

ROLY INTERNATIONAL HOLDINGS LTD.
(incorporated in Bermuda with limited liability)

7 June 2002

BY EXPRESS MAIL

Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



02042013

SUPPL

02 JUN 19 AM 11:52

Dear Sirs

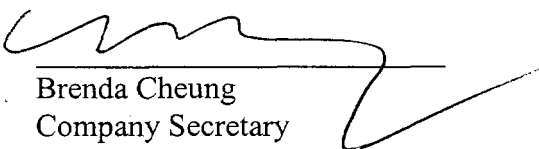
Roly International Holdings Ltd.

- ANNOUNCEMENT - ALLOTMENT RESULTS OF INITIAL PUBLIC OFFERING OF THE SHARES OF LINMARK GROUP LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED
- ANNOUNCEMENT - COMMENCEMENT OF TRADING OF THE SHARES OF LINMARK GROUP LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED
- Announcement issued by Linmark Group Limited relating to Exercise of Over-allotment Option by DBS Asia
- Resignation of Director

Please be advised that the attached announcements regarding the above matter were submitted to the Singapore Exchange Securities Trading Limited on 9 May, 10 May, 27 May and 28 May 2002 respectively.

Should you have any queries regarding the above matters, please do not hesitate to contact the undersigned at Tel: (852) 2941 8888 or Fax: (852) 2739 8010.

Yours faithfully
For and on behalf of
Roly International Holdings Ltd.

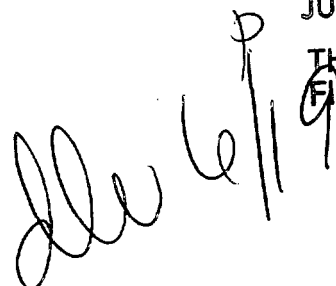

Brenda Cheung
Company Secretary

Encl.

PROCESSED

JUN 26 2002

THOMSON
FINANCIAL





ROLY INTERNATIONAL HOLDINGS LTD

**ANNOUNCEMENT - ALLOTMENT RESULTS OF INITIAL PUBLIC OFFERING OF
THE SHARES OF LINMARK GROUP LIMITED ON THE MAIN BOARD OF THE
STOCK EXCHANGE OF HONG KONG LIMITED**

At a special general meeting ("SGM") held on 19 April 2002, the shareholders of Roly International Holdings Ltd. ("Roly International") approved a proposal for an initial public offering ("IPO") of the shares of its then wholly-owned subsidiary, Linmark Group Limited ("Linmark"), and the listing of the shares of Linmark on the Main Board of The Stock Exchange of Hong Kong Limited.

The fully-underwritten IPO was launched in Hong Kong on 30 April 2002 and closed on 6 May 2002, the results of which are attached to this announcement. The shares of Linmark are expected to commence trading on the Main Board of The Stock Exchange of Hong Kong Limited on 10 May 2002.

This announcement does not constitute an offer or invitation to subscribe for or purchase any shares or securities.



Linmark.pdf

Submitted by KHOO Kim Cheng, Director and Chief Financial Officer on 09/05/2002 to the SGX

[illegible]

Results of applications made by CCASS investors participating in the XETDOW application round

The allocations determined by the above formulae are allocated to the Public Offer Shares to be allocated as follows:

Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated
D57249(3)	2,400	D57249(3)	2,400	D57249(3)	2,400	D57249(3)	2,400
D581876(0)	2,000	D581876(0)	2,000	D581876(0)	2,000	D581876(0)	2,000
D590331(5)	2,000	D590331(5)	2,000	D590331(5)	2,000	D590331(5)	2,000
D601105(1)	52,000	D601105(1)	52,000	D601105(1)	52,000	D601105(1)	52,000

Re-sub of application made by full time employees of the Group in Hong Kong on PINK application forms

This Company received 40 valid applications using PINK application forms from full-time employees of the Group in Hong Kong for 1,600,000 Public Offer Shares, being the total number of the Public Offer Shares available to them for preferential allocation as disclosed in the Prospectus. Hence such number of the Public Offer Shares are fully subscribed and will be allocated to the applicants based on the number of the Public Offer Shares applied for at an equal in their respective applications. The identification document numbers of successful applicants using PINK application forms and the corresponding number of the Public Offer Shares to be allocated are as follows:

Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated	Identification document number	Number of the Public Offer Shares to be allocated
D018707(0)	8,000	D018707(0)	8,000	D018707(0)	8,000	D018707(0)	8,000
D080655(5)	8,000	D080655(5)	8,000	D080655(5)	8,000	D080655(5)	8,000
C452676(6)	8,000	C452676(6)	8,000	C452676(6)	8,000	C452676(6)	8,000
H53155(7)	10,000	H53155(7)	10,000	H53155(7)	10,000	H53155(7)	10,000
C050655(1)	10,000	C050655(1)	10,000	C050655(1)	10,000	C050655(1)	10,000
C135328(8)	10,000	C135328(8)	10,000	C135328(8)	10,000	C135328(8)	10,000
D57494(5)	10,000	D57494(5)	10,000	D57494(5)	10,000	D57494(5)	10,000
C306531(5)	10,000	C306531(5)	10,000	C306531(5)	10,000	C306531(5)	10,000
K37811(8)	10,000	K37811(8)	10,000	K37811(8)	10,000	K37811(8)	10,000

