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[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

For Internal Use Only Sec File No. 91- 324	Submit 1 Original And 9 Copies	OMB Approval No.: 3235-0504 Expires: 07/31/2001 Estimated average burden hours per response: 2.00
U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 19b-4(e)		
SECURITIES AND EXCHANGE COMMISSION RECEIVED Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934 APR 18 2002		
READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM		
DIVISION OF MARKET REGULATION		Initial Listing Report
1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: New York Stock Exchange, Inc.		
2. Type of Issuer of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.): Trust		
3. Class of New Derivative Securities Product: Trust Issued Receipt		
4. Name of Underlying Instrument: Utilities HOLDRs		
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:		
6. Ticker Symbol(s) of New Derivative Securities Product: UTH		
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: NYSE		
8. Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T-3 / Book-entry-only held in DTC		
9. Position Limits of New Derivative Securities Product (if applicable): N/A		
Part II		Execution
<p>The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.</p> <p>Name of Official Responsible for Form: Richard P. Bernard</p> <p>Title: Assistant Corporate Secretary</p> <p>Telephone Number: 212 656 2222</p> <p>Manual Signature of Official Responsible for Form: <i>[Handwritten Signature]</i></p> <p>Date: April 17, 2002</p>		

PROCESSED
MAY 20 2002
THOMSON FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	April 18, 2002