

FROM

(WED) 6. 5'02 11:59/ST. 11:58/NO. 4863216253 P 2

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

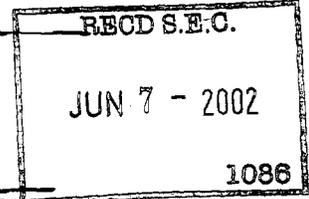
FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS



The National Grid Group plc
Exact Name of registrant as specified in charter

0001004315
Registrant CIK Number



Form U-1
Electronic report, schedule or registration
statement of which the document are a part
(give period of report)

2-10067
SEC file number, if available

Name of Person Filing the Document
(if other than the Registrant)

SIGNATURES

PROCESSED
JUN 14 2002
THOMSON
FINANCIAL

Filings Made by the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 7, 2002

National Grid Group plc
By: [Signature]
Kirk Ramsauer
Deputy General Counsel
National Grid USA

u

FROM

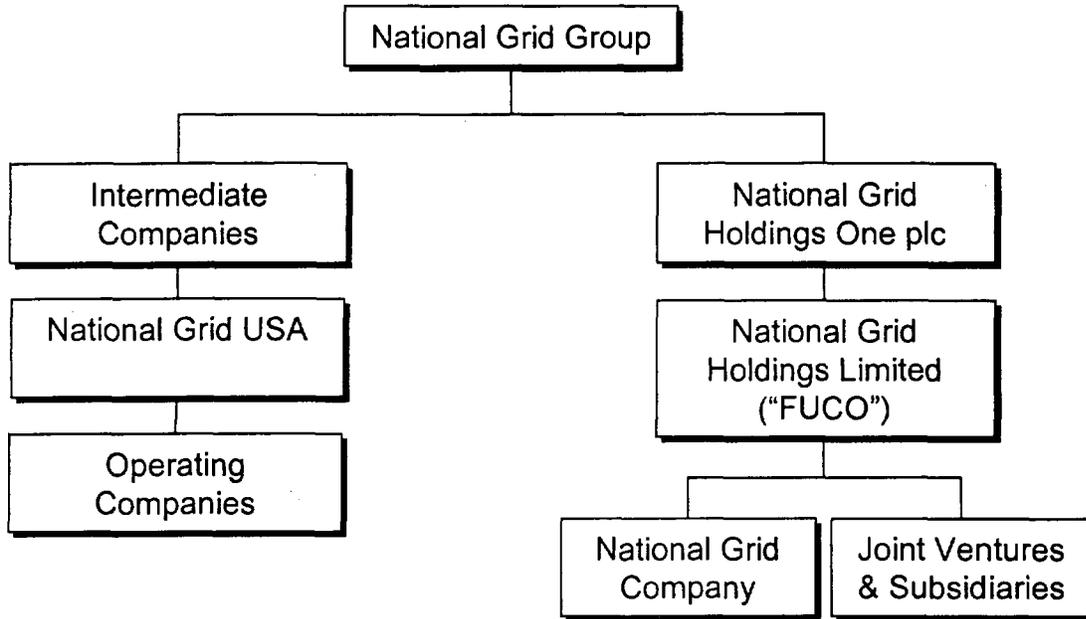
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Exhibit Index

Exhibit

C-1 Corporate Chart of National Grid Transco plc Post-Merger

BEFORE



AFTER

