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21 May 2002

Ms A Kein  
Stop 3-4  
Office of International Corporate Finance  
Securities & Exchange Commission  
450 Fifth Street  
WASHINGTON DC 20549 USA

SUPPL

Dear Anne

**RE: ADR FACILITY**

Please find enclosed a copy of an Announcement concerning the appointment of an Administrator to OzNetwork Pty Limited, a subsidiary company, lodged with the Australian Stock Exchange Limited on 20 May 2002.

This announcement has been lodged with the Securities Commission with respect to the Company's obligation pursuant to Rule 12g3-2(b).

Yours faithfully

*D.L.H.*  
D L Hughes  
Secretary

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FINANCIAL

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Australian Stock Exchange Limited  
ABN 98 008 624 691  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

PO Box H224  
Australia Square  
NSW 1215

Telephone 61 2 9227 0334  
Facsimile 61 2 9227 0339  
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DX 10427 Stock Exchange Sydney

**FACSIMILE**

**Department: COMPANY ANNOUNCEMENTS OFFICE**

DATE: 21/05/2002

TIME: 11:16:59

TO: IMPERIAL ONE LIMITED

FAX NO: 02-9251-2550

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED  
COMPANY ANNOUNCEMENTS OFFICE

PAGES: 1

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Appt of Administrator - OzNetwork Pty Ltd

21 May 2002

Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**APPOINTMENT OF ADMINISTRATOR – OZNETWORK PTY LIMITED**

On 20 May 2002 the Board of OzNetwork Pty Limited, a subsidiary of Imperial One Limited resolved to appoint an Administrator to the Company.

Yours faithfully



D L Hughes  
Secretary