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As filed with the Securities and Exchange Commission on June 11, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM F-N

APPOINTMENT OF AGENT FOR SERVICE OF PROCESS BY FOREIGN BANKS AND
FOREIGN INSURANCE COMPANIES AND CERTAIN OF THEIR HOLDING
COMPANIES AND FINANCE SUBSIDIARIES MAKING PUBLIC
OFFERINGS OF SECURITIES IN THE UNITED STATES

PROCESSED

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- A. Name of issuer or person filing (the "Filer"): Kookmin Bank
- B. This is ☒ an original filing for the Filer ☐ an amended filing for the Filer
- C. Identify the filing in conjunction with which this Form is being filed:
Name of registrant: Kookmin Bank
Form type: Form F-1
File Number (if known): In re Form F-1 initially filed on June 4, 2002
Filed by: Kookmin Bank
Date Filed: June 4, 2002
- D. Kookmin Bank is incorporated or organized under the Laws of Korea and has its principal place of business at 2-1, 2-ss, Namdaemun-ro, Jung-gu, Seoul, Korea 100-709 (telephone 011-822-762-8346).
- E. The Filer designates and appoints Kookmin Bank New York Branch ("Agent"), located at 365 Fifth Avenue, 24th Floor, New York, NY 10017 (Telephone (212) 697-6100) as agent for the Filer upon whom may be served any process, pleadings, subpoenas, or other papers in: (a) any investigation or administrative proceeding conducted by the Commission, and (b) any civil suit or action brought against the Filer to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any state or of the United States or any of its territories or possessions or of the District of Columbia, arising out of or based on any offering made or purported to be made in connection with the securities registered by the Filer on Form F-1 on June 4, 2002 or any purchases or sales of any security in connection therewith. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service upon such agent for service of process and that the service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.
- F. The person filing this Form stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-N if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer any time until six years have elapsed from the date of the Filer's last registration statement or report, or amendment to any such registration statement or report, filed with the Commission under the Securities Act of 1933 or Securities Exchange Act of 1934. Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during the applicable period by amendment of this Form referencing the file number of the relevant registration form in conjunction with which the amendment is being filed.
- G. The person filing this form undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by

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the Commission staff information relating to the securities registered pursuant to the form referenced in paragraph B. or transactions in said securities.

Kookmin Bank certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Seoul, Country of Korea, this 11th day of June, 2002.

KOOKMIN BANK

by [Signature]
Name: KUK SHIN KANG
Title: General Manager, Financial Planning Team

This statement has been signed by the following person in the capacities and on the date indicated.

KOOKMIN BANK, NEW YORK BRANCH, as AGENT

by [Signature]
Name: Sei Jun Park
Title: General Manager

New York City, June 11, 2002

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