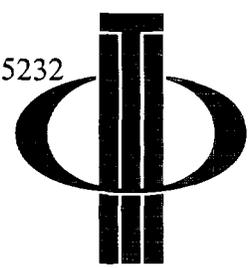




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CITIC PACIFIC

MAY 23 AM 10:21

Date : 22nd May, 2002

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (stop 3-4)
Judiciary Plaza
450 Fifth Street, N.W.
Washington D.C. 20549
U.S.A.

SUPPL

Dear Sirs,

Re: CITIC Pacific Limited ("the Company")

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).

Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since April 22, 2002 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

Yours faithfully,
For and on behalf of
CITIC PACIFIC LIMITED


Alice Tso
Company Secretary

Encl.
AT/wy/LTR-1873

Handwritten signature and date: Alice Tso 5/24

PROCESSED
MAY 29 2002
THOMSON
FINANCIAL

AnnexureCITIC Pacific Limited

List of Information that the Company since April 22, 2002 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Monthly Return on Movement of Listed Equity Securities
Date : April 2002
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE ("HKSE Listing Rules"))

2. Document : Press Announcement of Change of Directors
Date : May 9, 2002
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)

3. Document : Notification of Changes of Secretary and Directors
Date : May 10, 2002
Entity Requiring Item : Hong Kong Companies Registry

4. Document : Ordinary Resolutions and Special Resolution
Date : May 9, 2002
Entity Requiring Item : Hong Kong Companies Registry

Monthly Return On Movement of Listed Equity Securities
For the month ended 30th April, 2002

To: The Listing Division of The Stock Exchange of Hong Kong Limited
CC: The Research & Planning Department of The Stock Exchange of Hong Kong Limited

From: CITIC Pacific Limited
(Name of Company)

Alice Tso Mun Wai Tel No: 2820-2111
(Name of Responsible Official)

Date: 6th May, 2002

(A) Information on Types of Listed Equity Securities :
(please tick wherever applicable)

1. Ordinary shares : _____ 2. Preference shares : _____
 Other classes of shares : please specify : shares
 4. Warrants : please specify : _____

(B) Movement in Authorised Share Capital:

	No. of ordinary shares/ Preference shares other classes of shares	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>
Increase/(Decrease) (EGM approval date): _____)	<u>---</u>	<u>--</u>	<u>---</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>

(C) Movement in Issued Share Capital:

	No. of Ordinary shares	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month:	<u>2,189,780,160</u>	<u>--</u>	<u>---</u>
Increase/(Decrease) during the month	<u>---</u>	<u>--</u>	<u>---</u>
Balance at close of the month :	<u>2,189,780,160</u>	<u>--</u>	<u>---</u>

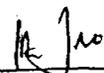
(D) Details of Movement :

* please delete and insert 'N/A' wherever inapplicable

TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled		
SHARE OPTIONS* Type N/A	No. of Options				No. of Options	
1. _____ Exercise price: HK\$ _____						
2. _____ Exercise price: HK\$ _____						
WARRANTS* Date of Expiry N/A	Nominal Value (HK\$)	Exercised (HK\$)		Nominal Value (HK\$)		
1. _____ Subscription price: HK\$ _____						
2. _____ Subscription price: HK\$ _____						
CONVERTIBLES* Class N/A	Units	Converted (Units)		Units		
_____ Convertible price: HK\$ _____						
OTHER ISSUES OF SHARES* N/A						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date:				
Bonus Issue		Issue and allotment Date:				
Scrip Dividend		Issue and allotment Date :				
Repurchase of share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration issue	Price:	Issue and allotment Date :				
Others (please specify)	Price:	Issue and allotment Date :				
Total No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:					N/A	

Remarks : _____

Authorised Signatory:

Name: Alice Tso Mun Wai
Title: Company Secretary**Note:**

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.



CITIC PACIFIC

CITIC Pacific Limited
中信泰富有限公司

(Incorporated in Hong Kong with limited liability)

The directors of CITIC Pacific Limited ("the Company") announce that Mr. Chau Cham Son resigns as director of the Company with effect from 9th May, 2002 upon his well deserved retirement.

In addition, Mr. Zhang Yichen resigns as executive director of the Company with effect from 9th May, 2002, to be transferred to CITIC Capital Markets Holdings Limited ("CITIC Capital") as Deputy Chief Executive upon completion of the Company's proposed acquisition of 50% interest in CITIC Capital.

The directors of the Company express gratitude for their contributions made to the Company.

