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[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

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**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)**

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

RECEIVED

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

APR 18 2002

**Part I Initial Listing Report**

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:**  
New York Stock Exchange Inc.
- Type of Issuer of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.):**  
Investment Company (sponsored by a corporation)
- Class of New Derivative Securities Product:**  
Investment Company Unit (Exchange Traded Fund)
- Name of Underlying Instrument:**  
Consumer Services Select Sector SPDR
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:**  
Broad-Based
- Ticker Symbol(s) of New Derivative Securities Product:**  
XLV
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:**  
NYSE, Nasdaq
- Settlement Methodology of New Derivative Securities Product:**  
Regular way trades settle on T-3 / Book-entry-only held in DTC
- Position Limits of New Derivative Securities Product (if applicable):**  
N/A

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

**Name of Official Responsible for Form:**  
Richard P. Bernard

**Title:**  
Assistant Corporate Secretary

**Telephone Number:**  
212 656 2222

**Manual Signature of Official Responsible for Form:**

**Date:** April 17, 2002

PROCESSED  
MAY 20 2002  
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FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	April 18, 2002