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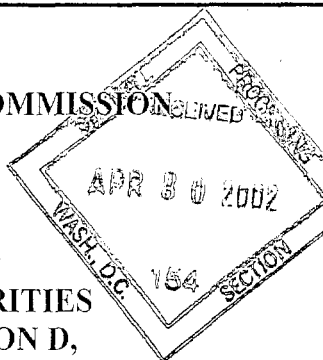
ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION



OMB APPROVAL	
OMB Number: 3235-0076	
Expires: May 31, 2002	
Estimated average burden hours per response... 1	

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

PROCESSED
MAY 9 2002
THOMSON
FINANCIAL

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

MERIDIAN SOFTWARE, INC., COMMON STOCK

Filing Under (Check box(es) that apply):

☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULO

Type of Filing: ☐ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

MERIDIAN SOFTWARE, INC.

Address of Executive Offices
(Including Area Code)

(Number and Street, City, State, Zip Code)

Telephone Number

4944 WINDPLAY DRIVE, EL DORADO HILLS, CA. 95762

(916)-502-2235

Address of Principal Business Operations
(Including Area Code)
(if different from Executive Offices)

(Number and Street, City, State, Zip Code)

Telephone Number

Brief Description of Business

PROVIDER OF BUSINESS MANAGEMENT SOFTWARE SOLUTIONS TO DENTAL LABORATORY INDUSTRY.

Type of Business Organization

☒ corporation

☐ limited partnership, already formed

☐ other (please specify):

☐ business trust

☐ limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization: [/] [] [] [X] Actual [] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) [] []

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☒ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

See attached LISTING

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es) that Apply:	☒ Promoter	☒ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
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Full Name:

Hallmeyer, Kent D.

Business or Residence Address:

7916 Alta Sunrise Drive, Citrus Heights, CA 95610

Check Box(es) that Apply:	☒ Promoter	☒ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
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Full Name:

Alexander, Sandra

Business or Residence Address:

7916 Alta Sunrise Drive, Citrus Heights, CA 95610

Check Box(es) that Apply:	☒ Promoter	☒ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
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Full Name:

Endo, Mariko

Business or Residence Address:

7916 Alta Sunrise Drive, Citrus Heights, CA 95610

Check Box(es) that Apply:	☒ Promoter	☒ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
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Full Name:

Little, Thomas

Business or Residence Address:

7916 Alta Sunrise Drive, Citrus Heights, CA 95610

Check Box(es) that Apply:	☐ Promoter	☒ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
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Full Name:

Chernik, Peter R.

Business or Residence Address:

26 - 15th Avenue, San Francisco, CA 94118

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Furia, Andrew F.

Business or Residence Address:

9932 SVL Box, Victorville, CA 92392

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hansen, John

Business or Residence Address:

2350 Professional Drive, Suite 200, Roseville, CA

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Vellequette, John

Business or Residence Address:

877 West Fremont, Suit L-3, Sunnyvale, CA 94087

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Wilson, Jody

Business or Residence Address:

6925 East Mullan Trail, Coeur d'Alene, ID 83814

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Bisconti, Kenneth

Business or Residence Address:

1999 Sweet Valley Road, El Dorado Hills, CA 95762

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Barker, James

Business or Residence Address:

2000 Sweet Valley Road, El Dorado Hills, CA 95762

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hansen, Brenda L

Business or Residence Address:

807 Reilly Court, Roseville, CA 95747

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Bisconti, Patrick

Business or Residence Address:

3360 Chesham Street, Rescue, CA 95672

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Wilson, Kim J.

Business or Residence Address:

11717 Lincoln Way, #101, Coeur d'Alene, ID 83814

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Donnelly, Matt

Business or Residence Address:

1426 Filmore Street, Suite 201, San Francisco, CA 94115

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Besher, Val

Business or Residence Address:

617 Santiago, San Francisco, CA 94116

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Cvengros, James M.

Business or Residence Address:

Burlingame, CA 94010

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hejmadi, Vic

Business or Residence Address:

1925 Zanker Road, San Jose, CA 95112

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Lucia, Philip

Business or Residence Address:

1920 S. Ocean Drive, Ft Lauderdale, FL 33316

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Bailey, J. Curtis

Business or Residence Address:

1116 Cedar Crest Drive, Minden, NV 89423

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Nemitz, Gary

Business or Residence Address:

2420 2nd Hill Road, Suite 101, Menlo Park, CA 94025

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Bond, Rupert

Business or Residence Address:

10 - 15th Avenue, San Francisco, CA 94118

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Vail Investments, LLC

Business or Residence Address:

2949 Desert Inn Road, Suite 1, Las Vegas, NV 89121

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Twin Rivers, LLC

Business or Residence Address:

814 Bel Air Way, Salinas, CA 93901

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Linehan, John and Connie

Business or Residence Address:

839 North Point, San Francisco, CA 94109-1227

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Giampa, Luciano

Business or Residence Address:

21228 Gary Dr, #422, Castro Valley, CA 94546

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Strahl, Robert A,

Business or Residence Address:

2251 San Diego Ave, Ste B275, San Diego, CA 92110

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Eshoo, George P.

