



[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]

02036219

For Internal Use Only Submit 1 Original OMB Approval No.: 3235-0504
Sec File No. 91- And 9 Copies Expires: 07/31/2001
Estimated average burden hours per response: 2.00

SECURITIES AND EXCHANGE COMMISSION
RECEIVED

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

91-321

APR 18 2002

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

DIVISION OF MARKET REGULATION

PLEASE READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I	Initial Listing Report
1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:	New York Stock Exchange, Inc.
2. Type of Issuer of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.):	Trust
3. Class of New Derivative Securities Product:	Trust Issued Receipt
4. Name of Underlying Instrument:	Internet Architecture HOLDRS
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:	
6. Ticker Symbol(s) of New Derivative Securities Product:	IAH
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Traded:	NYSE, Nasdaq
8. Settlement Methodology of New Derivative Securities Product:	Regular way trades settle on T-3 / Book-entry-only held in DTC
9. Position Limits of New Derivative Securities Product (if applicable):	N/A

PROCESSED

MAY 20 2002

THOMSON FINANCIAL

Part II	Execution
The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.	
Name of Official Responsible for Form: Richard P. Bernard	
Title: Assistant Corporate Secretary	
Telephone Number: 212 656 2222	
Manual Signature of Official Responsible for Form 	
Date: April 17, 2002	

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	April 18, 2002