By Order of the Board
Alice Tso Mun Wai
Company Secretary

Hong Kong, 9th May, 2002

Hong Kong iMail 10/5/2002

Companies Registry
公司註冊處Notification of Changes of
Secretary and Directors
秘書及董事資料更改通知書

Company Number 公司編號

145656

1 Company Name 公司名稱

CITIC Pacific Limited
中信泰富有限公司

2 Type of Change 更改事項

* Resignation or cessation
辭職或停職 New appointment 新委任 Change of particulars 更改資料

3 Details of Change 更改詳情

(Note 註2)

A. Resignation or cessation 辭職或停職

(Use Continuation Sheet A if more than 1 resignation or cessation 如超過一個辭職或停職，請用續頁A 填寫)

* Secretary 秘書 Director 董事 Alternate Director 替代董事

Name 姓名

Zhang 張

Yichen 懿宸

Surname 姓氏

Other names 名字

Identification 身份證明

a Hong Kong Identity Card
or Company Number
香港身份證號碼或公司編號

P571381(5)

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport
海外護照

-

Number 號碼

Issuing Country 簽發國家

Date of Resignation or Cessation
辭職或停職日期

DD 日 MM 月 YYYY 年

09

05

2002

-

Date 日期

Alternate To 替代

* Please tick the relevant box(es) 請在有關格內加 ✓ 號

Presenter's Name and Address

提交人的姓名及地址

CITIC Pacific Limited
32nd Floor, CITIC Tower,
1 Tim Mei Avenue,
Central,
Hong Kong.

For Official Use

請勿填寫本欄

收件日期 RECEIVED
10-05-2002
公司註冊處(行政組)
COMPANIES REGISTRY
(Administration Section)

3 Details of Change 更改詳情 (cont'd 續上頁)

(Note 註
3 & 4)

B Appointment / Change of particulars 委任 / 更改資料
(Use Continuation Sheet B if more than 1 director / secretary is involved 如涉及超過一位董事 / 秘書，請用續頁B 填寫)

Brief Description 簡略描述		Effective Date(s) 生效日期		
		DD 日	MM 月	YYYY 年
Existing Name 現用姓名				
Name / New Name 姓名 / 新姓名				
	Surname 姓氏	Other names 名字		
	Alias (if any) 別名 (如有的話)			
	Previous Names 前用姓名			
Address 地址				
Identification 身份證明				
a Hong Kong Identity Card or Company Number 香港身份證號碼或公司編號	I.D. Card Number 身份證號碼	Company Number 公司編號		
b Overseas Passport 海外護照	Number 號碼	Issuing Country 簽發國家		

This Notification includes 1 Continuation Sheet A and 0 Continuation Sheet B.
本通知書包括 1 張續頁A及 0 張續頁B。

Signed 簽名 :

(Name 姓名) :


Alice Tso Mun Wai

Date 日期 :

10th May, 2002

Director / Secretary / Manager /
Authorized Representative *
董事 / 秘書 / 經理 / 授權代表 *

* Delete whichever does not apply 請刪去不適用者



Notification of Changes of
Secretary and Directors
秘書及董事資料更改通知書
(Continuation Sheet A 續頁A)

Company Number 公司編號

145656

Details of Resignation / Cessation (Section 3A of main form) 辭職 / 停職詳情 (表格第3A項)

(Note 註2)

1 Resignation or cessation 辭職或停職

* Secretary 秘書 Director 董事 Alternate Director 替代董事

Name 姓名

Chau 周	Cham Son 湛桑
Surname 姓氏	Other names 名字

Identification 身份證明

a Hong Kong Identity Card or Company Number 香港身份證號碼或公司編號

A114696(6)	-
I.D. Card Number 身份證號碼	Company Number 公司編號

b Overseas Passport 海外護照

-	-
Number 號碼	Issuing Country 簽發國家

Date of Resignation or Cessation 辭職或停職日期

DD 日	MM 月	YYYY 年	
09	05	2002	-
Date 日期			Alternate To 替代

~~2 Resignation or cessation 辭職或停職~~

~~* Secretary 秘書 Director 董事 Alternate Director 替代董事~~

~~Name 姓名

Surname 姓氏	Other names 名字

~~Identification 身份證明~~

~~a Hong Kong Identity Card or Company Number 香港身份證號碼或公司編號~~

I.D. Card Number 身份證號碼	Company Number 公司編號

~~b Overseas Passport 海外護照~~

Number 號碼	Issuing Country 簽發國家

~~Date of Resignation or Cessation 辭職或停職日期~~

DD 日	MM 月	YYYY 年	
Date 日期			Alternate To 替代

* Please tick the relevant box(es) 請在有關格內加 ✓ 號

The Companies Ordinance (Chapter 32)



Alice Tso Mun Wai
Company Secretary

Ordinary Resolutions

and

Special Resolution

of

CITIC PACIFIC LIMITED
(中信泰富有限公司)

Passed on the 9th day of May, 2002

At the Annual General Meeting of shareholders of the Company held at the Island Ballroom, Level 5, Island Shangri-La Hotel, Two Pacific Place, Supreme Court Road, Hong Kong on Thursday, 9th May, 2002 at 10:30 a.m., the following resolutions were duly passed as Ordinary Resolutions and Special Resolution of the Company :-

FIRST ORDINARY RESOLUTION

“THAT :

- A. subject to paragraph (C), a general mandate be and is hereby unconditionally granted to the Directors of the Company to exercise during the Relevant Period all the powers of the Company to allot, issue and dispose of additional shares in the Company and to make or grant offers, agreements and options which would or might require the exercise of such powers;
- B. the mandate in paragraph (A) shall authorise the Directors of the Company during the Relevant Period to make or grant offers, agreements and options which would or might require the exercise of such powers after the end of the Relevant Period;
- C. the aggregate nominal value of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors of the Company pursuant to the mandate in paragraph (A), otherwise than pursuant to (i) Rights Issue or (ii) any option scheme or similar arrangement for the time being adopted for the grant or issue to the officers and/or employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares of the Company or (iii) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company or any securities which are convertible into shares of the Company or

