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[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

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**U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)**

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

SECURITIES AND EXCHANGE COMMISSION
RECEIVED

APR 18 2002

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

DIVISION OF MARKET REGULATION

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| Part I | Initial Listing Report |
| 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: | New York Stock Exchange, Inc. |
| 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): | Trust |
| 3. Class of New Derivative Securities Product: | Trust Issued Receipt |
| 4. Name of Underlying Instrument: | Oil Service HOLDRS |
| 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based: | |
| 6. Ticker Symbol(s) of New Derivative Securities Product: | OIH |
| 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: | NYSE, Amex |
| 8. Settlement Methodology of New Derivative Securities Product: | Regular way trades settle on T-3 / Book-entry-only held in DTC |
| 9. Position Limits of New Derivative Securities Product (if applicable): | N/A |

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| Part II | Execution |
| The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards. | |
| Name of Official Responsible for Form: | Richard P. Bernard |
| Title: | Assistant Corporate Secretary |
| Telephone Number: | 212 656 2222 |
| Manual Signature of Official Responsible for Form: | |
| Date: | April 17, 2002 |

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| Act | Securities Exchange Act of 1934 |
| Section | 19b-4 |
| Rule | 19b-4(6) |
| Public Availability: | April 18, 2002 |