

X-Cal Resources Ltd.
PO Box 48479 Bentall Centre
Vancouver, BC V7X 1A0
Tel: (604) 662-8245 Fax: (604) 688-7740

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May 28, 2002



SUPPL

Office of International Corporate Finance
Securities & Exchange Commission
450 5th Street NW
Mail Stop 3-9
Washington, DC 20549

Re: XCL - EXEMPTION # 82-1655

To Whom It May Concern:

Enclosed please find the two most recent news releases for X-Cal Resources Ltd. (dated May 27, 2002).

Thank you.

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THOMSON
FINANCIAL

Sincerely,

dlw 6/17

Susannah Lam for X-Cal Resources Ltd.

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Office of International Corporate Finance

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450 5th Street NW

X-Cal Resources Ltd.

TSE/XCL

May 27, 2002

News Release

Private Placement

X-Cal Resources Ltd. has agreed to a private placement of 1,500,000 units @\$0.45 per unit. The units consist of one common share and one half purchase warrant. Two half warrants will entitle the subscribers to purchase an additional share @ \$0.60 for up to two years. The CAD\$675,000.00 proceeds of the placement will be added to general working capital.

X-Cal Resources Ltd. is debt free with three North American Gold Properties: the Sleeper Gold Project, located in Nevada, the Mill Creek Gold Property, in Nevada and the Snowbird Gold Deposit in British Columbia.

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Visit our Website: www.x-cal.com

*For further information contact: **Shawn Kennedy, President***

Tel: (604) 662-8245 Fax: (604) 688-7740

Note: X-Cal Resources Ltd. can be referenced through the Standard & Poors Directory.