Business or Residence Address:

175 Stonepine Lane, Menlo Park, CA

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Pacific Equity and capital

Business or Residence Address:

163 Dominican Drive, San Rafael, CA 94901

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

R. A. Strahl, irrevocable Life Insurance Trust, DTD,

Business or Residence Address:

2251 San Diego Avenue, Suite B275, San Diego, CA 92110

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Bailey, Alice H.

Business or Residence Address:

2900 Cielo Vista Court, Minden NV 89423

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Roselli, Mark

Business or Residence Address:

3022 Brackenwood Drive, El Dorado Hills, CA 95762

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Modderman, David R.

Business or Residence Address:

869 Linda Vista Avenue, Mountain View, CA 94043

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Schultz, Roswitha Pam

Business or Residence Address:

400 East Kendall Avenue, Ridgecrest, CA 93555

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Benítez, Delis-Cristina

Business or Residence Address:

163 Otis Avenue, Woodside, CA 94062-3532

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Syntak Corporation

Business or Residence Address:

340 Carlene Drive, Sparks, NV 89436

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hartman, Richard

Business or Residence Address:

4737 Broome Place, El Dorado Hills, CA 95762

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Lopez, Jesus M.

Business or Residence Address:

P. O. Box 1594, El Dorado Hills, CA 95623

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Meininger, Steve

Business or Residence Address:

1900 Old Middlefield Way, Suite F, Mountain View, CA 94043

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hallmeyer, Kevin

Business or Residence Address:

4944 Windplay Drive, CA 95762

A. BASIC IDENTIFICATION DATA (Continued)

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Modderman, Judy A.

Business or Residence Address:

1272 Glenbrae Lane, San Jose, CA 95118

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Hart Development, Inc.

Business or Residence Address:

3941 Park Drive, Suite 20-200, El Dorado Hills, CA 95762

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

Brier, Victor E.

Business or Residence Address:

445 South Main Street, Milpitas, CA 95035

Check Box(es)	☐ Promoter	☒ Beneficial	☐ Executive	☐ Director	☐ General and/or Managing
that Apply:		Owner	Officer		Partner

Full Name:

De Marco, Robert M.

Business or Residence Address:

381 Sherwood Drive, Gilroy, CA 95020

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?.....

Yes No
☒ ☐

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?.....

\$ _____

3. Does the offering permit joint ownership of a single unit?.....

Yes No
☒ ☐

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) [] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 0	\$ 0
Equity	\$ 100,000	\$ 20,000
☒ Common ☐ Preferred		
Convertible Securities (including warrants)	\$ 0	\$ 0
Partnership Interests	\$ 0	\$ 0
Other (Specify _____)	\$ 0	\$ 0
Total	\$ 100,000	\$ 20,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	1	\$ 500
Non-accredited Investors	42	\$ 20,000
Total (for filings under Rule 504 only)	43	\$ 20,500

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	☒ \$ 200
Printing and Engraving Costs	☒ \$ 1,000
Legal Fees	☒ \$ 800
Accounting Fees	☒ \$ 1,500
Engineering Fees	☒ \$ 0
Sales Commissions (specify finders' fees separately)	☒ \$ 0
Other Expenses (identify) <u>General Administrative Fees</u>	☐ \$ 500
Total	☐ \$ 4,000

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer:"

\$ 16,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	☐ \$	☐ \$
Purchase of real estate	☐ \$	☐ \$
Purchase, rental or leasing and installation of machinery and equipment	☐ \$	☐ \$
Construction or leasing of plant buildings and facilities	☐ \$	☐ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ \$	☐ \$
Repayment of indebtedness	☐ \$	☐ \$
Working capital	☐ \$	☐ \$ <u>5,000</u>
Other (specify): <u>GIA, MARKETING, Professional Service</u>	☐ \$ <u>11,000</u>	☐ \$
.....	☐ \$	☐ \$
.....	☐ \$	☐ \$
Column Totals	☐ \$	☐ \$
Total Payments Listed (column totals added)	☐ \$ <u>16,000</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer

to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <i>MERIDIAN SOFTWARE, INC</i>	Signature <i>Mariko Endo</i>	Date <i>04/16/02</i>
Name of Signer (Print or Type) <i>MARIKO ENDO</i>	Title of Signer (Print or Type) <i>DIRECTOR</i>	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes No
of such rule? [] []

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Name of Signer (Print or Type)	Title (Print or Type)	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed

ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
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WV									
WI									
WY									
PR									

<http://www.sec.gov/divisions/corpfin/forms/d.htm>

Last update: 08/27/1999