UNITED STATES DEPARTMENT OF AGRICULTURE

INDICATION OF INTERESTS UNDER THE PLACING

The Directors would also like to announce that indication of intervals for an aggregate of 1,621,485,758 Pacing

The difference between the actual and theoretical amount of cash received from the sale of the shares was \$1,000,000. The difference was due to the fact that the actual amount of cash received from the sale of the shares was \$1,000,000 less than the theoretical amount of cash received from the sale of the shares.

and the reallocation mentioned above, the total number of the Placing Shares available for subscription/purchase amounted 45,490,000 shares (including 1.5% of the Placing Shares).

Share Officer set forth in the section headed "Structure of the Share Officer" in the Prospectus the 101-461,000 P

Placing Shuntz (containing approximately 0.62 per cent. of the total number of the Placing States, were placed

FIGURE 2. SHANKS, representing approximately one per cent, in the total number of air landing animals, was found to be the most common species of bird among the birds which were collected from each island group.

The Placing is in compliance with the planning guidelines set forth in Appendix 6 to the

OVER-ALLOTMENT OPTION

the Chinese all-arounder. Cation had not been mentioned as at the time of this announcement. If DBS Actin decides

the Oct.-alliance option may not have been exercised as at this juncture. If DIS and NES

COLLECTION/DRSPATCH OF THE SHARE CERTIFICATES AND/OR REFUND CHEQUES

Since configurations for wholly or partially successful applicants using the WHTK and PENK application forms are

of principal and

© 2002 Blackwell Science Ltd, *Journal of Internal Medicine* 252: 100–107

I; 00 p.m. on 9 May 2007. Identification and sexing are based on measurements as reported in Smith

DEPOSIT OF THE SHARE CERTIFICATES INTO CCASS

For wholly or partially successful applicants using the VETL.OV application form, the allocated Public Officer

For among its primary necessary applicants through the Public Offer Shares allocated to HKSCC Nominees Limited. Such applicants can check the number of the Public Offer Shares allocated

CCASS investor participants actively statement showing the number of the Public Offer Shares credited to the

"GENERAL INFORMATION"

GENERAL INFORMATION

Prospective investors of the Offer Shares should not, that the Underwriters are entitled to terminate their obligation

events set forth under "Grounds for Location" in the section headed "Underlying arrangements of the Street

certificates do not constitute evidence of title to the Offer Shares until the Termination Time.

PUBLIC FLOAT COMMENCEMENT OF DEALINGS AND STOCK CODE

The District also contends that implementation of a consolidation of the State Office and the Constitution Section would require FLORA, CARRINGTON OF DENVER AND SEVEN OTHER

The Directors confirm that immediately after completion of the Share Offer and the Capitalisation Issue, there

Dealings in the Shares (stock code: 915) on the Main Board are expected to commence at 10:00 a.m. on 10

[illegible]

China Korea, 8 May 2007

• *Review of the literature*

Signs and symptoms of

1000



ROLY INTERNATIONAL HOLDINGS LTD

**ANNOUNCEMENT - COMMENCEMENT OF TRADING OF THE SHARES OF
LINMARK GROUP LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

Trading in shares of Linmark Group Limited ("Linmark"), a subsidiary of Roly International Holdings Ltd., commenced today on the Main Board of The Stock Exchange of Hong Kong Limited.

The fully-underwritten Initial Public Offering was launched in Hong Kong on 30 April 2002 and closed on 6 May 2002. We attach a press release issued today by Linmark in Hong Kong relating to the commencement of trading.

This announcement does not constitute an invitation to purchase any shares or securities.



Listing_eng.doc

Submitted by KHOO Kim Cheng, Director and Chief Financial Officer on 10/05/2002 to the SGX

DEALINGS IN SHARES OF LINMARK GROUP LIMITED
ON THE STOCK EXCHANGE OF HONG KONG LIMITED
COMMENCE TODAY

* * * *

*SHARE PRICE CLOSES AT HK\$2.25 PER SHARE
A RISE OF 34% OVER INITIAL OFFERING PRICE*

(Hong Kong, May 10, 2002) – Dealings in the shares of Linmark Group Limited (“Linmark”) (stock code: 915) on the Main Board of The Stock Exchange of Hong Kong Limited commenced today.

Linmark’s shares were traded actively, closing at HK\$2.25 per share, representing a premium of approximately 34% over its initial offering price of HK\$1.68, with an intra-day high of HK\$2.30 per share. A total of approximately 155 million shares were traded with total value amounting to approximately HK\$321.7 million.

Mr Lu-yen Wang, Chairman of Linmark said, “We are delighted with the successful listing of Linmark’s shares on the Main Board, marking a major milestone in the Group’s corporate development. We are both satisfied and encouraged with the trading of our shares on the first trading day, and would like to thank all our investors, who are now our shareholders, for their support and confidence in the Group. In return, we will build on our solid foundations and continue to strive for business growth to further enhance shareholders’ returns.”

