



02036230

[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

For Internal Use Only Sec File No. 91- <b>333</b>	Submit 1 Original And 9 Copies	OMB Approval No.: 3235-0504 Expires: 07/31/2001 Estimated average burden hours per response: 2.00
--	-----------------------------------	---

**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)**

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
APR 18 2002

DIVISION OF MARKET REGULATION

<b>Part I</b>	<b>Initial Listing Report</b>
1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: New York Stock Exchange, Inc.	
2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): Investment Company (sponsored by a corporation)	
3. Class of New Derivative Securities Product: Investment Company Unit (Exchange Traded Fund)	
Name of Underlying Instrument: Cyclical Transportation Select Sector SPDR	
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based: Broad-Based	
6. Ticker Symbol(s) of New Derivative Securities Product: XLY	
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: NYSE, Nasdaq	
8. Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T-3 / Book-entry-only held in DTC	
9. Position Limits of New Derivative Securities Product (if applicable): N/A	

**PROCESSED**  
MAY 20 2002  
THOMSON FINANCIAL

<b>Part II</b>	<b>Execution</b>
The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.	
Name of Official Responsible for Form: Richard P. Bernard	
Title: Assistant Corporate Secretary	
Telephone Number: 212 656 2222	
Manual Signature of Official Responsible for Form: 	
Date: April 17, 2002	

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	