



02036236

[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

| | | |
|---|-----------------------------------|---|
| For Internal Use Only Sec File No. 91- 338 | Submit 1 Original And 9 Copies | OMB Approval No.: 3235-0504 Expires: 07/31/2001 Estimated average burden hours per response: 2.00 |
|---|-----------------------------------|---|

**U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)**

SECURITIES AND EXCHANGE COMMISSION
RECEIVED
 Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934
 APR 18 2002

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

| | |
|---|-------------------------------|
| DIVISION OF MARKET REGULATION | Initial Listing Report |
| 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: New York Stock Exchange, Inc. | |
| 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): Investment Company (sponsored by a corporation) | |
| 3. Class of New Derivative Securities Product: Investment Company Unit (Exchange Traded Fund) | |
| 4. Name of Underlying Instrument: Industrial Select Sector SPDR | |
| 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based: Broad-Based | |
| 6. Ticker Symbol(s) of New Derivative Securities Product: XLI | |
| 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: NYSE, Nasdaq | |
| 8. Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T-3 / Book-entry-only held in DTC | |
| 9. Position Limits of New Derivative Securities Product (if applicable): N/A | |

PROCESSED
 MAY 20 2002
 THOMSON
 FINANCIAL

| | |
|---|------------------|
| Part II | Execution |
| The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards. | |
| Name of Official Responsible for Form: Richard P. Bernard | |
| Title: Assistant Corporate Secretary | |
| Telephone Number: 212 656 2222 | |
| Manual Signature of Official Responsible for Form: | |
| Date: April 17, 2002 | |

| | |
|---------------|---------------------------------|
| Act | Securities Exchange Act of 1934 |
| Section | 19b-4 |
| Rule | 19b-4(e) |
| Public | |
| Availability: | April 18 |