收件日期 RECEIVED

14-05-2002

公司註冊處(行政組)
COMPANIES REGISTRY
(Administration Section)

(17) any scrip dividends or similar arrangement providing for the amount of shares in lieu of the whole or part of a dividend on shares of the Company pursuant to the New Articles of Association of the Company from time to time, shall not exceed twenty per cent of the aggregate nominal amount of the share capital of the Company in issue at the date of this Resolution and the said mandate shall be limited accordingly;

D. for the purpose of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of :

- i. the conclusion of the next Annual General Meeting of the Company; or
- ii. the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held; or
- iii. the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the Shareholders in general meeting.

“Rights Issue” means an offer of shares open for a period fixed by the Directors of the Company to holders of shares of the Company on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusion or other arrangements as the Directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).”

SECOND ORDINARY RESOLUTION

“THAT :

A. a general mandate be and is hereby unconditionally given to the Directors of the Company to exercise during the Relevant Period all the powers of the Company to purchase or otherwise acquire shares of the Company in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, provided that the aggregate nominal amount of shares so purchased or otherwise acquired shall not exceed ten per cent of the aggregate nominal amount of the share capital of the Company in issue at the date of this Resolution;

B. for the purpose of this Resolution:

“Relevant Period” means the period from the passing of this Resolution until whichever is the earlier of :

- i. the conclusion of the next Annual General Meeting of the Company; or
- ii. the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held; or

- iii. the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the Shareholders in general meeting.”

THIRD ORDINARY RESOLUTION

“THAT conditional upon the passing of Resolutions (5) and (6) set out in the Notice convening this Meeting, the aggregate nominal amount of the shares which are purchased or otherwise acquired by the Company pursuant to Resolution (6) shall be added to the aggregate nominal amount of the shares which may be issued pursuant to Resolution (5).”

SPECIAL RESOLUTION

“THAT the Articles of Association of the Company be and are hereby amended as follows:-

- A. by inserting after the expression “dollars” in Article 2 the following new expression:

““electronic communication” shall mean a communication sent by electronic transmission in any form through any medium;” ;

- B. by inserting after the expression “Hong Kong” in Article 2 the following new expressions:

““legislation” shall mean every ordinance (including any orders, regulations or other subordinate legislation made pursuant thereto or thereunder) applying to the Company from time to time;

“Listing Rules” shall mean the Rules Governing the Listing of Securities on the Stock Exchange from time to time in force;”;

- C. by inserting after the expressions “shareholders” or “members” in Article 2 the following new expression:

““Stock Exchange” shall mean The Stock Exchange of Hong Kong Limited;”;

- D. by deleting Article 168(B) and substituting therefor the following:

“168(B) Every balance sheet of the Company shall be signed pursuant to the provisions of the Companies Ordinance, and subject to Article 168(C), the Company will, in accordance with the Companies Ordinance and all other applicable legislation, deliver or send to every shareholder of, and every holder of debentures of, the Company and every person registered under Article 47 and every other person entitled to receive notices of general meetings of the Company, a printed copy of the relevant financial documents or the summary financial report (each as defined in the Companies Ordinance) at least twenty-one days before the date of the annual general meeting, provided that this Article

whose address the Company is not aware or to more than one of the joint holders of any shares or debentures.

168(C) The requirement to send to a person referred to in Article 168(B) the relevant financial documents or the summary financial report (each as defined in the Companies Ordinance), whether under that Article or under the Companies Ordinance, shall be deemed satisfied where, in accordance with the Companies Ordinance and all other applicable legislation and the Listing Rules, the Company publishes the relevant financial documents and if applicable, the summary financial report (each as defined in the Companies Ordinance), on the Company's computer network or in any other permitted manner (including sending by any form of electronic communication), and that person has agreed or is deemed to have agreed to treat the publication or receipt of such documents in such manner as discharging the Company's obligation to send to him a copy of such documents. ”

- E. by adding in Article 172 after the words “Chinese language newspaper” the following:-

“or by sending it in accordance with applicable legislation and the Listing Rules as an electronic communication to the member at his electronic address or by publishing it in accordance with applicable legislation and the Listing Rules on the Company's computer network”;

- F. by adding in Article 172 after the words “In the case of joint holders of a share, all notices” the words “or documents”; and

- G. by adding in the first line of Article 174 after the word “notice” the words “or document” and by adding at the end of Article 174 the following:-

“Any notice or document sent as an electronic communication shall be deemed to be given on the day on which it is transmitted from the server of the Company or its agent. Any notice or document published on the Company's computer network shall be deemed to have been served or delivered on the day following that on which a notification is sent to the member that the notice or document is available on the Company's computer network.”

(Sd.) Larry Yung Chi Kin
Chairman