

[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations



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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

SECURITIES AND EXCHANGE COMMISSION

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

APR 18 2002

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

DIVISION OF MARKET REGULATION

Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:**
New York Stock Exchange, Inc.
- Type of Issuer of New Derivative Securities Product** (e.g., clearinghouse, broker-dealer, corporation, etc.):
Investment Company (sponsored by a corporation)
- Class of New Derivative Securities Product:**
Investment Company Unit (Exchange Traded Fund)
- Name of Underlying Instrument:**
Consumer Staples Select Sector SPDR
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:**
Broad-Based
- Ticker Symbol(s) of New Derivative Securities Product:**
XLP
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:**
NYSE, Nasdaq
- Settlement Methodology of New Derivative Securities Product:**
Regular way trades settle on T-3 / Book-entry-only held in DTC
- Position Limits of New Derivative Securities Product (if applicable):**
N/A

PROCESSED

MAY 20 2002

THOMSON FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Richard P. Bernard

Title:

Assistant Corporate Secretary

Telephone Number:

212 656 2222

Manual Signature of Official Responsible for Form:

Date: April 17, 2002

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	