allotted 228
Address 14 VENY CRESCENT HORNCHURCH ESSEX		
UK postcode RM12 6TJ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

10/6/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEY

HROS PIC THE MOUND EDINBURGH

EH1 14Z Tel 0131 243 7029

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	05	2002			

Class of shares <small>(ordinary or preference etc)</small>	ORDINARY	ORDINARY	ORDINARY
Number allotted	300	185	153
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.2827	£4.5947	£5.70

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for signature]

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	05	2	0	02
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	138					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.7253					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name MRS JULIE ANNE ZARAWA	Class of shares allotted ORDINARY	Number allotted 770
Address MANOR FIELDS HOUSE HALL LANE HANKLOW CHESTIRE		
UK postcode CW3 0BJ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

DEPUTY SECRETARY

Date

10/6/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVEY

HRBS PIC THE MOUND GONBURGH

GH 142 Tel 0131 243 7029

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	31	05	2002			

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	52,196		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£8.20		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

[Empty box for stamp or signature]

When you have completed and signed the form send it to the Registrar of Companies at:

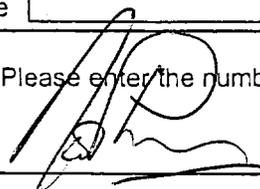
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HBOS QUEST LIMITED (AS TRUSTEE OF THE HBOS QUALIFYING EMPLOYEE SHARE OWNERSHIP TRUST)	Class of shares allotted ORDINARY	Number allotted 52,196
Address THE MOUND EDINBURGH		
UK postcode EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



DEPUTY SECRETARY

Date

10/6/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STIVET	
HBOS PIC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	31	05	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	34,065,907					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.554					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

[Empty box for stamp or signature]

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED LIST	Class of shares allotted ORDINARY	Number allotted 34,065,907
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



COMPANY SECRETARY

Date

10/6/02

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAIL STREET	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

LIST OF ADJUSTMENTS TO RETURN OF ALLOTMENT

HBOS plc
Scrip Dividend paid 31st May 2002

Name	Adjustments
Amount shown on end of Allotment List	33,032,925
Computershare Trustees Limited <KICKER> PO BOX 39, The Pavillions, Bridgwater Road, BRISTOL, BS99 7SF	9,021
1695 Trustees Limited The Mound, Edinburgh, EH10 1YZ	75,064
Halifax Nominees Limited, Trinity Road, Halifax, HX1 2RG	948,897
TOTAL SHARES ALLOTTED	34,065,907