

82-1856

African Metals Corporation

515 - 475 Howe Street, Vancouver, BC, V6C 2B3 Tel: 604-684-4100 Fax: 604-684-5854
Website: www.africanmetals.com E-mail: info@africanmetals.com

May 28, 2002

Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street NW
Mail Stop 3-7
Washington, DC
USA 20549



SUPPL

02 JUN 17 11:11:30

Dear Sirs:

RE: Notice of Special Meeting & Record Date

In accordance with National Policy No. 41, we hereby give notice that AFRICAN METALS CORPORATION will hold a Special Meeting at 10th Floor, 595 Howe Street, Vancouver, British Columbia, on July 15, 2002 at 2:00 pm. The record date for determining the members entitled to vote at this meeting is the close of business on June 7, 2002.

Yours truly,

AFRICAN METALS CORPORATION

Karen Nestoruk
Secretary

PROCESSED

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FINANCIAL

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African Metals Corporation

(the "Company")

EARLY SEARCH CARD

AFRICAN METALS CORPORATION

Suite 515, 475 Howe Street
Vancouver, British Columbia, V6C 2B3
Tel: (604) 684-4100 Fax: (604) 684-5854

Special Meeting of Shareholders: July 15, 2002
Record Date: June 7, 2002
Proxy Material Available By: June 10, 2002
Proxy Voting Cutoff Date: July 11, 2002, 2:00 pm
Applicable Securities: Common
Cusip Number: 008287-10-4

Please indicate on the reply portion the quantities of proxy items required for mailing to non-registered holders of the above listed securities. **This information is required by June 8, 2002**

Mail **FIRST CLASS** to **DOMESTIC** holders; **AIR MAIL** to **FOREIGN** holders.

You will be reimbursed at the rate of up to \$1.00 plus postage for each set of material mailed by you, with a minimum of \$15.00 where non-registered holders of the above securities exist. (NOTE: We will undertake this mailing on your behalf, if requested. Please provide two sets of address labels. The \$1.00 per set reimbursement is not applicable if this option is requested.)

Contacts:

a) **Inquiries**

African Metals Corporation
Suite 515, 475 Howe Street
Vancouver, BC
V6C 2B3

ATTN: Karen Nestoruk

b) **Billings**

African Metals Corporation
Suite 515, 475 Howe Street
Vancouver, BC
V6C 2B3

ATTN: Accounting Department

- PLEASE COMPLETE THE REPLY PORTION AND RETURN -

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Vancouver, British Columbia, V6C 2B3

Tel: (604) 684-4100 Fax: (604) 684-5854

Attention: Karen Nestoruk

Special Meeting – July 15, 2002

_____ Please mail on our behalf (address labels enclosed).

_____ Please supply the following proxy materials:

- | | QUANTITIES
(English Only) |
|---|--|
| 1. Notice of Meeting and Information Circular | _____ |
| 2. Bearer Proxy | _____ |
| 3. Registered/Non-Registered Shareholders - Return Card | _____ |
| 4. Return Envelope | _____ |

TO:

[Name of Intermediary]

[Address of Intermediary]

[Contact Name]

[Telephone No.]

[Fax No.]