



# FIRST AUSTRALIAN RESOURCES LIMITED

Incorporated in Western Australia

17 May 2002



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Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street  
WASHINGTON DC 20549  
USA

SUPPL

Gentlemen

### EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information shall constitute and admission for any purpose that this Company is subject to the Act.

Yours faithfully

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JUN 06 2002

THOMSON FINANCIAL

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JW 6/3

TED BRINDAL  
Company Secretary

Lodgement with Australian Stock Exchange:  
17 May 2002 ASX Release

S:CoSecretary/ADR's/Securities Exchange Letter

1st Floor, 87 Colin Street, West Perth, Western Australia 6005  
PO Box 703, West Perth, Western Australia 6872  
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# **FIRST AUSTRALIAN RESOURCES LIMITED**

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## **ASX ANNOUNCEMENT AND MEDIA RELEASE**

### **SHARE PURCHASE PLAN**

First Australian Resources Ltd is pleased to announce that 334 eligible holders participated in the Share Purchase Plan which closed yesterday.

The total number of ordinary shares allotted under the plan is 9,541,755.

The amount of \$642,360 raised will be applied to FAR's exploration program.

Holding statements are being mailed today.

Michael Evans  
Chairman

For further information please contact:

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Fax: +61-8-9322-5116  
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Or visit FAR's website: [www.farnl.com.au](http://www.farnl.com.au)