Mr. Steven Feniger, Chief Executive Officer of Linmark concluded, “Leveraging our strong global network and flexible business approach, together with our experienced management team and our successes in developing the US and European markets, we are confident we will capture the many opportunities arising out of the escalating demand for supply chain management (SCM) solutions. In addition, we will devote every effort to exploring the PRC market. Our ultimate target is to become a leading international buying agent and SCM solutions provider. With our strategies in place, we have every confidence in the upcoming performance of our Company’s business.”

About Linmark Group Limited

Founded in 1964, Linmark is a fast growing one-stop global sourcing agent and supply chain management solutions provider. The Group provides sourcing solutions to retailers, wholesalers, brand names, mail order houses and department stores, with a focus on North America and Europe. With its experienced management team, extensive global network, modular business model, long-term customer relationships and advanced LOGON system, Linmark is riding on the escalating global outsourcing trend to continue its expansion in the international market.

- end -

For more information:

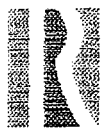
Strategic Financial Relations Limited

Veron Ng: veron@strategic.com.hk/Cecilia Chui: cecilia@strategic.com.hk

Fiona Chan: fiona@strategic.com.hk/Ines Chin: ines@strategic.com.hk

Tel: 2864 4831/ 2864 4895/2864 4853/ 2864 4867

Fax: 2804 2789 / 2527 1196



ROLY INTERNATIONAL HOLDINGS LTD

Announcement issued by Linmark Group Limited relating to Exercise of Over-allotment Option by DBS Asia

We attach an announcement issued today by Linmark Group Limited ("Linmark") in Hong Kong relating to the exercise of the Over-allotment Option by DBS Asia.

Trading in shares of Linmark, a subsidiary of Roly International Holdings Limited ("Roly"), commenced on 10 May 2002 on the Main Board of The Stock Exchange of Hong Kong Limited. Immediately after the exercise of the Over-allotment Option, Roly (through its wholly-owned subsidiary, RGS Holdings Limited) holds 72.29% equity interest in Linmark.

This announcement does not constitute an invitation to purchase any shares or securities.



Linmark (eng) 27-5 2018.pr

Submitted by KHOO Kim Cheng, Director and Chief Financial Officer on 27/05/2002 to the SGX

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LINMARK

LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

EXERCISE OF OVER-ALLOTMENT OPTION

The Board would like to announce that DBS Asia exercised the Over-allotment Option on 27 May 2002 in full to require the Company to issue 23,400,000 additional new Shares at the Offer Price of HK\$1.68 per Share.

Unless the context requires otherwise, the use of capitalised terms in this announcement shall have the same meanings as defined in the prospectus (the "Prospectus") of the Company dated 30 April 2002.

The Board would like to announce that DBS Asia exercised the Over-allotment Option on 27 May 2002 in full to require the Company to issue 23,400,000 additional new Shares (the "Over-allotment Shares") at the Offer Price of HK\$1.68 per Share.

The Over-allotment Shares represent approximately 3.75 per cent. of the existing share capital of the Company and approximately 3.61 per cent. of the issued share capital of the Company immediately after the allotment and issue of Shares pursuant to the exercise of the Over-allotment Option in full, respectively. Dealings in the Over-allotment Shares on the Stock Exchange are expected to commence on 30 May 2002.

The Company will receive additional net proceeds of approximately HK\$37.70 million following the exercise of the Over-allotment Option in full and will use such additional net proceeds as general working capital of the Group as described in the Prospectus.

The shareholding structure of the Company immediately before and after the allotment and issue of Shares pursuant to the exercise of the Over-allotment Option is as follows:

Shareholders	Existing shareholding structure		Immediately after the exercise of the Over-allotment Option	
	No. of Shares	%	No. of Shares	%
RGS Holdings	468,000,000	75.00	468,000,000	72.29
The Public	156,000,000	25.00	179,400,000	27.71
	<u>624,000,000</u>	<u>100.00</u>	<u>647,400,000</u>	<u>100.00</u>

By Order of the Board
Linmark Group Limited
WANG Lu Yen
Chairman

Hong Kong, 27 May 2002

* For identification purpose only



ROLY INTERNATIONAL HOLDINGS LTD

Resignation of Director

The directors of Roly International Holdings Ltd. ("Company") wish to announce that following the successful listing of the shares in Linmark Group Limited ("Linmark") on the Main Board of The Stock Exchange of Hong Kong Limited on 10 May 2002, Mr. FU Jin Ming, Patrick has resigned as a director of the Company with effect from 28 May 2002 to focus on the management of Linmark and its subsidiaries ("Linmark Group") in the Greater China region.

Mr. Fu is an executive director of Linmark, a 72.29%-subsidiary of the Company. He joined Linmark Group in 1969. He has extensive experience in the sourcing industry, particularly garment.

Submitted by KHOO Kim Cheng, Director and Chief Financial Officer on 28/05/2002 to the SGX