

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Kennedy, Vern M.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Gross, Joel D.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Roden, Eric G.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Shulman, Kenneth A.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Crowley, John D.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Anderson, Terrence J.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Korman, Tracy W.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Heiden, Heidi B.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Mencher, Stuart A.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Broadview Networks, 59 Maiden Lane, New York, NY 10038

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Scott, Edward W.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Baker Capital, 540 Madison Avenue, New York, NY 10022

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Van de Meer, Roland A.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o ComVentures, 305 Lytton Avenue, Palo Alto, CA 94301

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Barris, Peter

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o New Enterprise Associates, 1119 St. Paul Street, Baltimore, MD 21202

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Baker Capital

Business or Residence Address (Number and Street, City, State, Zip Code)

540 Madison Avenue, New York, NY 10022

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

ComVentures

Business or Residence Address (Number and Street, City, State, Zip Code)

305 Lytton Avenue, Palo Alto, CA 94301

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

New Enterprise Associates

Business or Residence Address (Number and Street, City, State, Zip Code)

1119 St. Paul Street, Baltimore, MD 21202

B. INFORMATION ABOUT OFFERING

- | | | |
|---|-------------------------------------|-------------------------------------|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... | Yes | No |
| | <input checked="" type="checkbox"/> | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | |
| 2. What is the minimum investment that will be accepted from any individual? | | \$N/A |
| 3. Does the offering permit joint ownership of a single unit?..... | Yes | No |
| | | <input checked="" type="checkbox"/> |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the § and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

Phillip Smith

Business or Residence Address (Number and Street, City, State, Zip Code)

43 Old Farm Road

Name of Associated Broker or Dealer

Darien, CT 06820

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	<input checked="" type="checkbox"/> [CA]	[CO]	<input checked="" type="checkbox"/> [CT]	[DE]	[DC]	[FL]	<input checked="" type="checkbox"/> [GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	<input checked="" type="checkbox"/> [ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	<input checked="" type="checkbox"/> [NJ]	[NM]	<input checked="" type="checkbox"/> [NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	<input checked="" type="checkbox"/> [TX]	[UT]	[VT]	<input checked="" type="checkbox"/> [VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$42,000,036.13	\$40,000,036.13
<input type="checkbox"/> Common <input checked="" type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$2,426.90	\$2,426.90
Partnership Interests	\$0	\$0
Other	\$0	\$0
Total	\$42,002,463.00	\$40,002,463.03

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	23	\$42,002,463.00
Non-accredited Investors	0*	\$0*
Total (for filings under Rule 504 only)	0	\$0

Answer also in Appendix, Column 4, if filing under ULOE.

* No securities have been sold to non-accredited investors to date. It is anticipated that the issuer may offer and sell approximately \$2,000,000 of convertible preferred stock to approximately 15 investors, some or all of whom may be non-accredited.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	N/A	\$N/A
Regulation A	N/A	\$N/A
Rule 504	N/A	\$N/A
Total	N/A	\$N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	\$0
Printing and Engraving Costs	<input type="checkbox"/>	\$0
Legal Fees	<input checked="" type="checkbox"/>	\$200,000
Accounting Fees	<input type="checkbox"/>	\$0
Engineering Fees	<input type="checkbox"/>	\$0
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	\$0
Other Expenses (identify): Blue sky filing fees	<input checked="" type="checkbox"/>	\$3,500.00
Other Expenses (identify): Finder's fee	<input checked="" type="checkbox"/>	\$60,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

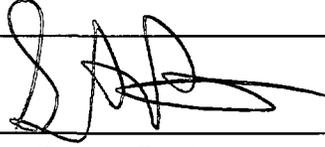
\$41,738,963

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.

		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Purchase of real estate.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Purchase, rental or leasing and installation of machinery and equipment.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	<input type="checkbox"/>	\$0	X \$15,950,000
Repayment of indebtedness.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Working capital.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Other (specify):			
General corporate matters	<input type="checkbox"/>	\$0	X \$25,788,963.03
Sales and Marketing.....	<input type="checkbox"/>	\$0	<input type="checkbox"/> \$0
Column Totals.....	<input type="checkbox"/>	\$0	X \$41,738,963
Total Payments Listed (column totals added).....		\$41,738,963	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Broadview Networks Holdings, Inc.	Signature 	Date 6/14/02
Name of Signer (Print or Type) Stephan Fromme	Title of Signer (Print or Type) Vice President & Treasurer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

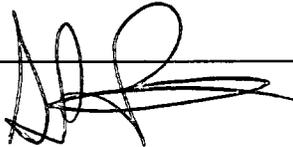
E. STATE SIGNATURE

- | | |
|--|-------------------------------------|
| | Yes No |
| 1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?..... | <input checked="" type="checkbox"/> |

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Broadview Networks Holdings, Inc.	Signature 	Date 6/14/02
Name (Print or Type) Stephan Fromme	Title (Print or Type) Vice President + Treasurer	

Instructions:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, Attach explanation of Waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors (2)	Amount (2)	Yes	No
AL									
AK									
AZ									
AR									
CA	X		Series F Preferred Stock and Common Stock Warrants \$17,900,673.03 (3)	10	\$17,750,673.03	1	\$150,000		X
CO									
CT	X		Series F Preferred Stock \$350,000 (4)	0	\$0	4	\$350,00		X
DE									
DC									
FL									
GA	X		Series F Preferred Stock \$200,000 (4)	0	\$0	1	\$200,000		X
HI									
ID									
IL		X	Common Stock Warrants \$24.37	2	\$24.37	0	0		X
IN									
IA									
KS									
KY									
LA									
ME	X		Series F Preferred Stock and Common Stock Warrants \$63,300 (4)	0	\$0	1	\$63,300		X
MD		X	Series F Preferred Stock and Common Stock Warrants \$10,000,535.77	5	\$10,000,535.77	0	0		X
MA									
MI		X	Common Stock Warrants \$34.81	1	\$34.81	0	0		X
MN									
MS									
MO									
MT									
NE									
NV									
NH									

APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, Attach explanation of Waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors (2)	Amount (2)	Yes	No
NJ	X		Series F Preferred Stock and Common Stock Warrants \$676,623.79 (5)	2	\$23.79	4	\$676,600		X
NM									
NY	X		Series F Preferred Stock and Common Stock Warrants \$12,351,112.32 (6)	3	\$12,251,112.32	2	\$100,00		X
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX	X		Series F Preferred Stock \$200,000 (4)	0	\$0	1	\$200,000		X
UT									
VT									
VA	X		Series F Preferred Stock \$250,000 (4)	0	0	1	\$250,000		X
WA									
WV									
WI									
WY									
NON-US									

- (1) All purchasers of Series F Preferred Stock also purchased Common Stock Warrants. However, not all purchasers of common stock warrants also purchased Series F Preferred Stock.
- (2) No sales of Series F Preferred Stock or common stock warrants have been made to non-accredited investors to date. The numbers and dollar amounts listed in these columns represent estimates of the number of potentially non-accredited investors and the dollar amount of Series F Preferred Stock that will be purchased in the applicable state on or about June 28, 2002. No warrants will be sold to such investors and the issuer will confirm at the time of sale whether or not such investor is accredited.
- (3) \$17,750,673.03 actual; \$150,000.00 estimated.
- (4) Estimated.
- (5) \$23.79 actual; \$676,600.00 estimated.
- (6) \$12,251,112.32 actual; \$100,000.00 estimated.