

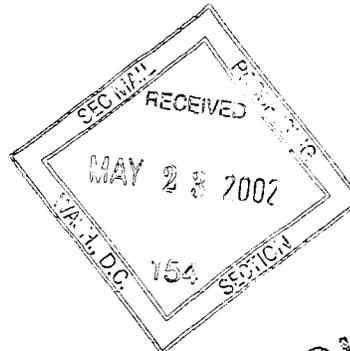
CTA/DFR- 3503/02



02034291

Rio de Janeiro, April 30<sup>th</sup>, 2002.

SECURITIES AND EXCHANGE COMMISSION  
450 FIFTH STREET, N.W.  
WASHINGTON, D.C. 20549 - USA  
Att.: DIVISION OF CORPORATION FINANCE

**SUPPL**

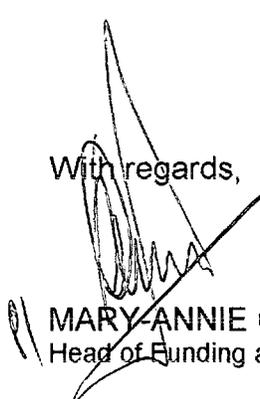
Re: Submission pursuant to Rule 12g 3-2 (b)  
under the Securities Exchange Act of 1934 for  
Centrais Elétricas Brasileiras S.A. - ELETROBRÁS  
(File nº 82-3939)

Dear Sirs,

We are furnishing this letter and the attached information pursuant to paragraph (b) of Rule 12g 3-2(b) (the "Rule") under the Securities Exchange Act of 1934.

Attached to this letter we are enclosing copies of ANNOUNCEMENT OF MEETING published on April 29<sup>th</sup>, 2002 (canceled and re-published) and on April 30<sup>th</sup>, 2002.

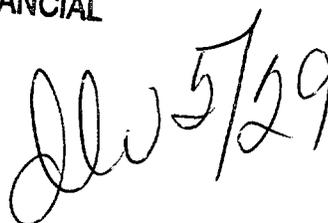
With regards,



MARY-ANNIE CAIRNS GUERRERO  
Head of Funding and Investor Relations Department

**PROCESSED**

JUN 06 2002

THOMSON  
FINANCIAL

**ANNOUNCEMENT OF MEETING**

**135<sup>th</sup> Extraordinary Shareholders' Meeting**

ELETROBRÁS' shareholders are invited to the Extraordinary Shareholders' Meeting to be held on the company's main office, at Setor de Autarquias Norte, Rua Dois, Edifício da Petrobrás, 4<sup>th</sup> floor, Brasília, Distrito Federal, on May 13<sup>th</sup>, 2002, at 3:00 p.m., in first convocation and at 3:30 p.m., in second convocation, for the Extraordinary Shareholders' Meeting, to discuss the following subjects:

1. Election of 1 (one) member for the Administrative Council of ELETROBRÁS;
2. Reform of the Company's By-laws, in accordance with article 135 of Law 6404/76, according to the proposal available to the shareholders at the Company's main office, in Brasília, at Market Relations Division, in Rio de Janeiro and at the site <http://www.elektrobras.gov.br/invest>.

In accordance with Instrução 165, dated 12.11.91, from Comissão de Valores Mobiliários, the minimum percentage of participation in the voting capital of the Company will be of 5% (five per cent), in order to request multiple vote.

The participation in such meeting will be conditioned to the delivery, at ELETROBRÁS office, of a declaration issued by the depositary institution, stating the condition of shareholder. Such delivery must take place until May 8<sup>th</sup>, 2002, at Departamento de Captação de Recursos e Relações com Investidores - DFR, Divisão de Relações com Investidores - DFRM, at Avenida Presidente Vargas, 409 – 9<sup>th</sup> floor, Rio de Janeiro, RJ, from 8:00 a.m. to 12:00 a.m. and from 2:00 p.m. to 5:00 p.m.

Brasília, April 26<sup>th</sup>, 2002.

**LUIZ GONZAGA LEITE PERAZZO**  
President of the Administrative Council

**ANNOUNCEMENT OF MEETING**

**135<sup>th</sup> Extraordinary Shareholders' Meeting**

ELETROBRÁS' shareholders are invited to the General Shareholders' Meeting to be held on the company's main office, at Setor de Autarquias Norte, Rua Dois, Edifício da Petrobrás, 4<sup>th</sup> floor, Brasília, Distrito Federal, on May 15<sup>th</sup>, 2002, at 3:00 p.m., in first convocation and at 3:30 p.m., in second convocation, for the Extraordinary Shareholders' Meeting, to discuss the following subjects:

1. Election of 2 (two) members for the Administrative Council of ELETROBRÁS, of which one member the President;
2. Reform of the Company's By-laws, in accordance to article 135 of Law 6404/76, according to the proposal available to the shareholders at the Company's main office, in Brasília, at Market Relations Division, in Rio de Janeiro and at the site <http://www.elektrobras.gov.br/invest>.

In accordance with Instrução 165, dated 12.11.91, from Comissão de Valores Mobiliários, the minimum percentage of participation in the voting capital of the Company will be of 5% (five per cent), in order to request multiple vote.

The participation in such meeting will be conditioned to the delivery, at ELETROBRÁS office, of a declaration issued by the depositary institution, stating the condition of shareholder. Such delivery must take place until May 9<sup>th</sup>, 2002, at Departamento de Captação de Recursos e Relações com Investidores - DFR, Divisão de Relações com Investidores - DFRM, at Avenida Presidente Vargas, 409 – 9<sup>th</sup> floor, Rio de Janeiro, RJ, from 8:00 a.m. to 12:00 a.m. and from 2:00 p.m. to 5:00 p.m.

NOTICE: The present Announcement of Meeting cancels and replaces the announcement published on April 29<sup>th</sup>, 2002.

Brasília, April 29<sup>th</sup>, 2002.

**LUIZ GONZAGA LEITE PERAZZO**  
President of the Administrative Council