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[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

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U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product to Rule 19b-4(e) Under the Securities Exchange Act of 1934

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I APR 18 2002

Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

New York Stock Exchange, Inc.

2. Name of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.):

Unit Investment Trust (sponsored by a corporation)

3. Class of New Derivative Securities Product:

Investment Company Unit (Exchange Traded Fund)

4. Name of Underlying Instrument:

S&P MidCap 400

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:

Broad-Based

6. Ticker Symbol(s) of New Derivative Securities Product:

MDY

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

NYSE, Nasdaq, Amex

8. Settlement Methodology of New Derivative Securities Product:

Regular way trades settle on T-3 / Book-entry-only held in DTC

9. Position Limits of New Derivative Securities Product (if applicable):

N/A

PROCESSED

MAY 20 2002

THOMSON  
FINANCIAL

Part II

Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Richard P. Bernard

Title:

Assistant Corporate Secretary

Telephone Number:

212 656 2222

Manual Signature of Official Responsible for Form:

Date: April 17, 2002

Act	Securities Exchange Act of 1934
Section	19b-4
Date	10/1/02