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[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

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SECURITIES AND EXCHANGE COMMISSION
RECEIVED
 U.S. SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 19b-4(e)

Information Required by a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

DIVISION OF MARKET REGULATION INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I	Initial Listing Report
1.	Name of Self-Regulatory Organization Listing New Derivative Securities Product: New York Stock Exchange, Inc.
2.	Type of Issuer of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.): Trust
3.	Class of New Derivative Securities Product: Trust Issued Receipt
4.	Name of Underlying Instrument: Biotech HOLDRs
5.	If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
6.	Ticker Symbol(s) of New Derivative Securities Product: BBH
7.	Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: NYSE, Nasdaq
8.	Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T-3 / Book-entry-only held in DTC
9.	Position Limits of New Derivative Securities Product (if applicable): N/A

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Part II	Execution
The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.	
Name of Official Responsible for Form: Richard P. Bernard	
Title: Assistant Corporate Secretary	
Telephone Number: 212 656 2222	
Manual Signature of Official Responsible for Form: 	
Date: April 17, 2002	

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	April 18, 2002