

Trio Gold Corp.
Exemption #82-2127



02034032

April 20, 2002

Securities and Exchange Commission
Room 3094 (3-4)
450 - 5th Street N.W.
Washington, D.C. 20549

SUPPL

Attention: Samuel Wolff

Dear Sir:

Re: Trio Gold Corp. Annual Meeting

Please be advised that Trio Gold Corp.'s Annual Meeting will be held on June 14, 2002. The record date is set at May 15, 2002.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

Harry B. Ruskowsky
President

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FINANCIAL

Handwritten initials and date: *dlw 5/15*

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