

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
1500 Pennsylvania Avenue, N.W.,
Washington, D.C. 20549



02034806

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर्स विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फेक्स/फॅक्स/Fax: 91-22-285 5348

SUPPL

BY REGISTERED AIR MAIL **FILE NO. 82.4524**

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

CO/S&B/VR/2002/ 1862

June 05, 2002

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT
AUDITED RESULTS - 31ST MARCH, 2002
CENTRAL BOARD'S MEETING ON 20.06.2002
NOTICE TO STOCK EXCHANGES : PRESS RELEASE

02 JUN 13 AM 11:03

We enclose for your information a copy of our letter No.CO/S&B/VR/2002/1848 dated the June 05, 2002 addressed to Bombay Stock Exchange alongwith a copy of press release.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

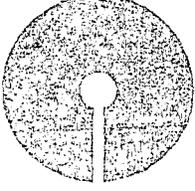
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JUN 19 2002

THOMSON
FINANCIAL

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हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Executive Director,
Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001.

शेअर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बॉण्ड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
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CO/S&B/VR/2002/1848

June 05, 2002

Dear Sir,

LISTING AGREEMENT
AUDITED RESULTS - 31ST MARCH, 2002
CENTRAL BOARD'S MEETING ON 20.06.2002
NOTICE TO STOCK EXCHANGES : PRESS RELEASE

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the 20th June, 2002 to take on record the audited working results of the Bank for the year ended on 31st March, 2002. In terms of clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release dated 05th June, 2002, being issued in connection with convening of the meeting on 20th June, 2002.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. a.a



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भारतीय स्टेट बैंक
STATE BANK OF INDIA

प्रकाशन
हेतु
for favour
of publication

THE EDITOR
MUMBAI

PRESS RELEASE

STATE BANK OF INDIA
CENTRAL OFFICE, MUMBAI - 400 021

A Meeting of the Central Board of the Bank will be held on the 20th June 2002 in Kolkata to take on record the audited working results of the Bank for the year ended the 31st March 2002.

5th June 2002.

(JANKI BALLABH)
CHAIRMAN



Shri Janki Ballabh
By GNL(PR)



Janki Ballabh